

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	
Debtors.)	Jointly Administered
)	

**DECLARATION OF JEFFREY S. STEIN OF THE GARDEN CITY GROUP, INC.
CERTIFYING THE METHODOLOGY FOR THE TABULATION OF
VOTES ON AND RESULTS OF VOTING WITH RESPECT TO
DEBTORS' MODIFIED FIRST AMENDED JOINT PLAN OF
LIQUIDATION PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

INTRODUCTION

1. I am a Vice President with The Garden City Group, Inc. (“GCG”) and have personal knowledge of the facts set forth herein. GCG is a bankruptcy and class action settlement administration firm headquartered in Lake Success, New York.

2. Pursuant to the Order Authorizing Debtors to Employ and Retain the Garden City Group, Inc. as Notice, Claims and Solicitation Agent dated November 19, 2010 (Docket No. 40), the Debtors retained GCG to assist the Debtors with, *inter alia*, the solicitation and tabulation of

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, LLC (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexlertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

votes in connection with the Debtors' Modified First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code, dated January 4, 2012 (Docket No. 1157) (the "Plan").²

3. On January 4, 2012, the Debtors filed with this Court the Modified First Amended Disclosure Statement for Debtors' Modified First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code (Docket No. 1157) (together with all exhibits thereto, including the Plan, the "Disclosure Statement"). On January 5, 2012, the Court entered the Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices (Docket No. 1162) (the "Solicitation Procedures Order"), governing, among other things, the solicitation of votes to accept or reject the Plan from the following classes (the "Voting Classes"):

CLASS	DESCRIPTION
Class 1	Senior Creditor Claims
Class 2	Other Secured Claims
Class 4	General Unsecured Claims

MAILING OF SOLICITATION PACKAGES

4. On January 12-13, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, in accordance with the Solicitation Procedures Order:

² Capitalized terms used and not otherwise defined herein shall have the meaning given to them in the Plan and/or the Solicitation Procedures Order (as hereinafter defined).

(a) GCG caused true and correct copies of the following documents to be served via first class mail on those parties comprising Class 1 (Senior Creditor Claims): (i) a Notice of Confirmation Hearing (the “Confirmation Hearing Notice”); (ii) a CD-ROM containing the Disclosure Statement (with all exhibits including the Plan) and the Solicitation Procedures Order, without exhibits (the “Disclosure Statement CD”); (iii) an instructional letter for Class 1 voters; and (iv) a Ballot for Holders of Claims in Class 1, along with a postage prepaid envelope pre-addressed to GCG (the “GCG Return Envelope”);

(b) GCG caused true and correct copies of the following documents to be served via first class mail on those parties comprising Class 2 (Other Secured Claims): (i) the Confirmation Hearing Notice; (ii) the Disclosure Statement CD; and (iii) a Ballot for Holders of Claims in Class 2, along with a GCG Return Envelope;

(c) GCG caused a true and correct copy of the Notice of Non-Voting Status to be served via first class mail on those parties comprising Class 3 (Other Priority Claims);

(d) GCG caused true and correct copies of the following documents to be served via first class mail on those parties comprising Class 4 (General Unsecured Claims): (i) the Confirmation Hearing Notice; (ii) the Disclosure Statement CD; and (iii) a Ballot for Holders of Claims in Class 4, along with a GCG Return Envelope;

(e) GCG caused true and correct copies of the Notice of Deemed Rejection to be served via first class mail on those parties comprising (a) Class 5 (Intercompany Claims) and (b) Class 6 (Equity Interests);

(f) GCG caused true and correct copies of the following documents to be served via first class mail on (A) the master service list maintained by GCG (including but not limited to the Internal Revenue Service, the Securities and Exchange Commission, the attorneys for the Creditors Committee, the United States Trustee for the District of Delaware, and all parties who

filed a notice of appearance in these cases) and certain insurers: (i) the Confirmation Hearing Notice; and (ii) the Disclosure Statement CD; and

(g) GCG caused true and correct copies of the Confirmation Hearing Notice to be served via first class mail on those parties in the creditor matrix maintained by GCG not otherwise captured in the preceding sub-paragraphs.

5. GCG promptly complied with all requests for additional or replacement solicitation materials and/or (in the case of parties entitled to vote) Ballots.

