

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	(Jointly Administered)
Debtor)	

MONTHLY REPORT BY CRG PARTNERS GROUP LLC
OF COMPENSATION EARNED AND EXPENSES INCURRED
FOR THE PERIOD OF JANUARY 1, 2012 THROUGH JANUARY 28, 2012

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The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, L.L.C. (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexletown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

Name of Applicant:	CRG Partners Group LLC
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	<i>Nunc Pro Tunc</i> to November 18, 2010, by order entered on January 11, 2011
Period for which Compensation and Reimbursement is Sought:	January 1, 2012 through January 28, 2012
Amount of Compensation:	\$40,909.50
Amount of Expense Reimbursement:	\$ 1,357.25

**HOURS BY INDIVIDUAL FOR THE PERIOD FROM
JANUARY 1, 2012 THROUGH JANUARY 28, 2012**

Professional	Title	Rate Per Hour	Hours*	Total Amount
Barak Tulin	Director	\$425	16.20	\$6,885.00
Craig Boucher	Partner	\$525	15.40	\$8,085.00
Gary Lembo	Managing Director	\$475	40.20	\$18,145.00
Sejal Kelly	Director	\$395	19.10	\$7,544.50
Tim McDonald	Director	\$250	1.00	\$250.00
Total			91.90	\$40,909.50

*“Total Hours Billed and Total Amount” is inclusive of travel which is calculated at a 50% rate.

**COMPENSATION BY CATEGORY SUMMARY FOR THE PERIOD FROM
JANUARY 1, 2012 THROUGH JANUARY 28, 2012**

Task Description	Hours	Amount
BK-Asset Disposition	2.60	\$1,160.00
BK-Business Operations	46.40	\$21,480.00
BK-Claims	17.60	\$7,337.00
BK-Plan Issues	18.00	\$8,575.00
BK-Schedules-SOFA	0.20	\$85.00
BK-Travel	4.00	\$950.00
BK-US Trustee Reporting	3.10	\$1,322.50
Net Total	91.90	\$40,909.50

**EXPENSE BY CATEGORY SUMMARY FOR THE PERIOD FROM
JANUARY 1, 2012 THROUGH JANUARY 28, 2012**

Task Description	Amount
Airfare	\$308.80
Ground Transportation	\$108.74
Lodging	\$532.15
Meals	\$167.97
Mileage	\$5.44
Postage/Delivery	\$234.15
GRAND TOTAL	\$1,357.25

