

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
CB HOLDING CORP., <u>et al.</u> , <sup>1</sup>	)	Case No. 10-13683 (MFW)
	)	
Debtors.	)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JANUARY 5, 2012 AT 2:00 P.M.**<sup>2</sup>

<sup>1</sup> The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, LLC (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexlertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

<sup>2</sup> The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5<sup>th</sup> Floor, Courtroom 4, Wilmington, Delaware 19801. Parties wishing to appear telephonically at this hearing must contact CourtCall via telephone (866-582-6878) or facsimile (866-533-2946) prior to the hearing. All pleadings referenced herein are available online at [www.cbhinfo.com](http://www.cbhinfo.com).

**I. CONTESTED MATTER:**

1. Debtors' Motion for Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 946; filed 8/1/11]

Objection Deadline: September 2, 2011 at 4:00 p.m.; extended to September 7, 2011 at 12:00 p.m. for Ally Commercial Finance LLC, the Official Committee of Unsecured Creditors, and the ACE Companies

Objections/Responses Received:

- A. Objection of the ACE Companies to Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1009; filed 9/7/11]
- B. Informal response received from the Office of the United States Trustee
- C. Informal response received from Ally Commercial Finance LLC
- D. Informal response received from the Official Committee of Unsecured Creditors

Related Documents:

- i. Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 944; filed 8/1/11]
- ii. Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 945; filed 8/1/11]
- iii. Notice of Hearing to Consider Approval of Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 947; filed 8/1/11]
- iv. Notice of Filing of Amended Plan and Disclosure Statement [Docket No. 1149; filed 12/29/11]
- v. Notice of Filing of Various Revised Ballots and Solicitation Notices [Docket No. 1150; filed 12/29/11]
- vi. Notice of Filing of Revised Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation

Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 1151; filed 12/29/11]

- vii. Notice of Filing of Modified Amended Plan and Disclosure Statement [to be filed]

Status: The hearing on this matter will go forward. The parties hope to resolve any remaining contested issues prior to the hearing, to the extent any may remain.

Dated: January 3, 2012  
Wilmington, Delaware

Respectfully submitted,



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