TABULATION PROCEDURES

6. Pursuant to the Solicitation Procedures Order, members of the Voting Classes were to return the applicable Ballots to GCG, Inc., Attn: CB Holding Corp. Ballot Processing, PO Box 9587, Dublin, OH 43017-4887, or if by hand delivery or overnight courier, to GCG, Inc., Attn: CB Holding Corp. Ballot Processing, 5151 Blazer Parkway, Suite A, Dublin, OH 43017, so as to be received by GCG no later than 4:00 p.m. (prevailing Eastern time) on February 14, 2012 (the "Voting Deadline").

7. Upon GCG's receipt of a Ballot:

(a) GCG personnel opened the envelope containing the Ballot and stamped it with the date and time received. GCG personnel then scanned the Ballot into GCG's system and assigned a sequential number to the Ballot (the "Sequence Number"); and

(b) GCG personnel then entered into a computer database, reserved exclusively for recording votes in these cases, all pertinent information from the Ballot, including the date and time of receipt, Sequence Number, voting dollar amount and acceptance or rejection of the Plan.

8. In accordance with the Solicitation Procedures Order, each Claim within a Voting Class was temporarily allowed for voting purposes in a dollar amount based upon the following:

(a) For Class 2 and Class 4: (i) each Claim that was not Disputed or otherwise disallowed for voting purposes was temporarily allowed in an amount equal to the liquidated and non-contingent amount of such Claim indicated on a timely and properly filed proof of claim, filed prior to the applicable deadline for filing claims (or otherwise deemed timely filed by the Bankruptcy Court); (ii) to the extent that a creditor had filed a proof of claim that was for an amount that was unliquidated or contingent, the creditor was deemed to be voting such claim for an amount equal to \$1.00; (iii) if no proof of claim had been filed, the known unliquidated, undisputed, and non-contingent amount of such claim as listed in the Debtors' schedules of assets and liabilities, as amended (as applicable, an "Authorized Voting Amount"); and (iv) any Claim for which the Authorized Voting Amount was equal to \$0.00 was not counted.

(b) For Class 1: each secured³ Claim under the Debtors' Financing Agreement was temporarily allowed in an amount equal to the principal amount of said participant's loan, as reflected in a schedule provided to GCG by counsel to Ally Commercial Finance LLC, the administrative agent under the Financing Agreement (the "Administrative Agent").

9. Pursuant to the Solicitation Procedures Order, GCG solicited and tabulated all of the Ballots in accordance with the following procedures:

- a. any party holding or acquiring multiple Claims within the same Voting Class was deemed to be casting a single vote on account of all such Claims in the aggregate amount thereof for purposes of Bankruptcy Code § 1126(c) and was not deemed to be casting a separate vote on account of each such Claim, and, to the extent that any party entitled to vote on the Plan had filed duplicate Claims (meaning that the purported Claims were in the same amount, with the same classification under the Plan, and asserting the same basis for the Claim) to be voted in a Class, such creditor was, to the extent practical and possible, provided only one Ballot that reflected the vote of only one Claim;
- b. whenever a claimant cast more than one Ballot voting the same claim(s) prior to the Voting Deadline, only the last properly executed Ballot

³ Certain Class 1 voters also submitted Class 4 Ballots for amounts calculated by the Administrative Agent as unsecured deficiency Claims in excess of the amount of their secured Claims.

received by the Claims Agent on or prior to the Voting Deadline was counted; and

- c. if, prior to the Voting Deadline, the Debtors filed an objection seeking to disallow or expunge partially the corresponding Proof of Claim that was filed, the applicable claimant's vote was counted solely to the extent of the undisputed portion of such claim, unless and until such claimant obtained an order from the Bankruptcy Court providing otherwise.

10. Pursuant to the Solicitation Procedures Order, the following Ballots were deemed invalid and not counted:

- a. any Ballot cast by a Person or Entity that did not hold a Claim in a Voting Class;
- b. any Ballot with a split vote;
- c. any Ballot that partially rejected and partially accepted the Plan;
- d. any Ballot that either failed to indicate an acceptance or rejection of the Plan, or that indicated both an acceptance and a rejection of the Plan;
- e. any Ballot received by facsimile, e-mail, or any other electronic means;
- f. any Ballot that was not properly executed or properly and timely received by GCG;
- g. any Ballot that was illegible or contained insufficient information to permit identification of the claimant;
- h. any Ballot that did not bear an original signature on the line adjacent to the "Signature:" label in the "authorization" section of the Ballot; and
- i. any Ballot as to which, prior to the Voting Deadline, the Debtors (i) filed an objection to fully disallow or expunge any Proof of Claim or (ii) scheduled any corresponding Claim on their Schedules and Statements as disputed, for which no Proof of Claim in a liquidated and non-contingent amount had been filed.