Date	Professional	Activity	Description	Hours	Rate	Amount
Activity: BK-Asset Disposition						
01/09/12	G. Lembo	BK-Asset Disposition	M. Redo emails and follow up on liquor licenses	0.90	475.00	427.50
01/10/12	B. Tulin	BK-Asset Disposition	Update to schedule of transferred liquor licenses	0.60	425.00	255.00
01/10/12	B. Tulin	BK-Asset Disposition	Creation of flow-of-funds document for Montclair liquor license	0.50	425.00	212.50
01/16/12	B. Tulin	BK-Asset Disposition	Review of Dec'11 proceeds	0.10	425.00	42.50
01/18/12	G. Lembo	BK-Asset Disposition	M. Redo emails	0.20	475.00	95.00
01/19/12	B. Tulin	BK-Asset Disposition	Calculation of breakup fees as a proportion of sales	0.30	425.00	127.50
Total: BK-Asset Disposition				2.60		1,160.00
Activity: BK-Business Operations						
01/01/12	G. Lembo	BK-Business Operations	R. Stieglitz email	0.20	475.00	95.00
01/02/12	B. Tulin	BK-Business Operations	Cash-flow actuals update	0.50	425.00	212.50
01/02/12	G. Lembo	BK-Business Operations	R. Stieglitz emails	0.40	475.00	190.00
01/02/12	G. Lembo	BK-Business Operations	C. Boucher emails	0.30	475.00	142.50
01/03/12	B. Tulin	BK-Business Operations	Updates to DIP budget to reflect use of retainers to pay professionals (1 of 2)	2.00	425.00	850.00
01/03/12	G. Lembo	BK-Business Operations	Review of R. Stieglitz emails	0.50	475.00	237.50
01/03/12	G. Lembo	BK-Business Operations	Review of C. Boucher emails and calls	0.60	475.00	285.00
01/03/12	B. Tulin	BK-Business Operations	Correspondence re. updates to DIP budget and calculation of GUC carve-out	0.20	425.00	85.00
01/03/12	G. Lembo	BK-Business Operations	Review of E. Schwartz emails	1.00	475.00	475.00
01/03/12	C. Boucher	BK-Business Operations	Review of changes to DIP budget (B. Tulin)	0.10	525.00	52.50
01/03/12	B. Tulin	BK-Business Operations	Review of requirements for DIP budget (S. Brown)	0.10	425.00	42.50
01/03/12	B. Tulin	BK-Business Operations	Updates to DIP budget to reflect use of retainers to pay professionals (2 of 2)	1.40	425.00	595.00
01/03/12	B. Tulin	BK-Business Operations	Review of changes to DIP budget (C. Boucher)	0.10	425.00	42.50
01/03/12	C. Boucher	BK-Business Operations	Review revised draft budget prepared by B. Tulin. Compare to previous 12/27/11 version identify deltas, draft email to S. Brown identifying the cash on hand calculation used.	1.30	525.00	682.50
01/03/12	G. Lembo	BK-Business Operations	Review of various iterations of budget	0.90	475.00	427.50
01/04/12	B. Tulin	BK-Business Operations	Review of potential changes to DIP budget (S. Brown, G. Lembo)	0.30	425.00	127.50
01/04/12	B. Tulin	BK-Business Operations	Review of potential changes to DIP budget (R. Stieglitz, G. Lembo)	0.20	425.00	85.00

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
01/04/12	B. Tulin	BK-Business Operations	Review of potential changes to DIP budget	0.30	425.00	127.50
01/04/12	B. Tulin	BK-Business Operations	Review of potential changes to DIP budget (R. Stieglitz, C. Boucher, G. Lembo)	0.50	425.00	212.50
01/04/12	G. Lembo	BK-Business Operations	Setting up and following up on wires	0.60	475.00	285.00
01/04/12	G. Lembo	BK-Business Operations	Various emails reviewed and responded to	0.30	475.00	142.50
01/04/12	G. Lembo	BK-Business Operations	R. Stieglitz emails	0.40	475.00	190.00
01/04/12	G. Lembo	BK-Business Operations	Review of changes to DIP budget (B. Tulin)	0.70	475.00	332.50
01/04/12	G. Lembo	BK-Business Operations	Review of potential changes to DIP budget (R. Stieglitz, B. Tulin)	0.20	475.00	95.00
01/04/12	G. Lembo	BK-Business Operations	Review of potential changes to DIP budget (S. Brown, B. Tulin)	0.30	475.00	142.50
01/04/12	G. Lembo	BK-Business Operations	Review of potential changes to DIP budget (R. Stieglitz, C. Boucher, B. Tulin)	0.50	475.00	237.50
01/04/12	B. Tulin	BK-Business Operations	Review of changes to DIP budget (G. Lembo)	0.70	425.00	297.50
01/05/12	B. Tulin	BK-Business Operations	Revisions to DIP budget	0.80	425.00	340.00
01/06/12	T. McDonald	BK-Business Operations	Assist L Santiago and G Lembo with login to sever and connection problems. Cut checks and searched for and located database file on server and forward to G Lembo and B Tulin	1.00	250.00	250.00
01/06/12	C. Boucher	BK-Business Operations	Review of retainer application for attorneys with B. Tulin	0.20	525.00	105.00
01/06/12	G. Lembo	BK-Business Operations	Meeting with E. Schwartz, L. Santiago and D. Kennedy to review open issues and transition plan	3.00	475.00	1,425.00
01/06/12	G. Lembo	BK-Business Operations	A/P tutorial (L. Santiago, B. Tulin)	0.40	475.00	190.00
01/06/12	B. Tulin	BK-Business Operations	Review of retainer application for attorneys (C. Boucher)	0.20	425.00	85.00
01/06/12	B. Tulin	BK-Business Operations	A/P tutorial (L. Santiago, G. Lembo)	0.40	425.00	170.00
01/06/12	C. Boucher	BK-Business Operations	Review updated budget and email commentary from B. Tulin. Draft response.	0.70	525.00	367.50
01/09/12	G. Lembo	BK-Business Operations	Discussion re. application of retainers to professional fees (S. Brown, B. Tulin)	0.30	475.00	142.50
01/09/12	G. Lembo	BK-Business Operations	S. Wolfe email	0.20	475.00	95.00
01/09/12	B. Tulin	BK-Business Operations	Discussion re. application of retainers to professional fees (S. Brown, G. Lembo)	0.30	425.00	127.50
01/09/12	B. Tulin	BK-Business Operations	Modification to DIP budget re. application of retainers to professional fees	0.20	425.00	85.00
01/10/12	G. Lembo	BK-Business Operations	Discussion of DIP budget re. application of retainers to professional fees (B. Tulin)	0.10	475.00	47.50
01/10/12	G. Lembo	BK-Business Operations	Review of budget	0.80	475.00	380.00
01/10/12	C. Boucher	BK-Business Operations	Discussion with G. Lembo regarding status of final changes of the cash budget and submission to Ally.	0.50	525.00	262.50
01/10/12	B. Tulin	BK-Business Operations	Modification to DIP budget re. application of retainers to professional fees	0.50	425.00	212.50

