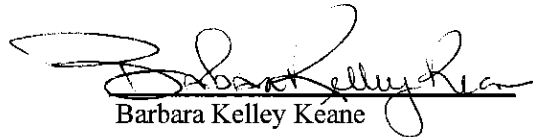




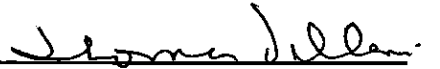
2. On January 5, 2012, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the parties set forth on Exhibit A:

- **Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 1162].**

Dated: January 6<sup>th</sup>, 2012  
Lake Success, New York

  
Barbara Kelley Keane

Sworn to before me this 6<sup>th</sup> day of January, 2012

  
Thomas Villani  
Notary Public, State of New York  
No. 01VI6096931  
Qualified in Nassau County  
Commission Expires: August 11, 2015

**Thomas Villani  
Notary Public, State of New York  
No. 01VI6096931  
Qualified in Nassau County  
My Commission Expires  
August 11, 2015**

# EXHIBIT A

ARCHER CAPITAL FUND, L.P.  
C/O ARCHER CAPITAL MANAGEMENT  
ATTN: NEIL WIESENBERG  
570 LEXINGTON AVENUE, 40TH FLOOR  
NEW YORK, NY 10022

BALLARD SPAHR LLP  
ATTN DAVID L. POLLACK, ESQ.  
ATTY CENTRO PROP GRP / GGP LTD  
1735 MARKET STREET  
51ST FLOOR - MELLON BANK CENTER  
PHILADELPHIA, PA 19103

BALLARD SPAHR LLP  
ATTN JOSHUA ZUGERMAN, ESQ.  
ATTY CENTRO PROP GRP/ GGP LTD  
919 MARKET STREET, 12TH FLOOR  
WILMINGTON, DE 19801

BALLARD SPAHR LLP  
ATTN TOBEY M. DALUZ, ESQ.  
ATTY CENTRO PROP GRP / GGP LTD  
919 MARKET STREET, 12TH FLOOR  
WILMINGTON, DE 19801

BAYARD, P.A.  
ATTN NEIL B. GLASSMAN, ESQ.  
ATTY FOR CB RESTAURANTS, INC.  
222 DELAWARE AVENUE, SUITE 900  
WILMINGTON, DE 19801

BINGHAM MCCUTCHEN LLP  
ATTN: JULIA FROST-DAVIES, ESQ.  
ONE FEDERAL STREET  
BOSTON, MA 02110-1726

BROWN & CONNERY, LLP  
ATTN DONALD K. LUDMAN  
ATTY FOR LORETTA STUBITS  
6 NORTH BOARD ST., SUITE 100  
WOODBURY, NJ 08096

CAMOFI MASTER LDC  
CAMHZN MASTER LDC  
ATTN: DAN LY  
350 MADISON AVENUE, 8TH FLOOR  
C/O CENTRECOURT ASSET MANAGEMENT  
NEW YORK, NY 10017

COLE SCHOTZ MEISEL FORMAN & LEONARD, P.A  
ATTN KAREN GRIVNER, ESQ.  
ATTY FOR GISELLE BROWN REALTY, L.L.C.  
500 DELAWARE AVENUE, SUITE 1410  
WILMINGTON, DE 19801

COMMONWEALTH OF PENNSYLVANIA  
DEPARTMENT OF LABOR AND INDUSTRY  
ATTN JOSEPH W. KOTS, ESQ.  
READING BANKRUPTCY & COMPLIANCE UNIT  
625 CHERRY STREET - ROOM 203  
READING, PA 19602-1184

ASCENSION CAPITAL GROUP, INC.  
ATTN BMW FINANCIAL SERVICES NA, LLC DEPT  
ACCOUNT XXXXXXXXXXXX5290  
P.O. BOX 201347  
ARLINGTON, TX 76006

BALLARD SPAHR LLP  
ATTN JEFFREY MEYERS, ESQ.  
ATTY CENTRO PROP GRP / GGP LTD  
1735 MARKET STREET  
51ST FLOOR- MELLON BANK CENTER  
PHILADELPHIA, PA 19103