11. GCG complied in all respects with the provisions of the Solicitation Procedures Order, including as to provisions thereof not explicitly set forth herein.

12. GCG is in possession of the Ballots received, and same are available for review during GCG's regular business hours at 5151 Blazer Parkway, Suite A, Dublin, OH 43017.

TABULATION RESULTS

13. The results of the tabulation of valid Ballots are set forth below:

CLASS	ACCEPT THE PLAN		REJECT THE PLAN	
	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes	Dollar Amount Voted/ Percentage of Total Dollar Amount	Number of Votes/ Percentage of Number of Votes
1	\$21,410,704.92 / 100.00%	2 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
2	\$87,929.32 / 100.00%	6 / 100.00%	\$0.00 / 0.00%	0 / 0.00%
4	\$7,129,193.36 / 41.11%	150 / 84.27%	\$10,213,587.38 / 58.89%	28 / 15.73%

14. Exhibit A attached hereto sets forth a detailed accounting of the aforesaid tabulation.

15. Exhibit B attached hereto sets forth a detailed accounting of all invalid Ballots. In connection therewith, the following entries under “Reasons for Invalid Status” have the following meanings:

(a) “Aggregated with Other Ballot” means that a holder of multiple Claims has cast multiple Ballots within a Class, but the amounts of each Ballot have been aggregated as if the voter held one Claim in such Class for numerosity purposes.

(b) “Late” means that the Ballot was received after the Voting Deadline of February 14, 2012 at 4:00 p.m., prevailing Eastern time.

(c) “No Vote” means that the voter failed to indicate acceptance or rejection of the Plan. (“No Vote” voting amounts are listed as \$0.00 as no amount was voted to either accept or reject.)

(d) “Not Signed” means that the voter failed to sign the Ballot.

(e) “Superseded” means that the Ballot was superseded by a later Ballot cast by the same party on account of the same Claim.

16. In accordance with 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

/s/ Jeffrey S. Stein
Jeffrey S. Stein

Dated: February 21, 2012

EXHIBIT A



CB Holding Corp. et al.

Class 1 Senior Creditor Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 187 : ALLY COMMERCIAL FINANCE LLC	\$10,705,352.46	\$0.00
# 182 : WELLS FARGO CAPITAL FINANCE	\$10,705,352.46	\$0.00
Total Amount	<u>\$21,410,704.92</u>	<u>\$0.00</u>
Total Count	<u>2</u>	<u>0</u>



CB Holding Corp. et al.

Class 2 Other Secured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 147 : ALFRED L FREGEAU	\$55.00	\$0.00
# 46 : DONNA MARIE DEMARCKY	\$39.98	\$0.00
# 87 : MELISSA T MIUCCIO	\$1.00	\$0.00
# 137 : PHYLLIS BUCKNER	\$87,500.02	\$0.00
# 180 : RYAN DANIEL MCNULTY	\$1.00	\$0.00
# 10 : SPRINGETTSBURY TOWNSHIP	\$332.32	\$0.00
Total Amount	<u>\$87,929.32</u>	<u>\$0.00</u>
Total Count	<u>6</u>	<u>0</u>



CB Holding Corp. et al.