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
01/10/12	B. Tulin	BK-Business Operations	Discussion of DIP budget re. application of retainers to professional fees (G. Lembo)	0.10	425.00	42.50
01/10/12	G. Lembo	BK-Business Operations	Review of NOL's and E. Schwartz emails	1.50	475.00	712.50
01/10/12	G. Lembo	BK-Business Operations	Discussion with C. Boucher re: status of final changes of the cash budget and submission to Ally.	0.50	475.00	237.50
01/11/12	G. Lembo	BK-Business Operations	Review of ACE reports	1.20	475.00	570.00
01/11/12	G. Lembo	BK-Business Operations	Discussion of NJ taxes (B. Tulin)	0.10	475.00	47.50
01/11/12	B. Tulin	BK-Business Operations	Discussion of NJ taxes (G. Lembo)	0.10	425.00	42.50
01/11/12	G. Lembo	BK-Business Operations	D. Finkle emails and review of tax work	1.30	475.00	617.50
01/11/12	G. Lembo	BK-Business Operations	E. Schwartz email review	0.90	475.00	427.50
01/12/12	C. Boucher	BK-Business Operations	Draft review and respond to emails regarding CBH w2's print error by Ceridian	0.30	525.00	157.50
01/12/12	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.40	475.00	190.00
01/12/12	G. Lembo	BK-Business Operations	Review of E. Schwartz emails	0.20	475.00	95.00
01/12/12	C. Boucher	BK-Business Operations	Telephone call with S. Brown regarding status of DIP budget.	0.30	525.00	157.50
01/12/12	B. Tulin	BK-Business Operations	Discussion re. stamping and mailing of 2011 W-2's (E. Schwartz)	0.30	425.00	127.50
01/12/12	B. Tulin	BK-Business Operations	Review of gift-card fund usage	0.40	425.00	170.00
01/13/12	G. Lembo	BK-Business Operations	Emails and calls with E. Schwartz	1.20	475.00	570.00
01/13/12	G. Lembo	BK-Business Operations	C. Boucher emails	0.30	475.00	142.50
01/13/12	G. Lembo	BK-Business Operations	Review of invoices	0.40	475.00	190.00
01/13/12	G. Lembo	BK-Business Operations	Review of C. Samis email	0.50	475.00	237.50
01/13/12	C. Boucher	BK-Business Operations	Continue to follow email traffic regarding CBH w2's print error by Ceridian and corrective actions.	0.20	525.00	105.00
01/17/12	G. Lembo	BK-Business Operations	Review of time sheets	0.40	475.00	190.00
01/17/12	G. Lembo	BK-Business Operations	Review of T. Marakos emails	0.60	475.00	285.00
01/17/12	G. Lembo	BK-Business Operations	Review of E. Schwartz emails and response and calls	0.80	475.00	380.00
01/18/12	G. Lembo	BK-Business Operations	S. Wolfe email	0.20	475.00	95.00
01/18/12	G. Lembo	BK-Business Operations	Review of C. Agaard emails	0.40	475.00	190.00
01/18/12	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.50	475.00	237.50
01/19/12	G. Lembo	BK-Business Operations	R. Stieglitz emails	0.40	475.00	190.00
01/20/12	G. Lembo	BK-Business Operations	Review and response of emails from E. Schwartz	0.60	475.00	285.00

