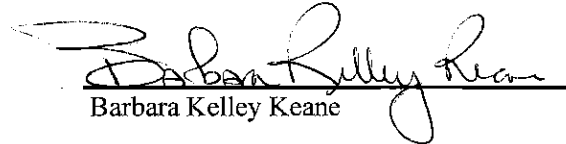


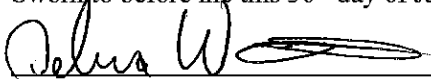
2. On January 25, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by overnight delivery on the parties as set forth on the service list annexed hereto as Exhibit A:

- **Notice of and Fourteenth Monthly Application of Richards, Layton & Finger, P.A. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from December 1, 2011 through December 31, 2011 [Docket No. 1190].**

Dated: January 30th, 2012
Lake Success, New York


Barbara Kelley Keane

Sworn to before me this 30th day of January, 2012


Debra Wolther
Notary Public, State of New York
No. 02WO4853469
Qualified in Nassau County
Commission Expires 01/27/2014

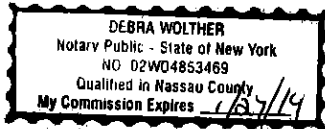


EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE
ATTN JULIET SARKESSIAN
844 KING STREET, SUITE 2207
LOCKBOX 35
WILMINGTON, DE 19801

PACHULSKI STANG ZIEHL & JONES LLP
ATTN BRADFORD J. SANDLER, ESQ.
ATTY FOR UNSECURED CREDITORS COMM.
919 N MARKET ST, 17TH FLOOR
WILMINGTON, DE 19899

PACHULSKI STANG ZIEHL & JONES LLP
ATTN JASON S. POMERANTZ, ESQ.
ATTY FOR UNSECURED CREDITORS COMM.
10100 SANTA MONICA BLVD, 11TH FL.
LOS ANGELES, CA 90067

PACHULSKI STANG ZIEHL & JONES LLP
ATTN JEFFREY N. POMERANTZ, ESQ.
ATTY FOR UNSECURED CREDITORS COMM.
10100 SANTA MONICA BLVD, 11TH FL.
LOS ANGELES, CA 90067