Class 4 General Unsecured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 167 : 226 SOUTH RIVER ROAD LLC	\$176,766.58	\$0.00
# 170 : ACCURATE STEAM CLEANING	\$0.00	\$59,770.45
# 169 : ACE LANDSCAPING LLP	\$5,109.25	\$0.00
# 8 : ACTIVE FIRE CONTROL	\$3,147.86	\$0.00
# 192 : AFFILIATED HVAC SERVICES LLC	\$13,977.00	\$0.00
# 6 : AJ IMAGES INC	\$101,787.14	\$0.00
# 183 : ALICE WALDRON	\$3,363.00	\$0.00
# 200 : ALLY COMMERCIAL FINANCE LLC	\$2,000,000.00	\$0.00
# 57 : AMARO LANDSCAPING	\$3,517.00	\$0.00
# 172 : AMERICAN EXPRESS TRAVEL RELATED	\$22,638.46	\$0.00
# 40 : ANDREW BROOKE	\$246.52	\$0.00
# 112 : ANDY RODENHISER PLBG & HTG INC	\$1,400.99	\$0.00
# 88 : ANITA CALEDA	\$421.54	\$0.00
# 68 : ARISTA TROPHIES & AWARDS	\$2,587.00	\$0.00
# 42 : AUTOMATIC WATER CONDITIONING COMPANY	\$493.00	\$0.00
# 186 : BARBARA NADAF	\$0.00	\$3,150.00
# 132 : BEVERLY BROWN	\$27,467.35	\$0.00
# 90 : BOBBY'S LAWN CARE SERVICE	\$1,511.00	\$0.00
# 18 : BODELL, BOVE, GRACE & VAN HORN, P.C.	\$10,681.17	\$0.00
# 55 : BRENMAR INC	\$5,979.86	\$0.00
# 56 : BRENMAR INC	\$4,951.00	\$0.00
# 65 : CARLOS FIORETE	\$1,567.28	\$0.00
# 116 : CATALPA SYSTEMS, INC.	\$52,147.81	\$0.00
# 96 : CATAPULT PEOPLE SOLUTIONS LLC	\$3,358.00	\$0.00
# 45 : CELESTIAL ROUTE 6 ASSOCIATES, LLC	\$42,423.00	\$0.00
# 22 : CENTRAL MARYLAND ASSOC.INC.	\$124.00	\$0.00
# 159 : CERTIFIED DISASTER RESTORATION	\$1,309.50	\$0.00
# 32 : CHAMBERLIN PLBG & HTG CO INC	\$261.00	\$0.00
# 149 : CHEF DUDS INC	\$497.00	\$0.00
# 117 : CHRISTINA LA ROCCO	\$3,000.00	\$0.00



CB Holding Corp. et al.

Class 4 General Unsecured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 2 : CHRISTOPHER YATES	\$482.00	\$0.00
# 78 : CNI INC.	\$3,117.17	\$0.00
# 66 : COLUMBIA GAS OF MASSACHUSETTS	\$3,053.62	\$0.00
# 59 : CORNERSTONE DESIGN/BUILD SERVICES INC	\$1,700.00	\$0.00
# 84 : CORPORATE RESEARCH INTERNATIONAL	\$58,740.50	\$0.00
# 9 : CRANBURY SHEETMETAL FAB INC	\$1,054.00	\$0.00
# 120 : CUSTOM LASER PRINTING	\$25,573.00	\$0.00
# 115 : DANIEL & PATRICIAL BARTLETT	\$200,000.00	\$0.00
# 129 : DANNY SCHULAKA	\$1,089.03	\$0.00
# 72 : DAVID A NITTI FOR CORY PEREZ	\$0.00	\$3,000,000.00
# 153 : DDP ROOFING SERVICES INC	\$87,573.73	\$0.00
# 102 : DIRECT ENERGY BUSINESS	\$331,991.83	\$0.00
# 34 : DONALD JAILLET DBA CUSTOM BEVERAGE SVCS	\$0.00	\$5,146.26
# 138 : DONOFRIO & SON INC	\$4,097.70	\$0.00
# 143 : DONOFRIO & SON INC	\$4,098.00	\$0.00
# 44 : DORNBUSH SCHAEFFER STRONGIN & VENAGLIA	\$139,347.72	\$0.00
# 85 : DUNBAR ARMORED	\$1,276.03	\$0.00
# 164 : EAGLE GENERAL CLEANING, LLC	\$11,570.00	\$0.00
# 145 : EAGLE WAREHOUSE INC.	\$8,723.00	\$0.00
# 98 : EAST COAST FIRE & VENTILATION INC	\$1,732.21	\$0.00
# 12 : EAST COAST FOOD EQ, INC.	\$821.88	\$0.00
# 160 : EDWARD J POREDA	\$7,125.00	\$0.00
# 39 : EILEEN BLOOM AND RONALD BLOOM	\$0.00	\$1,000,000.00
# 139 : ELI'S BREAD	\$0.00	\$127,816.13
# 198 : ELITE SOUND LLC	\$3,000.00	\$0.00
# 197 : ELIZ'S CLEANING INC	\$17,462.00	\$0.00
# 127 : ELLIS COFFEE COMPANY	\$1,467.05	\$0.00
# 47 : EMPIRE MERCHANTS LLC	\$244.24	\$0.00
# 92 : ESS INC & AFFILIATES	\$0.00	\$57,174.12
# 158 : ESTATE OF JACK RABIN	\$0.00	\$500,000.00



CB Holding Corp. et al.

