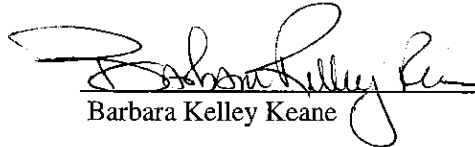




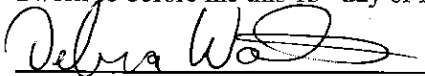
2. On March 9, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by overnight delivery on the parties as set forth on the service list annexed hereto as Exhibit A:

- **Notice of and Fifteenth Monthly Fee and Expense Statement of Cahill Gordon & Reindel LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors for the Period from January 1, 2012, through and including January 31, 2012 [Docket No. 1243].**

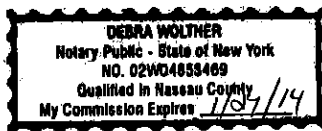
Dated: March 13<sup>th</sup>, 2012  
Lake Success, New York

  
Barbara Kelley Keane

Sworn to before me this 13<sup>th</sup> day of March, 2012



Debra Wolther  
Notary Public, State of New York  
No. 02WO4853469  
Qualified in Nassau County  
Commission Expires 01/27/2014



# EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE  
ATTN JULIET SARKESSIAN  
844 KING STREET, SUITE 2207  
LOCKBOX 35  
WILMINGTON, DE 19801

PACHULSKI STANG ZIEHL & JONES LLP  
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