

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	(Jointly Administered)
Debtor)	

MONTHLY REPORT BY CRG PARTNERS GROUP LLC
OF COMPENSATION EARNED AND EXPENSES INCURRED
FOR THE PERIOD OF NOVEMBER 27, 2011 THROUGH DECEMBER 31, 2011

1

The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, L.L.C. (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexlertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

Name of Applicant:	CRG Partners Group LLC
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	<i>Nunc Pro Tunc</i> to November 18, 2010, by order entered on January 11, 2011
Period for which Compensation and Reimbursement is Sought:	November 27, 2011 through December 31, 2011
Amount of Compensation:	\$93,956.50
Amount of Expense Reimbursement:	\$ 2,467.42

**HOURS BY INDIVIDUAL FOR THE PERIOD FROM
NOVEMBER 27, 2011 THROUGH DECEMBER 31, 2011**

Professional	Title	Rate Per Hour	Hours*	Total Amount
Barak Tulin	Director	\$425	52.30	\$22,227.50
Craig Boucher	Partner	\$525	71.40	\$32,812.50
Gary Lembo	Managing Director	\$475	69.70	\$33,107.50
Sejal Kelly	Director	\$395	9.20	\$3,634.00
Tim McDonald	Director	\$250	1.50	\$375.00
Amanda Hughes	Administration	\$150	12.00	\$1,800.00
Total			216.10	\$93,956.50

*"Total Hours Billed and Total Amount" is inclusive of travel which is calculated at a 50% rate.

**COMPENSATION BY CATEGORY SUMMARY FOR THE PERIOD FROM
NOVEMBER 27, 2011 THROUGH DECEMBER 31, 2011**

Task Description	Hours	Amount
BK-Asset Disposition	5.40	\$2,475.00
BK-Business Operations	79.90	\$33,050.00
BK-Case Administration	0.20	\$95.00
BK-Claims	17.80	\$7,781.00
BK-Fee Application	0.50	\$212.50
BK-Plan Issues	76.00	\$37,143.00
BK-Schedules-SOFA	0.10	\$42.50
BK-Travel	17.80	\$4,672.50
BK-US Trustee Reporting	18.40	\$8,485.00
Net Total	216.10	\$93,956.50

**EXPENSE BY CATEGORY SUMMARY FOR THE PERIOD FROM
NOVEMBER 27, 2011 THROUGH DECEMBER 31, 2011**

Task Description	Amount
Ground Transportation	\$908.02
Lodging	\$1,340.52
Meals	\$95.61
Mileage	\$10.10
Postage/Delivery	\$113.17
GRAND TOTAL	\$2,467.42

Date	Professional	Activity	Description	Hours	Rate	Amount
<u>Activity: BK-Asset Disposition</u>						
11/30/11	B. Tulin	BK-Asset Disposition	Creation of wire request for Tenafly deposit refund	0.10	425.00	42.50
12/01/11	B. Tulin	BK-Asset Disposition	Correspondence w/ R. Stieglitz re. distribution of tax credits	0.20	425.00	85.00
12/05/11	G. Lembo	BK-Asset Disposition	Ross Block emails	0.30	475.00	142.50
12/06/11	B. Tulin	BK-Asset Disposition	Creation of Fairfield flow-of-funds statement	0.30	425.00	127.50
12/08/11	G. Lembo	BK-Asset Disposition	Phone call with R. Block	0.20	475.00	95.00
12/15/11	G. Lembo	BK-Asset Disposition	Follow up with Martha Redo	0.50	475.00	237.50
12/16/11	B. Tulin	BK-Asset Disposition	Revision to flow-of-funds report, Berwyn	0.20	425.00	85.00
12/16/11	B. Tulin	BK-Asset Disposition	Discussion re. change to Berwyn flow-of-funds report and DIP budget (C. Boucher)	0.20	425.00	85.00
12/16/11	C. Boucher	BK-Asset Disposition	Discussion regarding change to Berwyn flow-of-funds report and DIP budget with B. Tulin	0.20	525.00	105.00
12/19/11	G. Lembo	BK-Asset Disposition	M. Redo emails and follow up	1.00	475.00	475.00
12/20/11	G. Lembo	BK-Asset Disposition	Review of M. Redo emails	0.30	475.00	142.50
12/20/11	G. Lembo	BK-Asset Disposition	Review of closing document for liquor licenses	0.50	475.00	237.50
12/20/11	B. Tulin	BK-Asset Disposition	Discussion of Nov '11 flow-of-funds reports (D. Kennedy)	0.10	425.00	42.50
12/21/11	B. Tulin	BK-Asset Disposition	Review of Wilmington Trust transactions	0.20	425.00	85.00
12/28/11	G. Lembo	BK-Asset Disposition	Follow up on M. Redo emails.	0.40	475.00	190.00
12/29/11	B. Tulin	BK-Asset Disposition	Creation of Langhorne flow-of-funds report	0.30	425.00	127.50
12/30/11	B. Tulin	BK-Asset Disposition	Revision to UCC claim pool analysis	0.40	425.00	170.00
Total: BK-Asset Disposition				5.40		2,475.00
<u>Activity: BK-Business Operations</u>						
11/28/11	B. Tulin	BK-Business Operations	Creation of updated DIP budget: updated projections	1.70	425.00	722.50
11/28/11	B. Tulin	BK-Business Operations	Creation of updated DIP budget: extension of time period	1.00	425.00	425.00
11/28/11	B. Tulin	BK-Business Operations	Review of Praesidian amounts outstanding (G. Lembo)	0.10	425.00	42.50
11/28/11	B. Tulin	BK-Business Operations	Creation of updated DIP budget: updated actuals	2.00	425.00	850.00
11/28/11	G. Lembo	BK-Business Operations	Review of Praesidian amounts outstanding with B. Tulin	0.10	475.00	47.50
11/28/11	B. Tulin	BK-Business Operations	Distribution of updated DIP budget	0.20	425.00	85.00
11/28/11	G. Lembo	BK-Business Operations	Review of DIP budget	0.50	475.00	237.50

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
11/28/11	G. Lembo	BK-Business Operations	Lipke emails	0.20	475.00	95.00
11/28/11	G. Lembo	BK-Business Operations	R. Stieglitz emails	0.50	475.00	237.50
11/28/11	G. Lembo	BK-Business Operations	L. Santiago emails	0.40	475.00	190.00
11/28/11	G. Lembo	BK-Business Operations	E. Schwartz emails	0.30	475.00	142.50
11/28/11	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.40	475.00	190.00
11/28/11	C. Boucher	BK-Business Operations	Telephone call with J. Levitin regarding case status and open issues.	0.50	525.00	262.50
11/29/11	G. Lembo	BK-Business Operations	Review of CBH personnel time sheets	0.30	475.00	142.50
11/29/11	G. Lembo	BK-Business Operations	Review E.Schwartz emails	0.30	475.00	142.50
11/29/11	C. Boucher	BK-Business Operations	Telephone call with J. Levitin re: case completion strategy.	0.70	525.00	367.50
11/29/11	B. Tulin	BK-Business Operations	Review of incoming mail	0.70	425.00	297.50
11/30/11	C. Boucher	BK-Business Operations	Meeting w/ G. Lembo regarding case strategy discussion with Levitin.	0.50	525.00	262.50
11/30/11	G. Lembo	BK-Business Operations	Meeting with C. Boucher re: case strategy discussion with Levitin.	0.50	475.00	237.50
11/30/11	B. Tulin	BK-Business Operations	Distribution of incoming mail to recipients	0.40	425.00	170.00
11/30/11	G. Lembo	BK-Business Operations	Review of E. Schwartz emails	0.40	475.00	190.00
11/30/11	G. Lembo	BK-Business Operations	Review of check run and L. Santiago emails	0.30	475.00	142.50
11/30/11	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.30	475.00	142.50
11/30/11	G. Lembo	BK-Business Operations	Review of liquidity model	0.50	475.00	237.50
12/01/11	G. Lembo	BK-Business Operations	Call with Chris Samis	0.30	475.00	142.50
12/01/11	C. Boucher	BK-Business Operations	Review Cahill and CRG billing case to date.	0.70	525.00	367.50
12/01/11	G. Lembo	BK-Business Operations	Review of various emails	0.50	475.00	237.50
12/01/11	G. Lembo	BK-Business Operations	Review of S. Wolfe email	0.40	475.00	190.00
12/01/11	G. Lembo	BK-Business Operations	Debrief of lender discussions with C/. Boucher and B. Tulin	0.40	475.00	190.00
12/01/11	B. Tulin	BK-Business Operations	Debrief of lender discussions (C. Boucher, G. Lembo)	0.40	425.00	170.00
12/01/11	G. Lembo	BK-Business Operations	Review of E. Schwartz emails	0.40	475.00	190.00
12/01/11	C. Boucher	BK-Business Operations	Debrief of lender discussions (B. Tulin, G. Lembo)	0.40	525.00	210.00
12/01/11	B. Tulin	BK-Business Operations	Cash-flow actuals update	0.40	425.00	170.00
12/01/11	B. Tulin	BK-Business Operations	Review of pre-petition debtor counsel invoices	0.10	425.00	42.50

