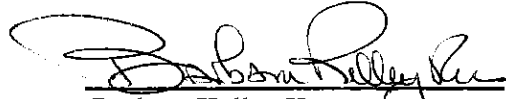





2. On February 10, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid on the parties set forth on Exhibit A:

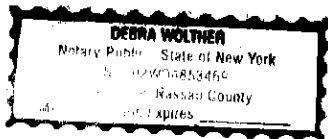
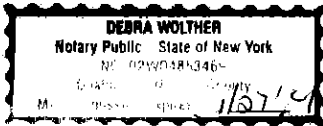
- **Supplement to Debtors' Modified First Amended Joint Plan of Liquidation [Docket No. 1204].**

Dated: February 14<sup>th</sup>, 2012  
Lake Success, New York

  
Barbara Kelley Keane

Sworn to before me this 14<sup>th</sup> day of February, 2012

  
\_\_\_\_\_  
Debra Wolther  
Notary Public, State of New York  
No. 02WO4853469  
Qualified in Nassau County  
Commission Expires 01/27/2014



# EXHIBIT A

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