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
01/20/12	G. Lembo	BK-Business Operations	Sorting of mail and finalizing W-2 forms	0.50	475.00	237.50
01/20/12	G. Lembo	BK-Business Operations	Review of emails and call with C. Samis	1.00	475.00	475.00
01/23/12	G. Lembo	BK-Business Operations	Review of E. Schwartz emails.	1.10	475.00	522.50
01/23/12	G. Lembo	BK-Business Operations	Review of emails regarding deposits.	0.40	475.00	190.00
01/23/12	G. Lembo	BK-Business Operations	Review of B. Tulin emails.	0.90	475.00	427.50
01/23/12	B. Tulin	BK-Business Operations	Cash-flow actuals update	0.10	425.00	42.50
01/23/12	B. Tulin	BK-Business Operations	Review of incoming mail	0.60	425.00	255.00
01/24/12	G. Lembo	BK-Business Operations	Review of emails re: Ceridian charges	0.40	475.00	190.00
01/24/12	G. Lembo	BK-Business Operations	Review of Wilmington Trust files	0.50	475.00	237.50
01/24/12	G. Lembo	BK-Business Operations	Calls and emails with E. Schwartz	1.50	475.00	712.50
01/24/12	G. Lembo	BK-Business Operations	Follow up with W-2 emails	0.20	475.00	95.00
01/25/12	G. Lembo	BK-Business Operations	Review of files for liquor license information.	0.40	475.00	190.00
01/26/12	G. Lembo	BK-Business Operations	Call with E. Schwartz re: 401k work	0.50	475.00	237.50

Total: BK-Business Operations

46.40 21,480.00

Activity: BK-Claims

01/03/12	S. Kelly	BK-Claims	Telecom w/ B Tulin re confirmation of analysis parameters for claims	0.30	395.00	118.50
01/03/12	B. Tulin	BK-Claims	Review of claims analysis (S. Kelly)	0.30	425.00	127.50
01/03/12	B. Tulin	BK-Claims	Review of claims analysis (G. Lembo)	0.10	425.00	42.50
01/03/12	G. Lembo	BK-Claims	Review of claims analysis (B. Tulin)	0.10	475.00	47.50
01/04/12	S. Kelly	BK-Claims	Email correspondence w/ GCG re CD copy of claims	0.20	395.00	79.00
01/04/12	S. Kelly	BK-Claims	Review of filed proofs of claim and updating of omnibus objection exhibits	4.70	395.00	1,856.50
01/05/12	S. Kelly	BK-Claims	Updating of first and second omnibus objections; review of filed proofs of claim re same	4.10	395.00	1,619.50
01/06/12	S. Kelly	BK-Claims	Updating of claims tracking schedule	2.90	395.00	1,145.50
01/06/12	S. Kelly	BK-Claims	Review of docket re Virginia & Ambinder lawsuit and SYSCO claims	1.20	395.00	474.00
01/09/12	G. Lembo	BK-Claims	Conf call with C Boucher and S Kelly re handling of claims on omnibus objections	0.20	475.00	95.00
01/09/12	C. Boucher	BK-Claims	Review Pomerantz schedule to be incorporated in to CRG Sysco preference analysis.	0.30	525.00	157.50