BALLARD SPAHR LLP  
ATTN LESLIE HEILMAN, ESQ.  
ATTY CENTRO PROP GRP / GGP LTD  
919 MARKET STREET, 12TH FLOOR  
WILMINGTON, DE 19801

BAYARD, P.A.  
ATTN COLIN R. ROBINSON, ESQ.  
ATTY FOR CB RESTAURANTS, INC.  
222 DELAWARE AVENUE, SUITE 900  
WILMINGTON, DE 19801

BIFFERATO GENTILOTTI LLC  
ATTN GARVAN F MCDANIEL, ESQ.  
ATTY FOR VILLA ENTERPRISES LTD., LLC  
800 NORTH KING STREET, PLAZA LEVEL  
WILMINGTON, DE 19801

BINGHAM MCCUTCHEN LLP  
ATTN: KATHERINE G. WEINSTEIN, ESQ.  
399 PARK AVENUE  
NEW YORK, NY 10022-4689

CADWALADER, WICKERSHAM & TAFT LLP  
ATTN: BRYON MULLIGAN, ESQ  
227 WEST TRADE STREET  
CHARLOTTE, NC 28202

COLE SCHOTZ MEISEL FORMAN & LEONARD, P.A  
ATTN ILANA VOLKOV, ESQ.  
ATTY FOR GISELLE BROWN REALTY, L.L.C.  
25 MAIN STREET  
COURT PLAZA NORTH  
HACKENSACK, NJ 07602-0800

COMMISSIONER OF NEW YORK STATE  
DEPARTMENT OF TAXATION AND FINANCE  
ATTN JOSH RUSSELL, DISTRICT TAX ATTORNEY  
400 OAK STREET, SUITE 102  
GARDEN CITY, NY 11530

CONNOLLY BOVE LODGE & HUTZ LLP  
ATTN CHRISTINA M. THOMPSON, ESQ.  
ATTY FOR INLAND US MANAGEMENT, LLC  
P.O. BOX 2207  
WILMINGTON, DE 19899

CONNOLLY BOVE LODGE & HUTZ LLP  
ATTN KAREN C. BIFFERATO, ESQ.  
ATTY FOR INLAND US MANAGEMENT, LLC  
P.O. BOX 2207  
WILMINGTON, DE 19899

COZEN O'CONNOR  
ATTN MARK E. FELGER, ESQ.  
ATTY FOR HATTER FAMILY LTD PSHIP  
1201 N. MARKET STREET, SUITE 1400  
WILMINGTON, DE 19801

CRG PARTNERS GROUP LLC  
ATTN: CRAIG M BOUCHER  
7625 WISCONSIN AVENUE  
BETHESDA, MD 20814

CROSS & SIMON, LLC  
ATTN KEVIN S. MANN, ESQ.  
ATTY NATIONAL RETAIL PROPERTIES LP  
P.O. BOX 1380  
WILMINGTON, DE 19899-1380

CROWELL & MORING LLP  
ATTN STEVEN B. EICHEL, ESQ.  
ATTY FOR ALPHA 3, ETC.  
590 MADISON AVENUE  
NEW YORK, NY 10022

DUANE MORRIS LLP  
ATTN MARGERY N. REED, ESQ.  
30 SOUTH 17TH ST.  
PHILADELPHIA, PA 19103-4196

DUANE MORRIS LLP  
ATTN WENDY M. SIMKULAK, ESQ.  
30 SOUTH 17TH ST.  
PHILADELPHIA, PA 19103-4196

FRANK/GECKER LLP  
ATTN JEREMY C. KLEINMAN, ESQ.  
ATTY FOR PEPSI BEVERAGES COMPANY  
325 NORTH LASALLE STREET, SUITE 625  
CHICAGO, IL 60654

GEORGE ALEX  
TWIN OAKS CAPITAL  
PO BOX 125  
COHASSET, MA 02025

GOULSTON & STORRS, P.C.  
ATTN CHRISTINE D. LYNCH, ESQ.  
ATTY E&A NORTHEAST LTD PARTNERSHIP  
400 ATLANTIC AVENUE  
BOSTON, MA 02110-3333

