

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CB Holding Corp., et al.,¹

Debtors.

Chapter 11

Case No. 10-13683 (MFW)

Jointly Administered

Related Docket No. 1201

**CERTIFICATION OF NO OBJECTION (NO ORDER REQUIRED) REGARDING
THE THIRTEENTH MONTHLY APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP,
AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
FOR THE PERIOD FROM DECEMBER 1, 2011 THROUGH DECEMBER 31, 2011**

On February 3, 2012, Pachulski Stang Ziehl & Jones, LLP (“PSZ&J”) filed its

Thirteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, LLC (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexlertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2011 through December 31, 2011 (the “Application”). Pursuant to the *Notice of Filing of Fee Application*, objections to the Application were to be filed and served no later than February 23, 2012, by 4:00 p.m. (prevailing Eastern time). The undersigned has caused the Court’s docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Application appears thereon. Additionally, no objections to the Application have been received by the undersigned counsel.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 168], the Debtors are authorized to pay PSZ&J \$14,546.80, which represents 80% of the fees (\$18,183.50) and \$881.80, which represents 100% of the expenses requested in the Application for the period December 1, 2011 through December 31, 2011, upon the filing of this certificate and without the need for entry of a Court order approving the Application.

Dated: February 27, 2012

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Jeffrey N. Pomerantz (CA Bar No 143717)

Bradford J. Sandler, Esq. (Bar No. 4142)

919 North Market Street, 17th Floor

Wilmington, Delaware 19899-8705

Telephone: (302) 652-4100

Facsimile: (302) 652-4400

Counsel to the Official Committee of Unsecured
Creditors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

CB Holding Corp., et al.,

Debtors.

Chapter 11

Case No. 10-13683 (MFW)

Jointly Administered

CERTIFICATE OF SERVICE

I, Bradford J. Sandler, hereby certify that on the 27th day of February, 2012, I caused a true and correct copy of the following document to be served upon the parties on the attached service list in the manner indicated thereon:

Certification of No Objection (No Order Required) Regarding the Thirteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2011 through December 31, 2011.

/s/ Bradford J. Sandler
Bradford J. Sandler (Bar No. 4142)

CB Holding Corp. Fee Application Service List

Case No. 10-13683 (MFW)

Doc. No. 167461

01 – Interoffice Delivery

02 - Hand Delivery

01 - First Class Mail

(Counsel to Official Committee of Unsecured Creditors)

Bradford J. Sandler, Esq.

Pachulski Stang Ziehl & Jones LLP

919 N. Market Street, 17th Floor

Wilmington, DE 19899

Interoffice Delivery

(Counsel to Official Committee of Unsecured Creditors)

Jeffrey N. Pomerantz, Esq.

Jason S. Pomerantz, Esq.

Pachulski Stang Ziehl & Jones LLP

Hand Delivery

(United States Trustee)

Juliet Sarkessian, Esq.

Office of the United States Trustee

J. Caleb Boggs Federal Building

844 King Street, Suite 2207

Wilmington, DE 19801

Hand Delivery

(Counsel for Debtors)

Christopher M. Samis, Esq.

Mark D Collins, Esq.

Richards Layton & Finger P.A.

920 North King Street

Wilmington, DE 19801

First Class Mail

(Counsel to Debtors)

Maya Peleg, Esq.

Joel H Levitan, Esq.

Richard A Stieglitz, Jr., Esq.

Cahill Gordon & Reindell LLP

Eighty Pine Street

New York, NY 10005