Date	Professional	Activity	Description	Hours	Rate	Amount
12/01/11	B. Tulin	BK-Business Operations	Review of professional fees retainers	0.10	425.00	42.50
12/02/11	B. Tulin	BK-Business Operations	Review of professional fee budget and debrief of lender discussions (R. Stieglitz, C. Boucher)	0.40	425.00	170.00
12/02/11	B. Tulin	BK-Business Operations	Additional review of proceeds discussion with counsel (C. Boucher)	0.40	425.00	170.00
12/02/11	B. Tulin	BK-Business Operations	Retrieval of tax ID number for CB Acquisition	0.10	425.00	42.50
12/02/11	B. Tulin	BK-Business Operations	Review of outstanding retainers	0.40	425.00	170.00
12/02/11	B. Tulin	BK-Business Operations	Analysis of pre-petition payments to debtor counsel	0.30	425.00	127.50
12/02/11	B. Tulin	BK-Business Operations	Review of proceeds discussion with counsel (C. Boucher)	0.20	425.00	85.00
12/02/11	C. Boucher	BK-Business Operations	Additional review of proceeds discussion with counsel with B. Tulin	0.40	525.00	210.00
12/02/11	C. Boucher	BK-Business Operations	Review of proceeds discussion with counsel with B. Tulin	0.20	525.00	105.00
12/04/11	G. Lembo	BK-Business Operations	Review of emails from B. Tulin and C. Boucher.	0.30	475.00	142.50
12/05/11	G. Lembo	BK-Business Operations	Review of emails from M. Redo	0.20	475.00	95.00
12/05/11	G. Lembo	BK-Business Operations	Review of email from M. McDermott	0.30	475.00	142.50
12/05/11	G. Lembo	BK-Business Operations	Review of various emails from B. Tulin and C. Boucher.	0.50	475.00	237.50
12/05/11	G. Lembo	BK-Business Operations	Debrief of current case situation and future discussion with counsel (C. Boucher, B. Tulin)	0.20	475.00	95.00
12/05/11	B. Tulin	BK-Business Operations	Debrief of current case situation and future discussion with counsel (C. Boucher, G. Lembo)	0.20	425.00	85.00
12/05/11	C. Boucher	BK-Business Operations	Debrief of current case situation and future discussion with counsel (B. Tulin, G. Lembo)	0.20	525.00	105.00
12/05/11	B. Tulin	BK-Business Operations	Calculation of impact of lost Sysco discount	0.30	425.00	127.50
12/06/11	C. Boucher	BK-Business Operations	Debrief of discussion with counsel re. upcoming discussion with lenders (B. Tulin, Boucher, G. Lembo)	0.10	525.00	52.50
12/06/11	C. Boucher	BK-Business Operations	Discussion re. upcoming discussion with lenders (P. Bilowz, B. Tulin, G. Lembo)	0.80	525.00	420.00
12/06/11	G. Lembo	BK-Business Operations	Discussion re. upcoming discussion with lenders (P. Bilowz, C. Boucher, B. Tulin)	0.80	475.00	380.00
12/06/11	G. Lembo	BK-Business Operations	Debrief of discussion with counsel re. upcoming discussion with lenders (C. Boucher, B. Tulin)	0.10	475.00	47.50
12/06/11	G. Lembo	BK-Business Operations	Review and response re: E. Schwartz emails and phone calls	1.00	475.00	475.00
12/06/11	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.40	475.00	190.00
12/06/11	B. Tulin	BK-Business Operations	Review of timing of vacation escrow	0.20	425.00	85.00
12/06/11	B. Tulin	BK-Business Operations	Review and distribution of May '11 CB P&L's to CBRI	0.40	425.00	170.00
12/06/11	B. Tulin	BK-Business Operations	Discussion re. upcoming discussion with lenders (P. Bilowz, C. Boucher, G. Lembo)	0.80	425.00	340.00

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
12/06/11	B. Tulin	BK-Business Operations	Debrief of discussion with counsel re. upcoming discussion with lenders (C. Boucher, G. Lembo)	0.10	425.00	42.50
12/07/11	G. Lembo	BK-Business Operations	Discussion re. transition of daily banking to CRG (B. Tulin)	0.40	475.00	190.00
12/07/11	G. Lembo	BK-Business Operations	Review of schedules and LC amounts	0.50	475.00	237.50
12/07/11	G. Lembo	BK-Business Operations	Review of various scenarios for presentation	1.00	475.00	475.00
12/07/11	B. Tulin	BK-Business Operations	Discussion re. transition of daily banking to CRG (G. Lembo)	0.40	425.00	170.00
12/07/11	B. Tulin	BK-Business Operations	Creation of transition plan to move daily banking and monthly reporting to CRG	0.50	425.00	212.50
12/08/11	B. Tulin	BK-Business Operations	Review of Cahill retention motion	0.10	425.00	42.50
12/08/11	C. Boucher	BK-Business Operations	Debrief of lender meeting and discussion of next steps (B. Tulin, G. Lembo)	0.50	525.00	262.50
12/08/11	B. Tulin	BK-Business Operations	Debrief of lender meeting and discussion of next steps (C. Boucher, G. Lembo)	0.50	425.00	212.50
12/08/11	G. Lembo	BK-Business Operations	Review of time sheets	0.50	475.00	237.50
12/08/11	G. Lembo	BK-Business Operations	Debrief of lender meeting and discussion of next steps (C. Boucher, B. Tulin)	0.50	475.00	237.50
12/09/11	B. Tulin	BK-Business Operations	Review of legacy EE budget through EOY 2011	0.30	425.00	127.50
12/09/11	B. Tulin	BK-Business Operations	Review of next steps for lenders (G. Lembo)	0.10	425.00	42.50
12/09/11	G. Lembo	BK-Business Operations	Follow up on wires and advance request	0.50	475.00	237.50
12/09/11	G. Lembo	BK-Business Operations	Call with E. Schwartz re: open items	1.00	475.00	475.00
12/09/11	B. Tulin	BK-Business Operations	Review of procedure for today's funding request (S. Brown)	0.10	425.00	42.50
12/09/11	G. Lembo	BK-Business Operations	Review of next steps for lenders (B. Tulin)	0.10	475.00	47.50
12/12/11	B. Tulin	BK-Business Operations	Revision to transition plan	1.10	425.00	467.50
12/12/11	G. Lembo	BK-Business Operations	Review of various emails	0.50	475.00	237.50
12/12/11	C. Boucher	BK-Business Operations	Review and respond to emails from Schwartz and Stieglitz regarding BK vendor deposit to White Coffee.	0.20	525.00	105.00
12/14/11	G. Lembo	BK-Business Operations	Review of E. Schwartz emails re: tax extensions and follow up calls	0.80	475.00	380.00
12/14/11	G. Lembo	BK-Business Operations	Saul Wolfe emails	0.40	475.00	190.00
12/14/11	G. Lembo	BK-Business Operations	Assistance with network	0.60	475.00	285.00
12/14/11	G. Lembo	BK-Business Operations	Review of transition plan	0.50	475.00	237.50
12/14/11	G. Lembo	BK-Business Operations	Call with Ally	0.50	475.00	237.50
12/14/11	G. Lembo	BK-Business Operations	Review of various emails and sorting of mail.	0.50	475.00	237.50