COOCH AND TAYLOR, P.A.  
ATTN SUSAN E. KAUFMAN, ESQ.  
ATTY FOR 850 PROVIDENCE HIGHWAY ASSOC.  
1000 WEST STREET, 10TH FLOOR  
THE BRANDYWINE BUILDING  
WILMINGTON, DE 19899

COZEN O'CONNOR  
ATTN NEAL D. COLTON, ESQ.  
ATTY FOR HATTER FAMILY LTD PARTNERSHIP  
1900 MARKET STREET  
PHILADELPHIA, PA 19103

CROSS & SIMON, LLC  
ATTN CHRISTOPHER P. SIMON, ESQ.  
ATTY NATIONAL RETAIL PROPERTIES LP  
P.O. BOX 1380  
WILMINGTON, DE 19899-1380

CROWELL & MORING LLP  
ATTN MARK S. LICHTENSTEIN, ESQ.  
ATTY FOR ALPHA 3, EMPIRE ACQUISIT, ETC.  
590 MADISON AVENUE  
NEW YORK, NY 10022

DELAWARE SECRETARY OF STATE  
ATTN DIVISION OF CORPORATIONS  
FRANCHISE TAX  
P.O. BOX 7040  
DOVER, DE 19903

DUANE MORRIS LLP  
ATTN RICHARD W. RILEY, ESQ.  
222 DELAWARE AVE., STE 1600  
WILMINGTON, DE 19801-1659

DUNN LAMBERT, L.L.C.  
ATTN HARLAN L. COHEN, ESQ.  
ATTY FOR FORGE OF TENAFLY REAL ESTATE  
THE ATRIUM  
EAST 80 ROUTE 4  
PARAMUS, NJ 07652

FRANK/GECKER LLP  
ATTN JOSEPH D. FRANK, ESQ.  
ATTY FOR PEPSI BEVERAGES COMPANY  
325 NORTH LASALLE STREET, SUITE 625  
CHICAGO, IL 60654

GGP LIMITED PARTNERSHIP, AS AGENT  
ATTN KRISTEN N. PATE, ESQ.  
110 N. WACKER DRIVE  
CHICAGO, IL 60606

GOULSTON & STORRS, P.C.  
ATTN PETER D. BILOWZ, ESQ.  
ATTY E&A NORTHEAST LTD PARTNERSHIP  
400 ATLANTIC AVENUE  
BOSTON, MA 02110-3333

GREENBAUM, ROWE, SMITH & DAVIS, LLP  
ATTN NANCY ISAACSON, ESQ.  
75 LIVINGSTON AVENUE, SUITE 301  
ROSELAND, NJ 07068-3701

HAYNES AND BOONE LLP  
ATTN TREY A. MONSOUR, ESQ.  
ATTY FOR SYSCO CORPORATION  
2323 VICTORY AVENUE, SUITE 700  
DALLAS, TX 75219

INTERNAL REVENUE SERVICE  
ATTN CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

JACKSON WALKER L.L.P.  
ATTN D. ELAINE CONWAY, ESQ.  
ATTY FOR CONSTELLATION NEWENERGY  
1401 MCKINNEY STREET, SUITE 1900  
HOUSTON, TX 77010

KLEHR HARRISON HARVEY BRANZBURG LLP  
ATTN DOMENIC PACITTI, ESQ.  
ATTY FOR SPRINGFIELD SQUARE SOUTH, L.P.  
919 N. MARKET STREET, SUITE 1000  
WILMINGTON, DE 19801

KOHLBERG CAPITAL CORPORATION  
ATTN: DAN GILLIGAN  
295 MADISON AVENUE, 6TH FLOOR  
NEW YORK, NY 10017

KROKIDAS & BLUESTEIN LLP  
ATTN VINCENT J. PISEGNA, ESQ.  
ATTY FOR CORE FUND LOOP PROPERTY  
600 ATLANTIC AVENUE  
BOSTON, MA 02210

LOWNDES DROSDICK DOSTER KANTOR & REED  
ATTN L. WILLIAM PORTER III, ESQ.  
ATTY FOR RARE HOSPITALITY INTRNL, ET AL  
POST OFFICE BOX 2809  
ORLANDO, FL 32802-2809

