

2. On February 21, 2012, at the direction of Cahill Gordon & Reindel LLP (“CG&R”) and Richards, Layton & Finger, P.A. (“RL&F”), co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by facsimile on the parties identified on Exhibit A, and by overnight delivery on the parties identified on Exhibit B:

- **Notice of Agenda of Matters Scheduled for Hearing on February 23, 2012 at 2:00 p.m.** [Docket No. 1214].

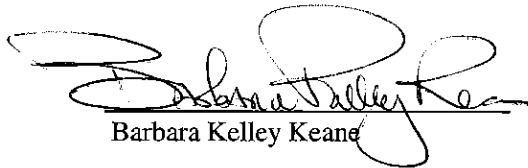
3. On February 21, 2012, also at the direction of CG&R and RL&F, I caused a true and correct copy of the following documents to be served by overnight delivery on the parties identified on Exhibit C, and by first class mail, postage prepaid, on the parties identified on Exhibit D:

- **Memorandum in Support of Confirmation of Debtors’ Modified First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code** [Docket No. 1218];
- **Declaration of Chief Restructuring Officer Gary Lembo in Support of Confirmation of Debtors’ Modified First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code** [Docket No. 1220]; and
- **Notice of Filing of Proposed Confirmation Order** [Docket No. 1221].

3. On February 21, 2012, also at the direction of CG&R and RL&F, I caused a true and correct copy of the following document to be served by facsimile on the parties identified on Exhibit E, and by overnight delivery on the parties identified on Exhibit F:

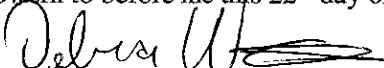
- **Notice of Amended Agenda of Matters Scheduled for Hearing on February 23, 2012 at 2:00 p.m.** [Docket No. 1222].

Dated: February 22nd, 2012
Lake Success, New York



Barbara Kelley Keane

Sworn to before me this 22nd day of February, 2012



Debra Wolther
Notary Public, State of New York
No. 02WO4853469
Qualified in Nassau County
Commission Expires 01/27/2014

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