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
12/15/11	B. Tulin	BK-Business Operations	Review of transition plan (E. Schwartz, G. Lembo)	0.70	425.00	297.50
12/15/11	G. Lembo	BK-Business Operations	Review of transition plan (E. Schwartz, B. Tulin)	0.70	475.00	332.50
12/15/11	B. Tulin	BK-Business Operations	Review of incoming mail	0.50	425.00	212.50
12/15/11	G. Lembo	BK-Business Operations	Review of transition plan (B. Tulin)	0.70	475.00	332.50
12/15/11	B. Tulin	BK-Business Operations	Review of transition plan (G. Lembo)	0.70	425.00	297.50
12/15/11	G. Lembo	BK-Business Operations	Call with Cahill	0.50	475.00	237.50
12/16/11	G. Lembo	BK-Business Operations	Emails with C. Samis	0.40	475.00	190.00
12/17/11	G. Lembo	BK-Business Operations	Review of emails and liquidation analysis	1.50	475.00	712.50
12/18/11	G. Lembo	BK-Business Operations	E. Schwartz and R. Stieglitz emails	1.20	475.00	570.00
12/19/11	G. Lembo	BK-Business Operations	Review of S. Wolfe emails and calls	1.10	475.00	522.50
12/19/11	G. Lembo	BK-Business Operations	E. Schwartz emails and calls	1.50	475.00	712.50
12/19/11	B. Tulin	BK-Business Operations	Correspondence re. DIP budget update	0.10	425.00	42.50
12/19/11	B. Tulin	BK-Business Operations	Update to DIP budget	0.90	425.00	382.50
12/20/11	G. Lembo	BK-Business Operations	Review of check run	0.30	475.00	142.50
12/20/11	G. Lembo	BK-Business Operations	Emails and correspondence with C. Boucher	0.80	475.00	380.00
12/20/11	G. Lembo	BK-Business Operations	R. Stieglitz emails	0.40	475.00	190.00
12/20/11	B. Tulin	BK-Business Operations	Update to DIP budget	1.10	425.00	467.50
12/20/11	G. Lembo	BK-Business Operations	E. Schwartz emails and calls	0.80	475.00	380.00
12/20/11	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.50	475.00	237.50
12/21/11	G. Lembo	BK-Business Operations	E. Schwartz emails	0.50	475.00	237.50
12/22/11	G. Lembo	BK-Business Operations	Emails and calls with E. Schwartz	0.80	475.00	380.00
12/22/11	C. Boucher	BK-Business Operations	Discussion with G Habor of Garden City regarding fee payment.	0.20	525.00	105.00
12/23/11	G. Lembo	BK-Business Operations	C. Boucher email review and response	0.30	475.00	142.50
12/23/11	B. Tulin	BK-Business Operations	Review of professional fee schedules	0.20	425.00	85.00
12/23/11	B. Tulin	BK-Business Operations	Addition of professional-fee analysis to DIP budget scenario	0.20	425.00	85.00
12/23/11	B. Tulin	BK-Business Operations	Calculation of professional fees outstanding to date	1.20	425.00	510.00
12/27/11	C. Boucher	BK-Business Operations	Review emails regarding Mass liquor license extensions.	0.10	525.00	52.50

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
12/27/11	G. Lembo	BK-Business Operations	Review of R. Stieglitz emails	0.80	475.00	380.00
12/27/11	G. Lembo	BK-Business Operations	E. Schwartz emails	0.50	475.00	237.50
12/27/11	G. Lembo	BK-Business Operations	Review of OCP report	0.40	475.00	190.00
12/27/11	G. Lembo	BK-Business Operations	Review of budget	1.30	475.00	617.50
12/27/11	C. Boucher	BK-Business Operations	Review OCP report for November.	0.20	525.00	105.00
12/28/11	G. Lembo	BK-Business Operations	Review of emails from R. Stieglitz	1.60	475.00	760.00
12/28/11	C. Boucher	BK-Business Operations	Telephone call with G. Lembo regarding pro fee payments	0.20	525.00	105.00
12/28/11	G. Lembo	BK-Business Operations	Review of DIP budget and disclosure statement exhibits with B. Tulin	0.30	475.00	142.50
12/28/11	G. Lembo	BK-Business Operations	Calls and emails with E. Schwartz	1.20	475.00	570.00
12/28/11	C. Boucher	BK-Business Operations	Telephone calls with S. Brown Ally and J Levitin regarding professional fee payment schedule.	0.20	525.00	105.00
12/28/11	C. Boucher	BK-Business Operations	Revisions to professional fees outstanding to date with B. Tulin	0.30	525.00	157.50
12/28/11	C. Boucher	BK-Business Operations	Email correspondence with G. Lembo regarding pro fee wires.	0.40	525.00	210.00
12/28/11	C. Boucher	BK-Business Operations	Follow up conversation with S. Brown re: pro fee payments.	0.10	525.00	52.50
12/28/11	B. Tulin	BK-Business Operations	Review of DIP budget and disclosure statement exhibits (G. Lembo)	0.30	425.00	127.50
12/28/11	B. Tulin	BK-Business Operations	Revisions to professional fees outstanding to date (C. Boucher)	0.30	425.00	127.50
12/29/11	G. Lembo	BK-Business Operations	Review of liquor licenses and wires for closings	0.50	475.00	237.50
12/29/11	G. Lembo	BK-Business Operations	Review of fees	0.40	475.00	190.00
12/30/11	G. Lembo	BK-Business Operations	Review of E. Schwartz emails.	0.50	475.00	237.50
12/30/11	A. Hughes	BK-Business Operations	Scan CB mail, forward to B Tulin for appropriate action; mail assorted docs, checks, etc to appropriate designees at Charlie Brown's on October 6, 2011	2.00	150.00	300.00
12/30/11	G. Lembo	BK-Business Operations	Review of R. Stieglitz emails	0.40	475.00	190.00
12/30/11	G. Lembo	BK-Business Operations	Review of B. Tulin emails	0.30	475.00	142.50
12/30/11	A. Hughes	BK-Business Operations	Mail and post checks and assorted docs on October 21, 2011	1.00	150.00	150.00
12/30/11	A. Hughes	BK-Business Operations	Mail and post checks, docs, etc for Charlie Browns to designees as per B Tulin's instructions on November 7, 2011	1.00	150.00	150.00
12/30/11	A. Hughes	BK-Business Operations	Scan CB mail, distribute to appropriate parties per B Tulin's instructions, mail and post other materials on October 26, 2011	1.00	150.00	150.00
12/30/11	A. Hughes	BK-Business Operations	Scan CB mail, forward to B Tulin, forward materials per B Tulin's instructions on November 11, 2011	1.00	150.00	150.00

CRG Partners Group, LLC
 Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
12/30/11	T. McDonald	BK-Business Operations	Assist L Santiago with internet login and connection problems on December 14, 2011	0.50	250.00	125.00
12/30/11	T. McDonald	BK-Business Operations	Assist E Schwartz with internet connection problems on October 17, 2011	1.00	250.00	250.00
12/30/11	A. Hughes	BK-Business Operations	Scan Charlie Brown's mail and email to B Tulin, mail assorted docs to CB designees on September 12, 2011	1.00	150.00	150.00
12/30/11	A. Hughes	BK-Business Operations	Scan Charlie Brown's mail and email to B Tulin, mail assorted docs to CB designees on November 30, 2011	1.00	150.00	150.00
12/30/11	A. Hughes	BK-Business Operations	Mail checks and other CB Docs; scan mail on December 20, 2011	1.50	150.00	225.00
12/30/11	A. Hughes	BK-Business Operations	Scan mail and address to appropriate parties per B Tulin's instructions on November 22, 2011	0.50	150.00	75.00
12/30/11	A. Hughes	BK-Business Operations	Scan CB Mail, forward to B Tulin for review and forward docs, etc to appropriate parties on November 18, 2011	1.00	150.00	150.00
12/30/11	A. Hughes	BK-Business Operations	Scan and send CB mail and docs to B Tulin for review for appropriate action on October 27, 2011	0.50	150.00	75.00
12/30/11	A. Hughes	BK-Business Operations	Scan and send CB mail and docs to B Tulin for review for appropriate action on October 5, 2011	0.50	150.00	75.00
Total: BK-Business Operations				79.90		33,050.00
Activity: BK-Case Administration						
12/28/11	G. Lembo	BK-Case Administration	Call with C. Boucher re: pro fee payments	0.20	475.00	95.00
Total: BK-Case Administration				0.20		95.00
Activity: BK-Claims						
11/29/11	C. Boucher	BK-Claims	Review claims analysis w/ B. Tulin.	0.60	525.00	315.00
11/29/11	B. Tulin	BK-Claims	Review of next steps of claims analysis (C. Boucher)	0.60	425.00	255.00
11/30/11	B. Tulin	BK-Claims	Review of existing claims according to decision rules	0.30	425.00	127.50
11/30/11	B. Tulin	BK-Claims	Documentation of decision rules for claims analysis	0.20	425.00	85.00
12/01/11	B. Tulin	BK-Claims	Review of filed claims and discussion of next steps (S. Kelly)	0.80	425.00	340.00
12/01/11	B. Tulin	BK-Claims	Review of existing claims according to decision rules and determination of next steps	1.20	425.00	510.00
12/01/11	S. Kelly	BK-Claims	Tele conv w/ B Tulin re status of remaining claims and preparation of omnibus objections	0.80	395.00	316.00
12/01/11	S. Kelly	BK-Claims	Downloading of claims for review	1.30	395.00	513.50
12/11/11	B. Tulin	BK-Claims	Review of claims analysis	0.80	425.00	340.00
12/14/11	S. Kelly	BK-Claims	Review of claims analysis, and preparation of first omnibus claims objection	1.90	395.00	750.50