Class 4 General Unsecured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 62 : FIORETE CLEANING SERVICE	\$9,283.00	\$0.00
# 119 : FLASHBACK INC-STEVEN LEVY	\$7,911.30	\$0.00
# 118 : FLASHBACK INC.	\$7,911.00	\$0.00
# 61 : FOOD EQUIPMENT SERVICE	\$6,131.73	\$0.00
# 128 : FRAN KENNEDY COFFEE CO.	\$1,142.37	\$0.00
# 38 : G & G COMMERCIAL SYSTEMS	\$14,572.03	\$0.00
# 33 : GATES FLAG & BANNER CO., INC.	\$177.00	\$0.00
# 26 : GDF SUEZ ENERGY RESOURCES NA INC	\$209,705.35	\$0.00
# 94 : GENERAL KITCHEN SERVICES, INC.	\$1,629.00	\$0.00
# 24 : GLOBE NEWSPAPER CO INC DBA BOSTON GLOBE	\$0.00	\$43,067.05
# 48 : GOLDEN GLO CARPET CLEANERS INC	\$1,425.60	\$0.00
# 69 : GREATER BANGOR CONVENTION &	\$374.00	\$0.00
# 50 : GREEN GRACE INC	\$1,050.00	\$0.00
# 114 : GRESH ASSOCIATES INC.	\$3,399.00	\$0.00
# 181 : GUIDO ENTERPRISES	\$0.00	\$6,953.00
# 75 : HEART TO HEART FLORIST	\$62.00	\$0.00
# 161 : HENRY S POREDA	\$77,125.00	\$0.00
# 14 : HERB'S HEATING, LLC	\$4,919.00	\$0.00
# 168 : HOBART SERVICE	\$3,850.69	\$0.00
# 37 : HOMETOWN CARPET CLEANING	\$350.00	\$0.00
# 95 : HOWARD GOLDSTEIN	\$2,800.00	\$0.00
# 16 : INDOOR COMFORT SPECIALISTS INC	\$4,222.64	\$0.00
# 4 : INTERSTATE COMMERCIAL SERVICE	\$16,636.00	\$0.00
# 178 : JAN-PRO OF CENTRAL NJ	\$0.00	\$3,290.25
# 157 : JANET WEBER	\$10,000.00	\$0.00
# 136 : JANICE M. BAUMAN	\$1,000.00	\$0.00
# 175 : JC MAGEE SECURITY INC	\$1,132.00	\$0.00
# 74 : JEFFREY BURKE PLUMBING/HEATING	\$13,204.00	\$0.00
# 67 : JOHN'S SEWER & PIPE	\$278.00	\$0.00
# 163 : JOYCE E SCOTT-MAYE	\$0.00	\$55,401.42



CB Holding Corp. et al.

Class 4 General Unsecured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 20 : JOYCE JACOBSON	\$179.00	\$0.00
# 126 : K & G COFFEE CO.	\$1,200.00	\$0.00
# 191 : KEVIN LORDAN	\$10,991.07	\$0.00
# 189 : KIMBALL UPHOLSTERY	\$0.00	\$2,908.00
# 23 : KING COIL CLEANING	\$440.00	\$0.00
# 184 : KIRK ANTHONY SCHWARTZ	\$25,499.00	\$0.00
# 133 : KITCHEN-TECH, LLC	\$434.00	\$0.00
# 73 : KOLB ELECTRIC	\$1,811.54	\$0.00
# 1 : KYLE MCKEOWN	\$652.00	\$0.00
# 190 : LARRY KIMBALL	\$0.00	\$4,039.95
# 19 : LAWSON & WEITZEN LLP	\$21,513.04	\$0.00
# 171 : LINDA BEYE	\$9,700.00	\$0.00
# 104 : LOUGHLIN PROPERTIES, LLC	\$400,000.00	\$0.00
# 21 : MARCUS SCRANTON HOLDINGS 2007 LLC	\$0.00	\$140,000.00
# 188 : MARK LOCKE	\$69,672.35	\$0.00
# 89 : MARK ROADARMEL ELECTRICAL CONTRACTOR LLC	\$546.00	\$0.00
# 36 : MARTIN COLLINS	\$200,000.00	\$0.00
# 121 : MID-STATE APPLIANCE SERVICE COMPANY	\$254.67	\$0.00
# 135 : MIRACLE FLOORS ETC., LLC	\$96.00	\$0.00
# 51 : MONIN, INC	\$210.00	\$0.00
# 101 : MR. HANDYMAN	\$2,628.00	\$0.00
# 165 : MRS CLEANING CO.	\$7,731.00	\$0.00
# 77 : NELMAR SECURITY PACKAGING SYSTEMS	\$0.00	\$1,750.00
# 17 : NEWNAN UTILITIES	\$8,989.00	\$0.00
# 86 : NEWS AMERICA MARKETING	\$56,505.29	\$0.00
# 166 : NICOLAZZO LANDSCAPE CONSTRUCT	\$4,095.00	\$0.00
# 162 : NJ MECHANICAL, LLC	\$2,298.00	\$0.00
# 43 : NORTH ARLINGTON LANDSCAPING	\$2,076.00	\$0.00
# 63 : NORTHEAST ENVIRONMENTAL TESTING LAB INC	\$195.00	\$0.00
# 82 : NORTHEAST SERVICES, LLC	\$1,166.00	\$0.00



