

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
Debtors.)	Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 21, 2011 AT 10:30 A.M.**²

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, LLC (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trexlertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

² The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Parties wishing to appear telephonically at this hearing must contact CourtCall via telephone (866-582-6878) or facsimile (866-533-2946) prior to the hearing. All pleadings referenced herein are available online at www.cbhinfo.com.

I. CONTINUED MATTERS:

1. Debtors' Motion for Order (I) Approving Disclosure Statement, (II) Scheduling Hearing to Consider Plan Confirmation, (III) Establishing Deadline for Objecting to Plan, (IV) Approving Form of Ballots and Other Solicitation Forms, (V) Approving Voting Deadline, Solicitation Procedures, and Tabulation Procedures, and (VI) Approving Form and Manner of Related Notices [Docket No. 946; filed 8/1/11]

Objection Deadline: September 2, 2011 at 4:00 p.m.; extended to September 7, 2011 at 12:00 p.m. for Ally Commercial Finance LLC, the Official Committee of Unsecured Creditors, and the ACE Companies

Objections/Responses Received:

- A. Objection of the ACE Companies to Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 1009; filed 9/7/11]
- B. Informal response received from the Office of the United States Trustee
- C. Informal response received from Ally Commercial Finance LLC
- D. Informal response received from the Official Committee of Unsecured Creditors

Related Documents:

- i. Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 944; filed 8/1/11]
- ii. Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 945; filed 8/1/11]
- iii. Notice of Hearing to Consider Approval of Disclosure Statement for Debtors' Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 947; filed 8/1/11]

Status: The parties are working to negotiate a consensual plan and disclosure statement. The hearing on this matter is continued.

2. Motion of Frances and Edward Cacace for Relief from Stay Solely to Allow State Court Litigation to Proceed Against Debtor's Insurer Only [Docket No. 1079; filed 10/30/11]

Objection Deadline: November 15, 2011

Objections/Responses Received:

- i. Informal response from the Debtors

Status: The parties are working to resolve this matter. The hearing on this matter is continued to January 23, 2012 at 3:00 p.m.

II. UNCONTESTED MATTER WITH CERTIFICATE OF NO OBJECTION:

3. Debtors' Fourth Motion for Order Further Extending Exclusive Periods During Which Debtors May File and Solicit Acceptances of Chapter 11 Plan [Docket No. 1117; filed 12/2/11]

Objection Deadline: December 14, 2011 at 4:00 p.m.

Objections/Responses Received: None at this time.

Related Documents:

- i. Certificate of No Objection Regarding Debtors' Fourth Motion for Order Further Extending Exclusive Periods During Which Debtors May File and Solicit Acceptances of Chapter 11 Plan [Docket No. 1134; filed 12/16/11]

Status: On December 16, 2011, the Debtors filed a certificate of no objection regarding this matter. Accordingly, a hearing on this matter is required only to the extent the Court has any questions or concerns.

Dated: December 19, 2011
Wilmington, Delaware

Respectfully submitted,



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