MEYERS, ROBBELL & ROSENBAUM, P.A.  
ATTN M. EVAN MEYERS  
6801 KENILWORTH AVENUE, SUITE 400  
RIVERDALE, MD 20737-1385

MIRICK, O'CONNELL, DEMALLIE & LOUGEE, LL  
ATTN JOSEPH H. BALDIGA, ESQ.  
ATTY FOR NEW WESTGATE MALL LLC  
1800 W PARK DR STE 410  
WESTBOROUGH, MA 01581-3960

HAYNES AND BOONE LLP  
ATTN KENDRA MAYER, ESQ.  
ATTY FOR SYSCO CORPORATION  
2323 VICTORY AVENUE, SUITE 700  
DALLAS, TX 75219

HILCO REAL ESTATE, LLC  
ATTN: JOSEPH A. MALFITANO  
5 REVERE DRIVE, SUITE 320  
NORTHBROOK, IL 60062

JACKSON WALKER L.L.P.  
ATTN BRUCE J. RUZINSKY, ESQ.  
ATTY FOR CONSTELLATION NEWENERGY  
1401 MCKINNEY STREET, SUITE 1900  
HOUSTON, TX 77010

JACKSON WALKER L.L.P.  
ATTN HEATHER M. FORREST, ESQ.  
ATTY FOR CONSTELLATION NEWENERGY  
901 MAIN STREET, SUITE 6000  
DALLAS, TX 75202

KLEHR HARRISON HARVEY BRANZBURG LLP  
ATTN JEFFREY KURTZMAN, ESQ.  
ATTY FOR SPRINGFIELD SQUARE SOUTH, L.P.  
1835 MARKET STREET, SUITE 1400  
PHILADELPHIA, PA 19103

KOHNER, MANN & KAILAS, S.C.  
ATTN SAMUEL C. WISOTZKEY, ESQ.  
ATTY FOR ECOLAB, INC.  
4650 NORTH PORT WASHINGTON ROAD  
WASHINGTON BLDG, BARNABAS BUSINESS CTR  
MILWAUKEE, WI 53212-1059

LEEDS MORELLI & BROWN, P.C.  
ATTN JEFFREY BROWN, ESQ.  
ATTY FOR CASSANDRA GREENE & E. GOFF  
ONE OLD COUNTRY ROAD, SUITE 347  
CARLE PLACE, NY 11514

MCCARRON & DIESS  
ATTN KATE ELLIS, ESQ.  
4530 WISCONSIN AVENUE, N.W., SUITE 301  
WASHINGTON, DC 20016

MIRICK, O'CONNELL, DEMALLIE & LOUGEE  
ATTN GINA M. BARBIERI, ESQ.  
ATTY FOR NEW WESTGATE MALL LLC  
1800 WEST PARK DRIVE #400  
WESTBOROUGH, MA 01581-3926

MONZACK MERSKY MCLAUGHLIN AND BROWDER  
ATTN RACHEL B. MERSKY, ESQ.  
ATTY FOR KIMCO REALTY CORPORATION  
1201 N. ORANGE STREET, SUITE 400  
WILMINGTON, DE 19801

MORRISON COHEN LLP  
ATTN ANDREA FISCHER, ESQ.  
ATTY FOR CB RESTAURANTS, INC.  
909 THIRD AVENUE  
NEW YORK, NY 10022

MORRISON COHEN LLP  
ATTN STEPHEN BUDOW, ESQ.  
ATTY FOR CB RESTAURANTS, INC.  
909 THIRD AVENUE  
NEW YORK, NY 10022

NUTTER MCCLENNEN & FISH LLP  
ATTN JAMES F. COFFEY, ESQ.  
ATTY FOR SBAF RUNNING FOX, INC.  
SEAPORT WEST  
155 SEAPORT BOULEVARD  
BOSTON, MA 02210-2604

OFFICE OF THE CITY SOLICITOR  
CITY OF METHUEN, MASSACHUSETTS  
ATTN PETER J. MCQUILLAN, ESQ.  
41 PLEASANT STREET, RM 311  
THE SEARLES BUILDING  
METHUEN, MA 01840