CB Holding Corp. et al.

Class 4 General Unsecured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 105 : NSTAR ELECTRIC	\$34,751.29	\$0.00
# 106 : NSTAR GAS	\$2,808.92	\$0.00
# 152 : OLSEN'S LAWCARE & LANDSCAPING LLC	\$931.00	\$0.00
# 142 : OMEGA PSI PHI FRATERNITY	\$1,000.00	\$0.00
# 150 : OMNIColor PRINTING	\$0.00	\$17,671.00
# 79 : PACKARD PAPER CORP	\$1,064.22	\$0.00
# 141 : PARK EAST, L.L.C.	\$83,891.00	\$0.00
# 185 : PECO ENERGY COMPANY	\$27,618.00	\$0.00
# 108 : POINT LOBSTER CO INC	\$0.00	\$13,387.51
# 29 : QUALITY RESTAURANT SERVICES	\$1,550.00	\$0.00
# 148 : R & R HOOD CLEANERS	\$0.00	\$300.00
# 30 : RAFAEL B VIZCAINO	\$1,260.00	\$0.00
# 70 : ROCHESTER GAS & ELECTRIC	\$1,450.90	\$0.00
# 144 : ROTO-ROOTER SERVICES COMPANY	\$7,709.00	\$0.00
# 113 : ROYAL FLUSH PLUMBING	\$1,162.50	\$0.00
# 179 : RYAN DANIEL MCNULTY	\$10,886.00	\$0.00
# 15 : RYAN KELSO	\$2,250.00	\$0.00
# 13 : SAMUEL & SONS	\$6,556.60	\$0.00
# 35 : SANDRA SCUDDER	\$30.00	\$0.00
# 131 : SELPSCC	\$12,654.41	\$0.00
# 156 : SERVICEMASTER PROFESSIONAL JANITORIAL SV	\$2,454.03	\$0.00
# 7 : SHAFNISKY ELECTRIC INC	\$109.00	\$0.00
# 97 : SHAUNEEN KUCZEK	\$50.00	\$0.00
# 146 : SHERRIE SEGERSTROM	\$1,615.00	\$0.00
# 76 : SOUND MANAGEMENT, LLC	\$733.00	\$0.00
# 199 : SPANGLER & BOYER MECHANICAL INC	\$17,609.12	\$0.00
# 11 : SPRINGETTSBURY TOWNSHIP	\$332.32	\$0.00
# 81 : STANDING OVATIONS	\$471.16	\$0.00
# 103 : STEPHANIE JASAN	\$1.00	\$0.00
# 28 : STEPHEN MARIORENI	\$8,100.00	\$0.00



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Class 4 General Unsecured Claims