Date	Professional	Activity	Description	Hours	Rate	Amount
01/09/12	C. Boucher	BK-Claims	Follow up conversation with J. Pomerantz regarding Sysco analysis	0.10	525.00	52.50
01/09/12	S. Kelly	BK-Claims	Conf call w/ G Lembo and C Boucher re handling of claims on omnibus objections	0.20	395.00	79.00
01/09/12	C. Boucher	BK-Claims	Telephone call with Jason Pomerantz re: Sysco preference analysis.	0.20	525.00	105.00
01/11/12	C. Boucher	BK-Claims	Continue to revise Sysco new value schedule and preference analysis	1.20	525.00	630.00
01/12/12	B. Tulin	BK-Claims	Discussion re. Sysco invoices with respect to preferences (C. Boucher)	0.10	425.00	42.50
01/12/12	B. Tulin	BK-Claims	Review of Sysco invoice dates and payment dates	0.30	425.00	127.50
01/12/12	C. Boucher	BK-Claims	Review and respond to emails from R. Stieglitz regarding gift card claim.	0.20	525.00	105.00
01/12/12	C. Boucher	BK-Claims	Discussion re. Sysco invoices with respect to preferences (B. Tulin)	0.10	525.00	52.50
01/13/12	C. Boucher	BK-Claims	Finalize review Syscon new value analysis based on reconciled payment information.	0.40	525.00	210.00
01/13/12	B. Tulin	BK-Claims	Review of C. Boucher analysis of Sysco invoice dates and payment dates	0.40	425.00	170.00
Total: BK-Claims				17.60		7,337.00
Activity: BK-Plan Issues						
01/02/12	C. Boucher	BK-Plan Issues	Review UST comments on liquidation analysis, redraft liquidation analysis using UST comments, revised schedule, multiple revisions and discussions with Stieglitz.	3.00	525.00	1,575.00
01/03/12	G. Lembo	BK-Plan Issues	Conference call with Stieglitz, Gordon Cahill, Sandler - Pachulski, Sarkesian (UST) Boucher CRG and Samis RLF regarding final liquidation analysis.	0.20	475.00	95.00
01/03/12	G. Lembo	BK-Plan Issues	Discussion with C. Boucher regarding the review of updated Exhibits C & D	0.20	475.00	95.00
01/03/12	S. Kelly	BK-Plan Issues	Call with C. Boucher re: revised draft of claim exhibits for the Disclosure Statement.	0.20	395.00	79.00
01/03/12	C. Boucher	BK-Plan Issues	Telephone call with G. Lembo CRG regarding preparation and presentation of ex Cand D for Disclosure Statement	0.10	525.00	52.50
01/03/12	G. Lembo	BK-Plan Issues	Follow-up call with C. Boucher re: exhibits and status of Plan and DS negotiations.	0.10	475.00	47.50
01/03/12	G. Lembo	BK-Plan Issues	Call with C. Boucher regarding outstanding items to be resolved in advance of upcoming hearing.	0.10	475.00	47.50
01/03/12	G. Lembo	BK-Plan Issues	Call with C. Boucher regarding preparation and presentation of ex Cand D for Disclosure Statement	0.10	475.00	47.50
01/03/12	C. Boucher	BK-Plan Issues	Telephone conversations with S. Brown, Ally regarding open plan amounts and negotiations: Case resolution fund, indemnity, professional fee budget.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Telephone call with R. Stieglitz and S. Gordon (Cahill) regarding the UST comments to the liquidation analysis and further revision and edits required.	0.40	525.00	210.00
01/03/12	C. Boucher	BK-Plan Issues	Prepare final edits to Liquidation Analysis and distribute.	0.20	525.00	105.00