OFFICE OF THE U.S. ATTORNEY  
ATTN DAVID WEISS/ELLEN SLIGHTS  
1007 ORANGE STREET, STE 700  
NEMOURS BLDG, P.O. BOX 2046  
WILMINGTON, DE 19899-2046

OFFICE OF THE UNITED STATES TRUSTEE  
ATTN JULIET SARKESSIAN  
844 KING STREET, SUITE 2207  
LOCKBOX 35  
WILMINGTON, DE 19801

PACHULSKI STANG ZIEHL & JONES LLP  
ATTN BRADFORD J. SANDLER, ESQ.  
ATTY FOR UNSECURED CREDITORS COMMITTEE  
P.O. BOX 8705  
WILMINGTON, DE 19801

PACHULSKI STANG ZIEHL & JONES LLP  
ATTN JASON S. POMERANTZ, ESQ.  
ATTY FOR UNSECURED CREDITORS COMMITTEE  
10100 SANTA MONICA BOULEVARD, STE1300  
LOS ANGELES, CA 90067-4114

PACHULSKI STANG ZIEHL & JONES LLP  
ATTN JEFFREY N. POMERANTZ, ESQ.  
ATTY FOR UNSECURED CREDITORS COMMITTEE  
10100 SANTA MONICA BOULEVARD, 11TH FLOOR  
LOS ANGELES, CA 90067

PEPPER HAMILTON LLP  
ATTN DAVID B. STRATTON, ESQ.  
ATTY FOR GMAC COMMERCIAL FINANCE  
P.O. BOX 1709  
WILMINGTON, DE 19801-1709

POLSINELLI SHUGHART PC  
ATTN CHRISTOPHER A. WARD, ESQ.  
ATTY FOR MBK INVESTMENTS, LLC  
222 DELAWARE AVENUE, SUITE 1101  
WILMINGTON, DE 19801

QUINTAIROS PRIETO WOOD & BOYER, P.A.  
ATTN ARTHUR C. NEIWIRTH, ESQ.  
ATTY FOR ELRAC  
ONE E. BROWARD BLVD., SUITE 1400  
FORT LAUDERDALE, FL 33301

RAVEN CREDIT OPPORTUNITIES MASTER FUND  
ATTN: ALAN MARK  
41 SEMINOLE WAY  
SHORT HILLS, NJ 07078

RAYMOND JAMES & ASSOCIATES  
ATTN: DAVID ABELL - SR VICE PRESIDENT  
277 PARK AVENUE - 4TH FLOOR  
NEW YORK, NY 10022

SCHULTE ROTH & ZABEL LLP  
ATTN: ELIOT L. RELLES, ESQ.  
919 THIRD AVENUE  
NEW YORK, NY 10022

SECURITIES & EXCHANGE COMMISSION  
ATTN GEORGE S CANELLOS, REG DIR  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CTR, STE 400  
NEW YORK, NY 10281-1022

SECURITIES & EXCHANGE COMMISSION  
ATTN MICHAEL A. BERMAN ESQ  
BANKRUPTCY UNIT  
450 FIFTH STREET NW  
WASHINGTON, DC 20549

SECURITIES & EXCHANGE COMMISSION  
HEADQUARTERS  
15TH & PENNSYLVANIA AVE NW  
WASHINGTON, DC 20020

SIMON PROPERTY GROUP, INC.  
ATTN RONALD M. TUCKER, ESQ.  
225 WEST WASHINGTON STREET  
INDIANAPOLIS, IN 46204

SIRLIN GALLOGLY & LESSER, P.C.  
ATTN DANA S. PLON, ESQ.  
ATTY FOR KR BEST ASSOCIATES, L.P.  
123 SOUTH BROAD STREET, SUITE 2100  
PHILADELPHIA, PA 19109

STATE OF DELAWARE  
ATTN DEPT OF LABOR  
DIVISION OF UNEMPLOYMENT INSURANCE  
4425 N MARKET ST  
WILMINGTON, DE 19802

STATE OF DELAWARE  
ATTN SECRETARY OF TREASURY  
P.O. BOX 7040  
DOVER, DE 19903

STEVENS & LEE, P.C.  
ATTN MARAIA APRILE SAWCZUK, ESQ.  
ATTY FOR SPRINGDALE ENTERPRISES LTD  
1105 NORTH MARKET STREET, SUITE 700  
WILMINGTON, DE 19801

