

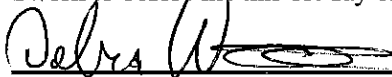
2. On January 31, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by overnight delivery on the parties as set forth on the service list annexed hereto as Exhibit A:

- **Notice of and Fourteenth Monthly Fee and Expense Statement of Cahill Gordon & Reindel LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors for the Period from December 1, 2011, through and including December 31, 2011 [Docket No. 1195].**

Dated: February 1st, 2012
Lake Success, New York


Barbara Kelley Keane

Sworn to before me this 1st day of February, 2012


Debra Wolther
Notary Public, State of New York
No. 02WO4853469
Qualified in Nassau County
Commission Expires 01/27/2014

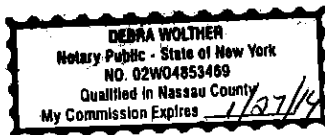


EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE
ATTN JULIET SARKESSIAN
844 KING STREET, SUITE 2207
LOCKBOX 35
WILMINGTON, DE 19801

PACHULSKI STANG ZIEHL & JONES LLP
ATTN JASON S. POMERANTZ, ESQ.
ATTY FOR UNSECURED CREDITORS COMM.
10100 SANTA MONICA BLVD, 11TH FL.
LOS ANGELES, CA 90067

PACHULSKI STANG ZIEHL & JONES LLP
ATTN BRADFORD J. SANDLER, ESQ.
ATTY FOR UNSECURED CREDITORS COMM.
919 N MARKET ST, 17TH FLOOR
WILMINGTON, DE 19899

PACHULSKI STANG ZIEHL & JONES LLP
ATTN JEFFREY N. POMERANTZ, ESQ.
ATTY FOR UNSECURED CREDITORS COMM.
10100 SANTA MONICA BLVD, 11TH FL.
LOS ANGELES, CA 90067