Date	Professional	Activity	Description	Hours	Rate	Amount
01/03/12	S. Kelly	BK-Plan Issues	Preparation of exhibits for disclosure statement	2.40	395.00	948.00
01/03/12	S. Kelly	BK-Plan Issues	Telecons w/ C Boucher re exhibits and analysis for inclusion in disclosure statements	0.10	395.00	39.50
01/03/12	S. Kelly	BK-Plan Issues	Crosscheck of claims and analysis re 503(b)(9), tax and employee claims	1.90	395.00	750.50
01/03/12	G. Lembo	BK-Plan Issues	Final review of Plan and Disclosure Statement	0.40	475.00	190.00
01/03/12	S. Kelly	BK-Plan Issues	Updating of exhibits to disclosure statement	0.90	395.00	355.50
01/03/12	C. Boucher	BK-Plan Issues	Review schedule received from B. Tulin regarding calculation of Estate Resolution Fund.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Telephone conversation with S. Kelly regarding finalization of schedules Ex C & D.	0.10	525.00	52.50
01/03/12	C. Boucher	BK-Plan Issues	Follow up telephone call with R. Stieglitz regarding Secured Lender section of DS.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Review and respond to emails from R. Stieglitz regarding Ally concerns over definition and calculation of numbers regarding Sr. Lender and DIP usage throughout case.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Telephone call with G. Lembo regarding outstanding items to be resolved in advance of upcoming hearing.	0.10	525.00	52.50
01/03/12	C. Boucher	BK-Plan Issues	Follow up discussion with S. Brown Ally regarding resolution of outstanding plan issues including final budget, plan fund, estate resolution calculation sr. creditor claims, and funds received and distributed under the DIP Loan and indemnity roll off.	0.70	525.00	367.50
01/03/12	C. Boucher	BK-Plan Issues	Conference call with Stieglitz, Gordon Cahill, Sandler - Pachulski, Sarkesian (UST) Lembo CRG and Samis RLF regarding final liquidation analysis.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Telephone conversation with S. Brown regarding outstanding issue related to the Plan and Plan budget to confirmation, professional fee retainers, case resolution calculation, second lien debt and indemnity.	0.30	525.00	157.50
01/03/12	C. Boucher	BK-Plan Issues	Follow up call with G. Lembo regarding exhibits and status of Plan and DS negotiations.	0.10	525.00	52.50
01/03/12	C. Boucher	BK-Plan Issues	Review updated Exhibits C & D, discussion with G. Lembo re: Same.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Draft changes and revisions to liquidation analysis following discussion with Stieglitz and Gordon, further discussion with Gordon and finalize changes in advance of discussion with UST.	1.50	525.00	787.50
01/03/12	C. Boucher	BK-Plan Issues	Telephone call with S. Kelly CRG regarding her revised draft of claim exhibits for the Disclosure Statement.	0.20	525.00	105.00
01/03/12	C. Boucher	BK-Plan Issues	Revise liquidation analysis based on UST comments.	0.90	525.00	472.50
01/03/12	C. Boucher	BK-Plan Issues	Review UST comments on schedule Plan, DS and Liquidation analysis.	0.50	525.00	262.50
01/05/12	G. Lembo	BK-Plan Issues	Hearing in Wilmington	0.50	475.00	237.50

Date	Professional	Activity	Description	Hours	Rate	Amount
01/05/12	G. Lembo	BK-Plan Issues	Preparation for hearing in Wilmington.	1.60	475.00	760.00
Total: BK-Plan Issues				18.00		8,575.00
<u>Activity: BK-Schedules-SOFA</u>						
01/17/12	B. Tulin	BK-Schedules-SOFA	Distribution of 90-days payment backup to schedules	0.20	425.00	85.00
Total: BK-Schedules-SOFA				0.20		85.00
<u>Activity: BK-Travel</u>						
01/05/12	G. Lembo	BK-Travel	Travel to and from hearing in Wilmington	4.00	237.50	950.00
Total: BK-Travel				4.00		950.00
<u>Activity: BK-US Trustee Reporting</u>						
01/23/12	B. Tulin	BK-US Trustee Reporting	Setup of Dec'11 MORs	0.90	425.00	382.50
01/27/12	G. Lembo	BK-US Trustee Reporting	Discussion of UST fee payment with B. Tulin	0.10	475.00	47.50
01/27/12	B. Tulin	BK-US Trustee Reporting	Discussion of UST fee payment (G. Lembo)	0.10	425.00	42.50
01/27/12	B. Tulin	BK-US Trustee Reporting	Discussion of UST fee payment (C. Samis)	0.10	425.00	42.50
01/27/12	B. Tulin	BK-US Trustee Reporting	Completion of Dec'11 MORs	1.70	425.00	722.50
01/27/12	B. Tulin	BK-US Trustee Reporting	Setup of quarterly payment of UST fees	0.20	425.00	85.00
Total: BK-US Trustee Reporting				3.10		1,322.50
Grand Total				91.90		40,909.50