Date	Professional	Activity	Description	Hours	Rate	Amount
12/14/11	S. Kelly	BK-Claims	Discussion w/ B Tulin re next steps in claims analysis	0.10	395.00	39.50
12/14/11	B. Tulin	BK-Claims	Review of claims analysis (C. Boucher)	0.20	425.00	85.00
12/14/11	C. Boucher	BK-Claims	Review analysis prepared by S. Kelly and B. Tulin on priority claims regarding schedule E claim status and actions required to correct claims filed.	0.20	525.00	105.00
12/14/11	B. Tulin	BK-Claims	Discussion re. next steps in claims analysis (S. Kelly)	0.10	425.00	42.50
12/16/11	S. Kelly	BK-Claims	Telecom w/ C Boucher re filing of omnibus objection; telecom w/ C Samis re same	0.40	395.00	158.00
12/16/11	C. Boucher	BK-Claims	Telephone call with S. Kelly regarding claim objections.	0.20	525.00	105.00
12/21/11	C. Boucher	BK-Claims	Draft, review and respond to emails regarding claim objections, Stieglitz (Cahill) Samis (RLF) Kelly, Lembo and Tulin CRG.	0.30	525.00	157.50
12/21/11	S. Kelly	BK-Claims	Preparation of first interim omnibus objection; review of filed proofs of claim re same	2.10	395.00	829.50
12/22/11	C. Boucher	BK-Claims	Prepare revised schedule and draft Sysco fact pattern time line.	1.50	525.00	787.50
12/22/11	C. Boucher	BK-Claims	Discussion with J Pomerantz (Pachulski) regarding Sysco preference analysis.	1.00	525.00	525.00
12/22/11	C. Boucher	BK-Claims	Prepare analysis for discussion with J Pomerantz (Pachulski) regarding Sysco claim	0.70	525.00	367.50
12/23/11	C. Boucher	BK-Claims	Telephone call with J. Pomerantz of Pachulski regarding Sysco preference analysis and updated schedules.	0.30	525.00	157.50
12/28/11	S. Kelly	BK-Claims	Review of claims register re other priority claims (excluding employees and tax)	0.30	395.00	118.50
12/29/11	S. Kelly	BK-Claims	Updating of first and second omnibus objections; review of claims re same	1.90	395.00	750.50
Total: BK-Claims				17.80		7,781.00
Activity: BK-Fee Applications						
11/29/11	B. Tulin	BK-Fee Applications	Calculation of vacation liability data	0.50	425.00	212.50
Total: BK-Fee Applications				0.50		212.50
Activity: BK-Plan Issues						
11/29/11	C. Boucher	BK-Plan Issues	Discussion with B. Tulin on budget and proceeds waterfall	0.50	525.00	262.50
11/29/11	B. Tulin	BK-Plan Issues	Revision of plan confirmation waterfall	0.30	425.00	127.50
11/29/11	B. Tulin	BK-Plan Issues	Review of revised plan confirmation waterfall (C. Boucher)	0.50	425.00	212.50
11/29/11	B. Tulin	BK-Plan Issues	Distribution of revised plan confirmation waterfall and budget	0.20	425.00	85.00
11/30/11	C. Boucher	BK-Plan Issues	Discussion with J. Levitin, R Stieglitz Cahill and B. Tulin CRG regarding updated waterfall analysis	0.30	525.00	157.50

Date	Professional	Activity	Description	Hours	Rate	Amount
11/30/11	C. Boucher	BK-Plan Issues	Update waterfall document in advance of discussion with Cahill.	0.50	525.00	262.50
11/30/11	B. Tulin	BK-Plan Issues	Debrief of and revisions to discussed plan confirmation waterfall (C. Boucher)	0.80	425.00	340.00
11/30/11	B. Tulin	BK-Plan Issues	Debrief of and revisions to discussed plan confirmation waterfall	0.10	425.00	42.50
11/30/11	B. Tulin	BK-Plan Issues	Review of plan confirmation waterfall and budget (J. Levitin, R. Stieglitz, C. Boucher)	0.30	425.00	127.50
11/30/11	C. Boucher	BK-Plan Issues	Debrief of and revisions to discussed plan confirmation waterfall with B. Tulin	0.80	525.00	420.00
12/01/11	C. Boucher	BK-Plan Issues	Telephone conversations with S. Brown. Ally regarding remaining disclosure statement items.	0.70	525.00	367.50
12/01/11	C. Boucher	BK-Plan Issues	Telephone conversations with F. Chiovani, Ally regarding remaining disclosure statement items.	0.70	525.00	367.50
12/01/11	B. Tulin	BK-Plan Issues	Distribution of revised plan confirmation waterfall and budget	0.10	425.00	42.50
12/02/11	C. Boucher	BK-Plan Issues	Telephone call with B. Tulin CRG and R. Stieglitz regarding plan fund calculation.	0.40	525.00	210.00
12/02/11	S. Kelly	BK-Plan Issues	Review of debtor counsel retention application with B. Tulin	0.10	395.00	39.50
12/02/11	B. Tulin	BK-Plan Issues	Review of debtor counsel retention application (S. Kelly)	0.10	425.00	42.50
12/02/11	B. Tulin	BK-Plan Issues	Distribution of revised DIP budget and proceeds waterfall	0.10	425.00	42.50
12/02/11	B. Tulin	BK-Plan Issues	Revision to DIP budget and proceeds waterfall	0.30	425.00	127.50
12/02/11	B. Tulin	BK-Plan Issues	Revision to proceeds waterfall at confirmation	0.20	425.00	85.00
12/02/11	B. Tulin	BK-Plan Issues	Review of proceeds waterfall (S. Brown)	0.40	425.00	170.00
12/05/11	B. Tulin	BK-Plan Issues	Review of additional confirmation waterfall scenarios (C. Boucher)	0.10	425.00	42.50
12/05/11	C. Boucher	BK-Plan Issues	Review of additional confirmation waterfall scenarios (B. Tulin)	0.10	525.00	52.50
12/05/11	B. Tulin	BK-Plan Issues	Distribution of additional confirmation waterfall scenarios	0.10	425.00	42.50
12/05/11	B. Tulin	BK-Plan Issues	Creation of additional confirmation waterfall scenarios	1.10	425.00	467.50
12/06/11	C. Boucher	BK-Plan Issues	Meeting with G. Lembo regarding Plan and next steps	0.50	525.00	262.50
12/06/11	G. Lembo	BK-Plan Issues	Meeting with C. Boucher re: Plan and next steps	0.50	475.00	237.50
12/07/11	B. Tulin	BK-Plan Issues	Review of change to confirmation waterfall (C. Boucher)	0.80	425.00	340.00
12/07/11	B. Tulin	BK-Plan Issues	Discussion of confirmation waterfall scenarios (C. Boucher, G. Lembo)	0.20	425.00	85.00
12/07/11	B. Tulin	BK-Plan Issues	Revision to confirmation waterfall scenarios (1 of 2)	2.00	425.00	850.00
12/07/11	B. Tulin	BK-Plan Issues	Revision to confirmation waterfall scenarios (2 of 2)	0.80	425.00	340.00
12/07/11	G. Lembo	BK-Plan Issues	Discussion of confirmation waterfall scenarios (C. Boucher, B. Tulin)	0.20	475.00	95.00
12/07/11	C. Boucher	BK-Plan Issues	Discussion of confirmation waterfall scenarios (B. Tulin, G. Lembo)	0.20	525.00	105.00

