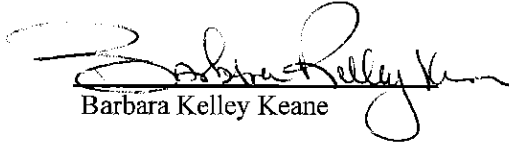





2. On December 13, 2011, at the direction of Cahill Gordon & Reindel LLP and Richards, Layton & Finger, P.A., co-counsel for the Debtors, I caused a true and correct copy of the following document to be served by overnight delivery on the parties as set forth on the service list annexed hereto as Exhibit A:

- **Notice of and Monthly Report by CRG Partners Group LLC of Compensation Earned and Expenses Incurred for the Period August 28, 2011 through November 26, 2011 [Docket No. 1127].**

Dated: December 15th, 2011  
Lake Success, New York

  
Barbara Kelley Keane

Sworn to before me this 15th day of December, 2011

  
Thomas Villani  
Notary Public, State of New York  
No. 01VI6096931  
Qualified in Nassau County  
Commission Expires: August 11, 2015

**Thomas Villani**  
**Notary Public, State of New York**  
**No. 01VI6096931**  
**Qualified in Nassau County**  
**My Commission Expires**  
**August 11, 2015**

# EXHIBIT A

OFFICE OF THE UNITED STATES TRUSTEE  
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