CRG Partners Group, LLC
 Charlie Browns - Expense Detail Reports

Date	Professional	Activity	Description	Quantity	Amount
<u>Activity: Airfare</u>					
01/09/12	C. Boucher	Airfare	Airfare - United IAD to LGA	1	154.40
01/12/12	C. Boucher	Airfare	Airfare - United LGA to IAD	1	154.40
Total: Airfare					308.80
<u>Activity: Ground Transportation</u>					
01/09/12	C. Boucher	Ground Transportation	Taxi LGA to NYC	1	17.55
01/12/12	C. Boucher	Ground Transportation	Parking @ Dulles Airport (IAD)	1	40.50
01/12/12	C. Boucher	Ground Transportation	Tolls Ashburn to IAD	1	3.80
01/19/12	Z. Timekeeper	Ground Transportation	Ground Transportation - Craig Boucher - from office in New York to airport in New York.	1	46.89
Total: Ground Transportation					108.74
<u>Activity: Lodging</u>					
01/12/12	C. Boucher	Lodging	Lodging Marriott	1	532.15
Total: Lodging					532.15
<u>Activity: Meals</u>					
01/06/12	G. Lembo	Meals	Lunch for E. Schwartz, B. Tulin, D. Kennedy and L. Santiago	1	49.00
01/20/12	G. Lembo	Meals	Lunch while working on files	1	118.97
Total: Meals					167.97
<u>Activity: Mileage</u>					
01/09/12	C. Boucher	Mileage	Mileage from Ashburn to IAD	9.8	5.44
Total: Mileage					5.44
<u>Activity: Postage/Delivery</u>					
01/05/12	Z. Timekeeper	Postage/Delivery	Delivery - 01/05/12	1	14.43
01/09/12	Z. Timekeeper	Postage/Delivery	Delivery - 01/09/12	1	5.93
01/13/12	Z. Timekeeper	Postage/Delivery	Certified Mail	1	5.59
01/13/12	Z. Timekeeper	Postage/Delivery	Delivery - 01/13/12	1	5.93

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CRG Partners Group, LLC
Charlie Browns - Expense Detail Reports

Date	Professional	Activity	Description	Quantity	Amount
01/17/12	Z. Timekeeper	Postage/Delivery	Certified Mail Deliveries -34	34	190.06
01/17/12	Z. Timekeeper	Postage/Delivery	Delivery - 01/17/12	1	5.97
01/25/12	Z. Timekeeper	Postage/Delivery	Delivery - 01/25/12	1	6.24
Total: Postage/Delivery					234.15
Grand Total					1,357.25

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	
)	Jointly Administered
Debtors.)	
)	Objection Deadline: 4/5/12 at 4:00 p.m.
)	

**NOTICE OF FILING OF MONTHLY
REPORT OF CRG PARTNERS GROUP LLC**

PLEASE TAKE NOTICE that, in accordance with the *Order Granting Debtors’
Motion for an Order Approving Engagement Letter With CRG Partners Group LLC and
Retention of Chief Restructuring Officer*, dated January 11, 2011 [Docket No. 429], CRG

