

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
CB HOLDING CORP., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13683 (MFW)
	)	
Debtors.	)	Jointly Administered
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 23, 2012 AT 2:00 P.M.**<sup>2</sup>

<sup>1</sup> The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, LLC (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexlertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

<sup>2</sup> The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 4, Wilmington, Delaware 19801. Parties wishing to appear telephonically at this hearing must contact CourtCall via telephone (866-582-6878) or facsimile (866-533-2946) prior to the hearing. All pleadings referenced herein are available online at [www.cbhinfo.com](http://www.cbhinfo.com).

**I. CONTINUED MATTER:**

1. Motion of Frances and Edward Cacace for Relief from Stay Solely to Allow State Court Litigation to Proceed Against Debtor's Insurer Only [Docket No. 1079; filed 10/30/11]

Objection Deadline: November 15, 2011; extended to March 14, 2012 for the Debtors

Objections/Responses Received:

- i. Informal response from the Debtors

Status: The hearing on this matter is continued to March 21, 2012 at 3:00 p.m.

**II. CONTESTED MATTER:**

2. Notice of Filing of Modified Amended Plan and Disclosure Statement [Docket No. 1157; filed 1/4/12]

Objection Deadline: February 17, 2012 at 4:00 p.m.

Objections/Responses Received:

- A. Objection by the Internal Revenue Service to the Debtors' First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1203; filed 2/10/12]
- B. Objection of Sysco Atlanta, LLC, Sysco Boston, LLC, Sysco Central Pennsylvania, LLC, Sysco Connecticut, LLC, and Sysco Metro New York, LLC to Confirmation of the Debtors' Modified First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1208; filed 2/16/12]
- C. United States Trustee's Objection to Confirmation of Debtors' Modified First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1212; filed 2/17/12]

Related Documents:

- i. Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 944; filed 8/1/11]
- ii. Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 945; filed 8/1/11]
- iii. Debtors' Motion for Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing

Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 946; filed 8/1/11]

- iv. Notice of Filing of Amended Plan and Disclosure Statement [Docket No. 1149; filed 12/29/11]
- v. Notice of Filing of Various Revised Ballots and Solicitation Notices [Docket No. 1150; filed 12/29/11]
- vi. Notice of Filing of Revised Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 1151; filed 12/29/11]
- vii. Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 1162; filed 1/5/12]
- viii. Notice of Filing of Solicitation Version of Modified First Amended Plan [Docket No. 1168; filed 1/9/12]
- ix. Notice of Filing of Solicitation Version of Modified First Amended Disclosure Statement [Docket No. 1169; filed 1/9/12]
- x. Notice of Confirmation Hearing [Docket No. 1170; filed 1/9/12]
- xi. Supplement to Debtors' Modified First Amended Joint Plan of Liquidation [Docket No. 1204; filed 2/10/12]
- xii. United States' Notice of Withdrawal of Objection by the Internal Revenue Service to the Debtors' First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1213; filed 2/17/12]
- xiii. Declaration of Jeffrey S. Stein of the Garden City Group, Inc. Certifying the Methodology for the Tabulation of Votes on and Results of Voting With Respect to Debtors' Modified First Amended Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. TBD; to be filed]
- xiv. Memorandum in Support of Confirmation of Debtors' Modified First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. TBD; to be filed]

- xv. Declaration of Chief Restructuring Officer Gary Lembo in Support of Confirmation of Debtors' Modified First Amended Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code [Docket No. TBD; to be filed]
- xvi. Notice of Filing of Proposed Confirmation Order [Docket No. TBD; to be filed]

Status: The hearing on this matter will go forward.

Dated: February 21, 2012  
Wilmington, Delaware

Respectfully submitted,

/s/ Tyler D. Semmelman

Mark D. Collins (No. 2981)  
Christopher M. Samis (No. 4909)  
Tyler D. Semmelman (No. 5386)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 651-7700  
Facsimile: (302) 651-7701

-and-

Joel H. Levitin  
Richard A. Stieglitz Jr.  
Stephen J. Gordon  
Maya Peleg  
CAHILL GORDON & REINDEL LLP  
Eighty Pine Street  
New York, New York 10005  
Telephone: (212) 701-3000  
Facsimile: (212) 269-5420

*Attorneys for Debtors and Debtors-in-Possession*