




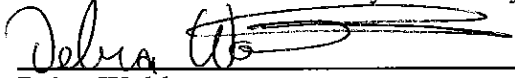
2. On February 22, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by overnight delivery on the parties as set forth on the service list annexed hereto as Exhibit A:

- **Notice of and Fifteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from January 1, 2012 through January 31, 2012 [Docket No. 1223].**

Dated: February 29<sup>th</sup>, 2012  
Lake Success, New York

  
\_\_\_\_\_  
Patrick M. Leathem

Sworn to before me this 29<sup>th</sup> day of February, 2012

  
\_\_\_\_\_  
Debra Wolther  
Notary Public, State of New York  
No. 02WO4853469  
Qualified in Nassau County  
Commission Expires 01/27/2014

# EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE  
ATTN JULIET SARKESSIAN  
844 KING STREET, SUITE 2207  
LOCKBOX 35  
WILMINGTON, DE 19801

PACHULSKI STANG ZIEHL & JONES LLP  
ATTN JASON S. POMERANTZ, ESQ.  
ATTY FOR UNSECURED CREDITORS COMM.  
10100 SANTA MONICA BLVD, 11TH FL.  
LOS ANGELES, CA 90067

PACHULSKI STANG ZIEHL & JONES LLP  
ATTN BRADFORD J. SANDLER, ESQ.  
ATTY FOR UNSECURED CREDITORS COMM.  
919 N MARKET ST, 17TH FLOOR  
WILMINGTON, DE 19899

PACHULSKI STANG ZIEHL & JONES LLP  
ATTN JEFFREY N. POMERANTZ, ESQ.  
ATTY FOR UNSECURED CREDITORS COMM.  
10100 SANTA MONICA BLVD, 11TH FL.  
LOS ANGELES, CA 90067