Date	Professional	Activity	Description	Hours	Rate	Amount
12/07/11	C. Boucher	BK-Plan Issues	Review of change to confirmation waterfall (B. Tulin)	0.80	525.00	420.00
12/08/11	G. Lembo	BK-Plan Issues	Meeting with Ally and preparation for meeting.	2.00	475.00	950.00
12/08/11	B. Tulin	BK-Plan Issues	Revision to confirmation waterfall scenarios (2 of 2)	0.80	425.00	340.00
12/08/11	G. Lembo	BK-Plan Issues	Review of updated confirmation waterfall scenarios (B. Tulin)	0.50	475.00	237.50
12/08/11	C. Boucher	BK-Plan Issues	Meeting with Ally regarding Plan issues and DIP Budget, G. Lembo CRG, F Chiovari and S. Brown	2.00	525.00	1,050.00
12/08/11	B. Tulin	BK-Plan Issues	Distribution of confirmation waterfall scenarios	0.30	425.00	127.50
12/08/11	B. Tulin	BK-Plan Issues	Review of updated confirmation waterfall scenarios (G. Lembo)	0.50	425.00	212.50
12/08/11	B. Tulin	BK-Plan Issues	Review of updated confirmation waterfall scenarios (C. Boucher)	0.30	425.00	127.50
12/08/11	B. Tulin	BK-Plan Issues	Revision to confirmation waterfall scenarios (1 of 2)	2.00	425.00	850.00
12/08/11	C. Boucher	BK-Plan Issues	Review of updated confirmation waterfall scenarios (B. Tulin)	0.30	525.00	157.50
12/09/11	C. Boucher	BK-Plan Issues	Telephone call with J. Levitin to discuss bank meeting and next steps.	0.40	525.00	210.00
12/09/11	B. Tulin	BK-Plan Issues	Correspondence re. review of proceeds waterfall schedules with S. Brown and incremental payments to E. Schwartz	0.40	425.00	170.00
12/09/11	B. Tulin	BK-Plan Issues	Review of proceeds waterfall schedules (S. Brown)	0.30	425.00	127.50
12/12/11	G. Lembo	BK-Plan Issues	Call with C. Boucher	0.20	475.00	95.00
12/12/11	C. Boucher	BK-Plan Issues	Telephone call w/ G Lembo regarding discussion with Ally and updated on open plan issues.	0.20	525.00	105.00
12/12/11	C. Boucher	BK-Plan Issues	Telephone call with J. Levitin Cahill regarding call with B. Sandler.	0.40	525.00	210.00
12/12/11	B. Tulin	BK-Plan Issues	Revision to proceeds waterfall	1.00	425.00	425.00
12/12/11	C. Boucher	BK-Plan Issues	Telephone call with F. Chiovari regarding vacation indemnification.	0.20	525.00	105.00
12/12/11	C. Boucher	BK-Plan Issues	Discussion with B. Sandler regarding open Plan issues.	0.60	525.00	315.00
12/13/11	C. Boucher	BK-Plan Issues	Draft review and respond to emails to B. Tulin outlining changes to liquidating plan fund based on conversations with Sandler and Levitan. Review revised schedule prepared by Tulin and comments from Lembo.	0.60	525.00	315.00
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with S. Brown regarding plan status, settlement discussions with Cahill and Sandler.	0.80	525.00	420.00
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with B. Tulin regarding revised disclosures schedules.	0.20	525.00	105.00
12/13/11	B. Tulin	BK-Plan Issues	Further revision to proceeds waterfall	0.40	425.00	170.00
12/13/11	B. Tulin	BK-Plan Issues	Telephone call regarding updated DS supporting schedule (C. Boucher)	0.10	425.00	42.50
12/13/11	B. Tulin	BK-Plan Issues	Discussion of additional changes to proceeds waterfall (C. Boucher)	0.60	425.00	255.00

Date	Professional	Activity	Description	Hours	Rate	Amount
12/13/11	B. Tulin	BK-Plan Issues	Revision to proceeds waterfall	0.30	425.00	127.50
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with J. Levitan regarding resolution of open plan issues.	0.20	525.00	105.00
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with B. Tulin regarding changes in Plan fund schedule based on conversation with Levitan and Brown.	0.60	525.00	315.00
12/13/11	C. Boucher	BK-Plan Issues	Review updated disclosure statement supporting schedule with revised deficiency claims.	0.30	525.00	157.50
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with S. Brown regarding disclosure statement supporting schedules.	0.70	525.00	367.50
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with J. Levitan regarding disclosure statement supporting schedules.	0.70	525.00	367.50
12/13/11	C. Boucher	BK-Plan Issues	Telephone call with B. Tulin regarding updated DS supporting schedule.	0.10	525.00	52.50
12/13/11	B. Tulin	BK-Plan Issues	Telephone call regarding revised disclosures schedules (C. Boucher)	0.20	425.00	85.00
12/14/11	G. Lembo	BK-Plan Issues	Review of waterfall and various scenarios	0.50	475.00	237.50
12/14/11	C. Boucher	BK-Plan Issues	Telephone call with G. Lembo regarding status of open plan issues and negotiations with GUC counsel and Ally.	0.20	525.00	105.00
12/14/11	C. Boucher	BK-Plan Issues	Conference call with S.Brown and F. Chiovari of Ally and G. Lembo CRG regarding open plan issue negotiations.	0.90	525.00	472.50
12/14/11	C. Boucher	BK-Plan Issues	Telephone call with J. Levitin to provide and update on discussions with Ally and status of outstanding plan issues.	0.30	525.00	157.50
12/14/11	C. Boucher	BK-Plan Issues	Follow up telephone call with S. Brown of Ally regarding open plan issues and budget.	0.10	525.00	52.50
12/14/11	G. Lembo	BK-Plan Issues	Call with C. Boucher regarding status of open plan issues and negotiations with GUC counsel and Ally.	0.20	475.00	95.00
12/14/11	G. Lembo	BK-Plan Issues	Call with C. Boucher and J. Levitin regarding revised plan scenario comparison schedule.	0.40	475.00	190.00
12/14/11	C. Boucher	BK-Plan Issues	Telephone call w/ B. Tulin to discuss additional changes to the Disclosure Statement based on recent conversations with Ally and Levitin.	0.10	525.00	52.50
12/14/11	B. Tulin	BK-Plan Issues	Further revisions to proceeds waterfall	0.50	425.00	212.50
12/14/11	B. Tulin	BK-Plan Issues	Discussion re. further revisions to proceeds waterfall (C. Boucher)	0.10	425.00	42.50
12/14/11	G. Lembo	BK-Plan Issues	Conference call with S.Brown and F. Chiovari of Ally and C. Boucher re: open plan issue negotiations.	0.90	475.00	427.50
12/14/11	C. Boucher	BK-Plan Issues	Telephone call with G Lembo (CRG) and J. Levitin (Cahill) regarding revised plan scenario comparison schedule.	0.40	525.00	210.00
12/14/11	C. Boucher	BK-Plan Issues	Review revised Plan settlement scenarios based on revised Ally and GUC settlements.	0.40	525.00	210.00
12/16/11	C. Boucher	BK-Plan Issues	Telephone call with B. Sandler, Pachulski regarding open plan issues and disclosure statement hearing.	0.10	525.00	52.50
12/16/11	C. Boucher	BK-Plan Issues	Follow up telephone call with S. Brown regarding status on open plan issues.	0.30	525.00	157.50
12/16/11	C. Boucher	BK-Plan Issues	Telephone call with S. Brown regarding status on open plan issues.	0.30	525.00	157.50

