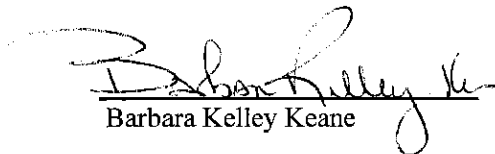


2. On December 27, 2011, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by first class mail, postage prepaid, on the parties as set forth on the service list annexed hereto as Exhibit A:

- **Notice of Filing of Ordinary Course Professionals Report for the Period September 29, 2011 through December 27, 2011 [Docket No. 1146].**

Dated: December 28th, 2011
Lake Success, New York


Barbara Kelley Keane

Sworn to before me this 28th day of December, 2011



Susan P. Goddard

Susan P. Goddard
Notary Public, State of New York
No. 41-4985806
Qualified in Nassau County
Commission Expires September 23rd, 2013

SUSAN P. GODDARD
Notary Public, State of New York
No. 41-4985806
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires Sept. 23, 2013

EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE
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