SULLIVAN HAZELTINE ALLINSON LLC  
ATTN ELIHU E. ALLINSON, ESQ.  
901 N. MARKET STREET, SUITE 1300  
WILMINGTON, DE 19801

SULLIVAN HAZELTINE ALLINSON LLC  
ATTN WILLIAM D. SULLIVAN, ESQ.  
ATTY FOR SBAF RUNNING FOX, INC.  
901 N MARKET ST STE 1300  
WILMINGTON, DE 19801-3079

THE LAW OFFICES OF BRUCE E. BALDINGER  
ATTN BRUCE E. BALDINGER, ESQ.  
ATTY FOR JERRY SKONTRIANOS  
365 SOUTH STREET  
MORRISTOWN, NJ 07960

THORP REED & ARMSTRONG, LLP  
ATTN PATRICK W. CAROTHERS, ESQ.  
ATTY FOR ELRAC  
2005 MARKET STREET, SUITE 1000  
ONE COMMERCE SQUARE  
PHILADELPHIA, PA 19103

U.S. DEPARTMENT OF JUSTICE  
ATTN: ERIC HOLDER ATTY GENL  
950 PENNSYLVANIA AVE., NW  
WASHINGTON, DC 20530

VEDDER PRICE, P.C.  
ATTN JONATHAN E. ABERMAN, ESQ.  
ATTY FOR GMAC COMMERCIAL FINANCE  
222 NORTH LASALLE STREET  
CHICAGO, IL 60601

WILLIAM MACKIN, ESQ.  
ATTY FOR ENGLISH ASSOCIATES  
105 N. BROAD STREET, SUITE 1  
WOODBURY, NJ 08096

STATE OF DELAWARE  
ATTN RANDY WELLER  
DIVISION OF REVENUE  
820 N FRENCH ST, 8TH FL  
WILMINGTON, DE 19801-0820

STATE OF MD, DEPT.OF LABOR, LICN. & REG.  
ATTN IMANI NICKENS  
OFFICE OF UNEMPL. INS. CONTRIBUTIONS DIV  
LITIGATION & PROSECUTION UNIT  
1100 NORTH EUTAW ST., ROOM 401  
BALTIMORE, MD 21201

STEVENS & LEE, P.C.  
ATTN MEGHAN A. CASHMAN, ESQ.  
ATTY FOR SPRINGDALE ENTERPRISES LTD  
1105 NORTH MARKET STREET, SUITE 700  
WILMINGTON, DE 19801

SULLIVAN HAZELTINE ALLINSON LLC  
ATTN WILLIAM A. HAZELTINE, ESQ.  
901 N MARKET ST STE 1300  
WILMINGTON, DE 19801-3079

THE GARDEN CITY GROUP INC  
ATTN: GINA ZIEGLER  
1985 MARCUS AVENUE - SUITE 200  
LAKE SUCCESS, NY 11042

THORP REED & ARMSTRONG, LLP  
ATTN JEFFREY M. CARBINO, ESQ.  
ATTY FOR ELRAC  
2005 MARKET STREET, SUITE 1000  
ONE COMMERCE SQUARE  
PHILADELPHIA, PA 19103

TRIMARAN CAPITAL PARTNERS  
ATTN MICHAEL MASELLI, MG DIR  
1325 AVENUE OF THE AMERICAS  
34TH FLOOR  
NEW YORK, NY 10019

VEDDER PRICE, P.C.  
ATTN DOUGLAS J. LIPKE, ESQ.  
ATTY FOR GMAC COMMERCIAL FINANCE  
222 NORTH LASALLE STREET  
CHICAGO, IL 60601

VIRGINIA & AMBINDER, LLP  
ATTN LLOYD AMBINDER, ESQ.  
ATTY FOR CASSANDRA GREENE & E. GOFF  
111 BROADWAY, SUITE 1403  
NEW YORK, NY 10006

WILMINGTON TRUST  
ATTN: BORIS TREYGER  
166 MERCER STREET  
SUITE 2R  
NEW YORK, NY 10012