Date	Professional	Activity	Description	Hours	Rate	Amount
12/17/11	C. Boucher	BK-Plan Issues	Revise liquidation analysis based on discussion with RS of Cahill.	0.70	525.00	367.50
12/17/11	C. Boucher	BK-Plan Issues	Telephone call with R. Stieglitz to discuss disclosure statement schedules and analysis based on recent discussions and agreement with lenders and committee.	0.60	525.00	315.00
12/17/11	C. Boucher	BK-Plan Issues	Review open items for completion of disclosure statement prepare schedule of recommended amounts, review and update liquidation analysis draft email to R. Stieglitz (Cahill).	4.00	525.00	2,100.00
12/18/11	C. Boucher	BK-Plan Issues	Telephone call with R. Stieglitz regarding revised LA and Plan fund calculation.	0.30	525.00	157.50
12/18/11	C. Boucher	BK-Plan Issues	Review comments received from Cahill on Plan and DS liquidation analysis, incorporate changes and redraft.	1.00	525.00	525.00
12/20/11	C. Boucher	BK-Plan Issues	Review updated budget, review and respond to questions from S. Gordon Cahill regarding revised Plan fund and cash on hand numbers.	1.30	525.00	682.50
12/20/11	G. Lembo	BK-Plan Issues	Call with Cahill S. Gordon	0.40	475.00	190.00
12/21/11	G. Lembo	BK-Plan Issues	Review of Plan and Disclosure Statement	2.00	475.00	950.00
12/21/11	C. Boucher	BK-Plan Issues	Telephone calls with S. Brown Ally, regarding open plan items.	0.20	525.00	105.00
12/22/11	C. Boucher	BK-Plan Issues	Update DS & Plan supporting schedule based on feed back form GUC, Ally and Debtor.	1.20	525.00	630.00
12/23/11	C. Boucher	BK-Plan Issues	Telephone call with B. Tulin regarding revised pro fee schedules in support of Plan and pro fee payment request to Ally.	0.30	525.00	157.50
12/23/11	B. Tulin	BK-Plan Issues	Call regarding revised professional fee schedules in support of Plan and pro fee payment request to Ally (C. Boucher)	0.30	425.00	127.50
12/23/11	G. Lembo	BK-Plan Issues	Review of Plan and Disclosure Statement	2.20	475.00	1,045.00
12/23/11	C. Boucher	BK-Plan Issues	Prepare files for discussion with S. Brown Ally.	0.70	525.00	367.50
12/23/11	C. Boucher	BK-Plan Issues	Telephone call with S. Brown regarding updated Plan and DS supporting schedules and amounts.	1.30	525.00	682.50
12/23/11	C. Boucher	BK-Plan Issues	Telephone call with J. Levitin and R. Stieglitz regarding pro fee schedules and remaining Plan issues.	0.50	525.00	262.50
12/27/11	B. Tulin	BK-Plan Issues	Review of updated plan confirmation schedule (C. Boucher)	0.10	425.00	42.50
12/27/11	B. Tulin	BK-Plan Issues	Debrief of plan confirmation scenario (C. Boucher)	0.90	425.00	382.50
12/27/11	B. Tulin	BK-Plan Issues	Conference call re. waterfall document (J. Levitin, R. Stieglitz, C. Boucher, G. Lembo)	0.50	425.00	212.50
12/27/11	B. Tulin	BK-Plan Issues	Review of plan confirmation analysis (C. Boucher, G. Lembo)	0.40	425.00	170.00
12/27/11	C. Boucher	BK-Plan Issues	Review language provided by Stieglitz (Cahill) regarding Plan Fund in Plan in DS.	0.10	525.00	52.50
12/27/11	B. Tulin	BK-Plan Issues	Review of disclosure statement schedules (G. Lembo)	0.30	425.00	127.50

Date	Professional	Activity	Description	Hours	Rate	Amount
12/27/11	C. Boucher	BK-Plan Issues	Review of plan confirmation analysis (B. Tulin, G. Lembo)	0.40	525.00	210.00
12/27/11	C. Boucher	BK-Plan Issues	Review of updated plan confirmation schedule (B. Tulin)	0.10	525.00	52.50
12/27/11	C. Boucher	BK-Plan Issues	Discussion with S.Brown regarding remaining Plan issues.	0.50	525.00	262.50
12/27/11	G. Lembo	BK-Plan Issues	Review of plan confirmation analysis with C. Boucher and B. Tulin	0.40	475.00	190.00
12/27/11	G. Lembo	BK-Plan Issues	Review of disclosure statement schedules with B. Tulin	0.30	475.00	142.50
12/27/11	C. Boucher	BK-Plan Issues	Debrief of plan confirmation scenario with B. Tulin	0.90	525.00	472.50
12/27/11	G. Lembo	BK-Plan Issues	Conference call with J. Levitin, R. Stieglitz, C. Boucher and B. Tulin re: waterfall document	0.50	475.00	237.50
12/27/11	C. Boucher	BK-Plan Issues	Prepare schedule breaking down Plan Fund by responsible party. Draft email to Stieglitz (Cahill) explaining line item breakdown and variance for previous plan fund calculations	0.70	525.00	367.50
12/27/11	C. Boucher	BK-Plan Issues	Conference call with J. Levitin, R. Stieglitz, B. Tulin and G. Lembo regarding waterfall document	0.50	525.00	262.50
12/28/11	C. Boucher	BK-Plan Issues	Telephone call with S. Brown Ally regarding treatment of indemnification.	0.20	525.00	105.00
12/28/11	C. Boucher	BK-Plan Issues	Telephone call with S. Brown Ally and G Lembo regarding liquor licenses and other outstanding plan fund and professional fee payment issues.	0.50	525.00	262.50
12/28/11	G. Lembo	BK-Plan Issues	Call with C. Boucher re: status of pro fee wires, Plan and DS numbers and supporting calculation schedules.	0.50	475.00	237.50
12/28/11	C. Boucher	BK-Plan Issues	Telephone call with G. Lembo CRG regarding schedule calculating the impact on GUC recovery including and excluding Second Lien Debt	0.10	525.00	52.50
12/28/11	C. Boucher	BK-Plan Issues	Prepare schedule calculating the impact on GUC recovery including and excluding Second Lien Debt	1.30	525.00	682.50
12/28/11	C. Boucher	BK-Plan Issues	Telephone call with B. Sandler regarding open Plan and DS items.	0.20	525.00	105.00
12/28/11	C. Boucher	BK-Plan Issues	Telephone call with S.Brown regarding plan fund calculation.	0.30	525.00	157.50
12/28/11	C. Boucher	BK-Plan Issues	Telephone conversation with G. Lembo regarding status of pro fee wires, Plan and DS numbers and supporting calculation schedules.	0.50	525.00	262.50
12/28/11	C. Boucher	BK-Plan Issues	Prepare revised Plan Fund calculation with breakdown of payments to be made pre confirmation and post confirmation.	0.60	525.00	315.00
12/28/11	C. Boucher	BK-Plan Issues	Review revised draft of Plan and DS circulated by Vedder.	0.50	525.00	262.50
12/28/11	C. Boucher	BK-Plan Issues	Review Plan and DS edits and numbers for schedules including recovery percentages.	0.50	525.00	262.50
12/28/11	C. Boucher	BK-Plan Issues	Telephone call with R. Stieglitz (Cahill) regarding Plan Fund calculation and other outstanding issues.	0.30	525.00	157.50
12/28/11	C. Boucher	BK-Plan Issues	Further review and respons to emails from R. Stieglitz regarding Plan fund.	0.30	525.00	157.50
12/28/11	C. Boucher	BK-Plan Issues	Further follow up telephone conversation with S. Brown Ally	0.20	525.00	105.00