<u>Ballot ID and Voter Name</u>	<u>\$ Value Accepting</u>	<u>\$ Value Rejecting</u>
# 140 : STEVE'S LANDSCAPING & LAWN CARE, INC	\$5,734.19	\$0.00
# 107 : SUFFOLK COUNTY WATER AUTHORITY	\$450.51	\$0.00
# 195 : SUSAN A BRAUNSTEIN PROSE	\$0.00	\$30,000.00
# 123 : SYSCO ATLANTA LLC	\$0.00	\$312,285.48
# 71 : SYSCO BOSTON LLC	\$0.00	\$1,366,245.26
# 134 : SYSCO CENTRAL PENNSYLVANIA LLC	\$0.00	\$1,058,811.30
# 80 : SYSCO CONNECTICUT LLC	\$0.00	\$430,927.37
# 41 : SYSCO METRO NEW YORK LLC	\$0.00	\$1,967,306.87
# 176 : T & B ROYAL REPAIRS	\$4,732.00	\$0.00
# 177 : TECO ELECTRIC CO	\$524.45	\$0.00
# 125 : TERESA PETRACCA	\$71.50	\$0.00
# 58 : TERESO AMARO	\$2,366.50	\$0.00
# 25 : THE FRUIT CENTER	\$112.00	\$0.00
# 31 : TIM CALLAGHAN	\$0.00	\$813.00
# 3 : TOM CONWAY	\$272.00	\$0.00
# 193 : TOWN OF HACKETTSTOWN	\$12,588.00	\$0.00
# 100 : TRI-STATE ASPHALT INC.	\$58,726.00	\$0.00
# 196 : TRIMARK UNITED EAST LLC	\$169,769.00	\$0.00
# 54 : UNITIL NORTHERN UTILITIES	\$1,194.00	\$0.00
# 151 : VALLEY TENT RENTAL	\$181.00	\$0.00
# 52 : VALUE ROOTER	\$300.00	\$0.00
# 91 : VILLAGE OF FISHKILL WATER DEPT	\$0.00	\$5,371.96
# 83 : WALLACE FREITAS	\$2,216.00	\$0.00
# 155 : WALTER O BAUMERT	\$0.00	\$1.00
# 99 : WATERLUME LAWN SPRINKLERS	\$109.00	\$0.00
# 154 : WEBER LANDSCAPE MANAGEMENT	\$3,119.05	\$0.00
# 194 : WELLS FARGO CAPITAL FINANCE	\$2,000,000.00	\$0.00
# 124 : WESTFIELD PEST CONTROL	\$2,434.00	\$0.00
Total Amount	\$7,129,193.36	\$10,213,587.38
Total Count	150	28

EXHIBIT B



DETAIL REPORT OF VOTING RESULTS AS OF 02/17/2012
CB Holding Corp., et al.

Invalid Ballots

Class 2 - Other Secured Claims

Ballot ID and Voter Name	Reason for Invalid Status	Ballot Value	Vote
# 27 : ALFRED L FREGEAU	No Vote/Superseded	\$0.00	No Vote
# 122 : WANG HANG	No Vote	\$0.00	No Vote
Total		<u>\$1,503.00</u>	

Class 4 - General Unsecured Claims

Ballot ID and Voter Name	Reason for Invalid Status	Ballot Value	Ballot Value
# 173 : AMERICAN EXPRESS TRAVEL RELATED	Aggregated	\$11,295.85	Accept
# 174 : AMERICAN EXPRESS TRAVEL RELATED	Aggregated	\$2,182.18	Accept
# 64 : CHEF DUDS/ECHEF	No Vote/Superseded	\$0.00	No Vote
# 205 : DONALD LOEB, ALLIANCE SEARCH LLC	Late	\$7,267.00	Accept
# 60 : FALVEY LINEN SUPPLY INC.	No Vote	\$0.00	No Vote
# 53 : FILTER SALES & SERVICE INC	No Vote	\$0.00	No Vote
# 130 : FIXITUSA	No Vote	\$0.00	No Vote
# 202 : FIXITUSA	Late	\$2,653.00	Accept
# 204 : FIXITUSA	Late/No Vote	\$0.00	No Vote
# 201 : J&J AIR CONDITIONING & REFRIGERATION LLC	Late	\$60,493.85	Accept
# 5 : JANICE BAUMAN	No Vote/Superseded	\$0.00	No Vote
# 109 : JC MAGEE SECURITY INC	Superseded/Not Signed	\$1,132.00	Accept
# 111 : LINGO INC DBA TOOTERS PROMOTIONS	No Vote	\$0.00	No Vote
# 206 : STERITECH	Late	\$23,686.00	Accept
# 93 : TECO ELECTRIC COMPANY	Superseded/Not Signed	\$524.45	Reject
# 49 : THE STERITECH GROUP INC	No Vote	\$0.00	No Vote
# 110 : TOOTERS PROMOTIONS	No Vote	\$0.00	No Vote
# 203 : VALASSIS DIRECT MAIL INC	Late	\$400,094.14	Accept
Total		<u>\$559,991.29</u>	