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown’s Acquisition Corp. (8367); Charlie Brown’s at Clifton, Inc. (7309); Charlie Brown’s Mark Corp. (3569); Charlie Brown’s Montclair, Inc. (4223); Charlie Brown’s 1981, Inc. (7781); Charlie Brown’s of Allentown, L.L.C. (8420); Charlie Brown’s of Alpha, Inc. (9083); Charlie Brown’s of Berwyn, LLC (3347); Charlie Brown’s of Blackwood, L.L.C. (5698); Charlie Brown’s of Bloomsburg, LLC (3326); Charlie Brown’s of Brielle, Inc. (8115); Charlie Brown’s of Carlstadt, Inc. (6936); Charlie Brown’s of Chatham, Inc. (2452); Charlie Brown’s of Commack LLC (4851); Charlie Brown’s of Denville, Inc. (1422); Charlie Brown’s of East Windsor, LLC (2747); Charlie Brown’s of Edison, Inc. (8519); Charlie Brown’s of Egg Harbor Twp, LLC (none); Charlie Brown’s of Franklin, LLC (5232); Charlie Brown’s of Garden City, LLC (7440); Charlie Brown’s of Hackettstown, L.L.C. (7493); Charlie Brown’s of Harrisburg, LLC (1085); Charlie Brown’s of Hillsborough, Inc. (0344); Charlie Brown’s of Holtsville, LLC (0138); Charlie Brown’s of Jackson, LLC (3478); Charlie Brown’s of Lacey, L.L.C. (6282); Charlie Brown’s of Lakewood, Inc. (0156); Charlie Brown’s of Langhorne, LLC (3392); Charlie Brown’s of Lynbrook LLC (2772); Charlie Brown’s of Maple Shade, Inc. (0404); Charlie Brown’s of Matawan, Inc. (8337); Charlie Brown’s of Middletown LLC (7565); Charlie Brown’s of Oradell, Inc. (0348); Charlie Brown’s of Pennsylvania, Inc. (6918); Charlie Brown’s of Piscataway, LLC (8285); Charlie Brown’s of Reading, LLC (1214); Charlie Brown’s of Scranton, LLC (9817); Charlie Brown’s of Selinsgrove, LLC (6492); Charlie Brown’s of Springfield, LLC (9892); Charlie Brown’s of Staten Island, LLC (1936); Charlie Brown’s of Tinton Falls, Inc. (6981); Charlie Brown’s of Toms River, LLC (5492); Charlie Brown’s of Union Township, Inc. (8910); Charlie Brown’s of Trexlertown, LLC (6582); Charlie Brown’s of Wayne, Inc. (4757); Charlie Brown’s of West Windsor, Inc. (0159); Charlie Brown’s of Williamsport LLC (8218); Charlie Brown’s of Woodbury, Inc. (0601); Charlie Brown’s of York, LLC (0980); Charlie Brown’s of Yorktown, LLC (7855); Charlie Brown’s Restaurant Corp. (7782); Charlie Brown’s Steakhouse Fishkill, Inc. (9139); Charlie Brown’s Steakhouse Woodbridge, Inc. (1906); Charlie Brown’s, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What’s Your Beef V, Inc. (4719). The Debtors’ address is 1450 Route 22 West, Mountainside, NJ 07092.

Partners Group LLC (“CRG”) is hereby filing the attached *Monthly Report by CRG Partners Group LLC of Compensation Earned and Expenses Incurred for the Period of January 1, 2012 Through January 28, 2012* (the “Report”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Report must be filed with the Clerk of the Bankruptcy Court and be served upon and received by: (i) counsel to the Debtors, Cahill Gordon & Reindel LLP, Eighty Pine Street, New York, NY 10005 (Attn: Joel H. Levitin, Esq., Richard A. Stieglitz Jr., Esq. and Maya Peleg, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq. and Christopher M. Samis, Esq.); (ii) the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Juliet Sarkessian, Esq.); and (iii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 11th Floor, Los Angeles, California 90067 (Attn: Jeffrey N. Pomerantz, Esq. and Jason S. Pomerantz, Esq.) and Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Attn: Bradford J. Sandler, Esq.) so as to be received no later than **April 5, 2012 at 4:00 p.m.**

PLEASE TAKE FURTHER NOTICE that a hearing on the Report will be held only if an objection is timely filed and served, before The Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801, at a date and time to be scheduled by the Bankruptcy Court.

Dated: March 16, 2012
Wilmington, Delaware

Respectfully submitted,

/s/ Tyler D. Semmelman

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Christopher M. Samis (No. 4909)
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-and-

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*Attorneys for the Debtors and
Debtors-in-Possession*