Date	Professional	Activity	Description	Hours	Rate	Amount
12/28/11	C. Boucher	BK-Plan Issues	Follow up conversation with S. Brown regarding plan and pro fee payments.	0.20	525.00	105.00
12/28/11	C. Boucher	BK-Plan Issues	Draft email to S. Brown Ally regarding Plan Fund and numbers supporting receipt language change.	0.20	525.00	105.00
12/28/11	C. Boucher	BK-Plan Issues	Review comments to Plan and DS from RS in response to Aberman (Vedder) changes.	0.40	525.00	210.00
12/28/11	G. Lembo	BK-Plan Issues	Call with C. Boucher re: schedule calculating the impact on GUC recovery including and excluding Second Lien Debt	0.10	475.00	47.50
12/28/11	G. Lembo	BK-Plan Issues	Review of Plan and Disclosure Statement	1.20	475.00	570.00
12/28/11	S. Kelly	BK-Plan Issues	Review of docket re extension to file plan	0.30	395.00	118.50
12/28/11	G. Lembo	BK-Plan Issues	Drafting of various schedules for the Plan and Disclosure statement.	2.50	475.00	1,187.50
12/29/11	C. Boucher	BK-Plan Issues	Telephone conversations with S. Brown regarding Second Lien Plan treatment and timing of indemnity roll off.	0.30	525.00	157.50
12/29/11	C. Boucher	BK-Plan Issues	Review and respond to emails from B. Sandler of Pachulski, review schedules requested and draft response emails.	0.50	525.00	262.50
12/29/11	G. Lembo	BK-Plan Issues	Review of Disclosure Statement and schedules	1.00	475.00	475.00
12/29/11	C. Boucher	BK-Plan Issues	Review comments from UST on Plan and disclosure statement	1.00	525.00	525.00
Total: BK-Plan Issues				76.00		37,143.00
Activity: BK-Schedules-SOFA						
11/28/11	B. Tulin	BK-Schedules-SOFA	Review of payments to insiders	0.10	425.00	42.50
Total: BK-Schedules-SOFA				0.10		42.50
Activity: BK-Travel						
11/29/11	C. Boucher	BK-Travel	Travel from Ashburn VA to Wash Union Station Amtrak to NYP Station to CRG Office	4.50	262.50	1,181.25
12/02/11	C. Boucher	BK-Travel	Travel from NYC - CRG office to NY Penn to Wash Union Station to Ashburn VA	4.50	262.50	1,181.25
12/08/11	C. Boucher	BK-Travel	Travel from Ashburn VA to Wash Union Station to NYP to Ally offices	4.30	262.50	1,128.75
12/08/11	C. Boucher	BK-Travel	Travel from Ally offices NYC to NY Penn Station to Wash Union Station to Ashburn VA	4.50	262.50	1,181.25
Total: BK-Travel				17.80		4,672.50
Activity: BK-US Trustee Reporting						
11/29/11	B. Tulin	BK-US Trustee Reporting	Creation of Oct '11 MORs	1.50	425.00	637.50
11/29/11	B. Tulin	BK-US Trustee Reporting	Creation of Oct '11 MORs (D. Kennedy)	0.20	425.00	85.00

CRG Partners Group, LLC
Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
11/30/11	B. Tulin	BK-US Trustee Reporting	Revision to Oct '11 MORs	0.30	425.00	127.50
11/30/11	G. Lembo	BK-US Trustee Reporting	Review of Oct '11 MORs with B. Tulin	0.20	475.00	95.00
11/30/11	G. Lembo	BK-US Trustee Reporting	Review of MOR's	1.50	475.00	712.50
11/30/11	B. Tulin	BK-US Trustee Reporting	Review of Oct '11 MORs (G. Lembo)	0.20	425.00	85.00
11/30/11	B. Tulin	BK-US Trustee Reporting	Distribution of Oct '11 MORs	0.10	425.00	42.50
12/01/11	B. Tulin	BK-US Trustee Reporting	Review of C. Samis e-mail with respect to UST fees (G. Lembo)	0.10	425.00	42.50
12/01/11	B. Tulin	BK-US Trustee Reporting	Discussion of next steps with respect to UST fees (C. Samis, G. Lembo)	0.10	425.00	42.50
12/01/11	G. Lembo	BK-US Trustee Reporting	Review of C. Samis e-mail with respect to UST fees with B. Tulin	0.10	475.00	47.50
12/01/11	G. Lembo	BK-US Trustee Reporting	Discussion of next steps with respect to UST fees with B. Tulin and C. Samis	0.10	475.00	47.50
12/02/11	B. Tulin	BK-US Trustee Reporting	Review of correspondence with respect to UST fees	0.10	425.00	42.50
12/06/11	B. Tulin	BK-US Trustee Reporting	Discussion re. potential reallocation of disbursements for purposes of recalculating UST fees (C. Boucher, G. Lembo)	0.10	425.00	42.50
12/06/11	G. Lembo	BK-US Trustee Reporting	Discussion re. potential reallocation of disbursements for purposes of recalculating UST fees (C. Boucher, B. Tulin)	0.10	475.00	47.50
12/06/11	C. Boucher	BK-US Trustee Reporting	Discussion re. potential reallocation of disbursements for purposes of recalculating UST fees (B. Tulin, G. Lembo)	0.10	525.00	52.50
12/16/11	B. Tulin	BK-US Trustee Reporting	Review of UST fees paid	0.20	425.00	85.00
12/20/11	G. Lembo	BK-US Trustee Reporting	Discussion with B. Tulin regarding recalculation of UST fees	0.10	475.00	47.50
12/20/11	G. Lembo	BK-US Trustee Reporting	Discussion with B. Tulin and C. Samis regarding recalculation of UST fees	0.10	475.00	47.50
12/20/11	B. Tulin	BK-US Trustee Reporting	Distribution of UST fee data to G. Lembo	0.40	425.00	170.00
12/20/11	B. Tulin	BK-US Trustee Reporting	Discussion re. recalculation of UST fees (C. Samis, G. Lembo)	0.10	425.00	42.50
12/20/11	B. Tulin	BK-US Trustee Reporting	Discussion re. recalculation of UST fees (G. Lembo)	0.10	425.00	42.50
12/21/11	B. Tulin	BK-US Trustee Reporting	Review of UST fee calculation (G. Lembo)	0.20	425.00	85.00
12/21/11	G. Lembo	BK-US Trustee Reporting	Review of UST fee calculation comparison with B. Tulin	0.30	475.00	142.50
12/21/11	B. Tulin	BK-US Trustee Reporting	Review of UST fee calculation	0.20	425.00	85.00
12/21/11	G. Lembo	BK-US Trustee Reporting	Review of UST fee calculation with B. Tulin	0.20	475.00	95.00
12/21/11	B. Tulin	BK-US Trustee Reporting	Review of UST fee calculation comparison (G. Lembo)	0.30	425.00	127.50
12/21/11	G. Lembo	BK-US Trustee Reporting	Work on UST fees	2.50	475.00	1,187.50

CRG Partners Group, LLC
 Charlie Browns - Time Detail Reports

Date	Professional	Activity	Description	Hours	Rate	Amount
12/22/11	G. Lembo	BK-US Trustee Reporting	Call with C. Boucher re: UST fee calculation.	0.30	475.00	142.50
12/22/11	C. Boucher	BK-US Trustee Reporting	Telephone call with G. Lembo regarding UST fee calculation.	0.30	525.00	157.50
12/22/11	G. Lembo	BK-US Trustee Reporting	Work on UST fees	2.20	475.00	1,045.00
12/27/11	C. Boucher	BK-US Trustee Reporting	Conference call with E. Schwartz, C. Samis, J. Levitin, R. Stieglitz, G. Lembo and B. Tulin regarding UST fees	0.50	525.00	262.50
12/27/11	G. Lembo	BK-US Trustee Reporting	Conference call with E. Schwartz, C. Samis, J. Levitin, R. Stieglitz, C. Boucher and B. Tulin re: UST fees	0.50	475.00	237.50
12/27/11	B. Tulin	BK-US Trustee Reporting	Creation of Nov '11 MOR templates	1.00	425.00	425.00
12/27/11	B. Tulin	BK-US Trustee Reporting	Conference call re. UST fees (E. Schwartz, C. Samis, J. Levitin, R. Stieglitz, C. Boucher, G. Lembo)	0.50	425.00	212.50
12/28/11	G. Lembo	BK-US Trustee Reporting	Review of MOR's	1.50	475.00	712.50
12/28/11	B. Tulin	BK-US Trustee Reporting	Revision to Nov '11 MOR	0.50	425.00	212.50
12/29/11	C. Boucher	BK-US Trustee Reporting	Review November MOR in advance of filing.	0.50	525.00	262.50
12/29/11	G. Lembo	BK-US Trustee Reporting	Review of MOR's and related correspondence.	0.80	475.00	380.00
12/29/11	B. Tulin	BK-US Trustee Reporting	Revision to Nov '11 MOR	0.10	425.00	42.50
12/29/11	B. Tulin	BK-US Trustee Reporting	Preparation of Nov '11 MOR for distribution	0.20	425.00	85.00
Total: BK-US Trustee Reporting				18.40		8,485.00
Grand Total				216.10		93,956.50

CRG Partners Group, LLC
 Charlie Browns - Expense Detail Reports

Date	Professional	Activity	Description	Quantity	Amount
<u>Activity: Ground Transportation</u>					
11/29/11	C. Boucher	Ground Transportation	Ashburn VA to Wash Union Station	1	100.00
11/29/11	C. Boucher	Ground Transportation	Taxi NY Penn to CRG NYC office	1	16.56
12/03/11	C. Boucher	Ground Transportation	Wash Union Station to Ashburn VA	1	100.00
12/08/11	C. Boucher	Ground Transportation	Amtrak Wash Union Station to NY Penn Station	1	166.00
12/08/11	C. Boucher	Ground Transportation	Taxi Ashburn VA to Wash Union Station Amtrak	1	100.00
12/08/11	C. Boucher	Ground Transportation	Taxi Ashburn VA from Wash Union Station Amtrak	1	100.00
12/08/11	C. Boucher	Ground Transportation	Amtrak NYP to Wash Union Station	1	234.00
12/19/11	C. Boucher	Ground Transportation	Taxi LGA to NYC	1	34.86
12/21/11	C. Boucher	Ground Transportation	Wash Dulles	1	49.00
12/21/11	C. Boucher	Ground Transportation	Tolls round trip Ashburn VA to IAD	1	7.60
Total: Ground Transportation					908.02
<u>Activity: Lodging</u>					
12/01/11	C. Boucher	Lodging	Doubletree NYC	1	922.70
12/21/11	C. Boucher	Lodging	Lodging - Doubletree 12/19-12/21	1	417.82
Total: Lodging					1,340.52
<u>Activity: Meals</u>					
12/08/11	C. Boucher	Meals	Working dinner with Lembo and Tulin	1	83.14
12/21/11	C. Boucher	Meals	Working lunch with self	1	12.47
Total: Meals					95.61
<u>Activity: Mileage</u>					
12/21/11	C. Boucher	Mileage	Mileage round trip Ashburn VA to IAD	18.2	10.10
Total: Mileage					10.10
<u>Activity: Postage/Delivery</u>					
11/28/11	Z. Timekeeper	Postage/Delivery	Delivery - 11/28/11	1	5.61
12/02/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/02/11	1	5.61

2/14/2012
2:15 PM

CRG Partners Group, LLC
Charlie Browns - Expense Detail Reports

Date	Professional	Activity	Description	Quantity	Amount
12/07/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/07/11	1	5.61
12/14/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/14/11	1	5.61
12/15/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/15/11	1	5.61
12/16/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/16/11	1	61.89
12/19/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/19/11	1	5.61
12/27/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/27/11	1	5.61
12/29/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/29/11	1	6.40
12/30/11	Z. Timekeeper	Postage/Delivery	Delivery - 12/30/11	1	5.61
Total: Postage/Delivery					113.17
Grand Total					2,467.42

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	
Debtors.)	Jointly Administered
)	Objection Deadline: 3/5/12 at 4:00 p.m.

**NOTICE OF FILING OF MONTHLY
REPORT OF CRG PARTNERS GROUP LLC**

PLEASE TAKE NOTICE that, in accordance with the *Order Granting Debtors’
Motion for an Order Approving Engagement Letter With CRG Partners Group LLC and
Retention of Chief Restructuring Officer*, dated January 11, 2011 [Docket No. 429], CRG

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown’s Acquisition Corp. (8367); Charlie Brown’s at Clifton, Inc. (7309); Charlie Brown’s Mark Corp. (3569); Charlie Brown’s Montclair, Inc. (4223); Charlie Brown’s 1981, Inc. (7781); Charlie Brown’s of Allentown, L.L.C. (8420); Charlie Brown’s of Alpha, Inc. (9083); Charlie Brown’s of Berwyn, LLC (3347); Charlie Brown’s of Blackwood, L.L.C. (5698); Charlie Brown’s of Bloomsburg, LLC (3326); Charlie Brown’s of Brielle, Inc. (8115); Charlie Brown’s of Carlstadt, Inc. (6936); Charlie Brown’s of Chatham, Inc. (2452); Charlie Brown’s of Commack LLC (4851); Charlie Brown’s of Denville, Inc. (1422); Charlie Brown’s of East Windsor, LLC (2747); Charlie Brown’s of Edison, Inc. (8519); Charlie Brown’s of Egg Harbor Twp, LLC (none); Charlie Brown’s of Franklin, LLC (5232); Charlie Brown’s of Garden City, LLC (7440); Charlie Brown’s of Hackettstown, L.L.C. (7493); Charlie Brown’s of Harrisburg, LLC (1085); Charlie Brown’s of Hillsborough, Inc. (0344); Charlie Brown’s of Holtsville, LLC (0138); Charlie Brown’s of Jackson, LLC (3478); Charlie Brown’s of Lacey, L.L.C. (6282); Charlie Brown’s of Lakewood, Inc. (0156); Charlie Brown’s of Langhorne, LLC (3392); Charlie Brown’s of Lynbrook LLC (2772); Charlie Brown’s of Maple Shade, Inc. (0404); Charlie Brown’s of Matawan, Inc. (8337); Charlie Brown’s of Middletown LLC (7565); Charlie Brown’s of Oradell, Inc. (0348); Charlie Brown’s of Pennsylvania, Inc. (6918); Charlie Brown’s of Piscataway, LLC (8285); Charlie Brown’s of Reading, LLC (1214); Charlie Brown’s of Scranton, LLC (9817); Charlie Brown’s of Selinsgrove, LLC (6492); Charlie Brown’s of Springfield, LLC (9892); Charlie Brown’s of Staten Island, LLC (1936); Charlie Brown’s of Tinton Falls, Inc. (6981); Charlie Brown’s of Toms River, LLC (5492); Charlie Brown’s of Union Township, Inc. (8910); Charlie Brown’s of Trexlertown, LLC (6582); Charlie Brown’s of Wayne, Inc. (4757); Charlie Brown’s of West Windsor, Inc. (0159); Charlie Brown’s of Williamsport LLC (8218); Charlie Brown’s of Woodbury, Inc. (0601); Charlie Brown’s of York, LLC (0980); Charlie Brown’s of Yorktown, LLC (7855); Charlie Brown’s Restaurant Corp. (7782); Charlie Brown’s Steakhouse Fishkill, Inc. (9139); Charlie Brown’s Steakhouse Woodbridge, Inc. (1906); Charlie Brown’s, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What’s Your Beef V, Inc. (4719). The Debtors’ address is 1450 Route 22 West, Mountainside, NJ 07092.

Partners Group LLC (“CRG”) is hereby filing the attached *Monthly Report by CRG Partners Group LLC of Compensation Earned and Expenses Incurred for the Period of November 27, 2011 Through December 31, 2011* (the “Report”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Report must be filed with the Clerk of the Bankruptcy Court and be served upon and received by: (i) counsel to the Debtors, Cahill Gordon & Reindel LLP, Eighty Pine Street, New York, NY 10005 (Attn: Joel H. Levitin, Esq., Richard A. Stieglitz Jr., Esq. and Maya Peleg, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq. and Christopher M. Samis, Esq.); (ii) the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Juliet Sarkessian, Esq.); and (iii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 11th Floor, Los Angeles, California 90067 (Attn: Jeffrey N. Pomerantz, Esq. and Jason S. Pomerantz, Esq.) and Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Attn: Bradford J. Sandler, Esq.) so as to be received no later than **March 5, 2012 at 4:00 p.m.**

PLEASE TAKE FURTHER NOTICE that a hearing on the Report will be held only if an objection is timely filed and served, before The Honorable Mary F. Walrath, United States Bankruptcy Judge, at the Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801, at a date and time to be scheduled by the Bankruptcy Court.

Dated: February 14, 2012
Wilmington, Delaware

Respectfully submitted,

/s/ Tyler D. Semmelman

Mark D. Collins (No. 2981)
Christopher M. Samis (No. 4909)
Tyler D. Semmelman (No. 5386)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, Delaware 19801
Telephone: (302) 651-7700
Facsimile: (302) 651-7701

-and-

Joel H. Levitin
Richard A. Stieglitz Jr.
Maya Peleg
CAHILL GORDON & REINDEL LLP
Eighty Pine Street
New York, New York 10005
Telephone: (212) 701-3000
Facsimile: (212) 269-5420

*Attorneys for the Debtors and
Debtors-in-Possession*