

The undersigned hereby certifies that he has received no answer, objection or any other responsive pleading with respect to the twelfth monthly application for compensation and reimbursement of expenses [Docket No. 1098] (the “Application”) of Cahill Gordon & Reindel LLP (the “Applicant”) listed on Exhibit A attached hereto. The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection or other responsive pleading to the Application appears thereon.² The Application was filed with the Court on the date listed on Exhibit A.

Pursuant to the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated December 13, 2010 [Docket No. 168] (the “Interim Compensation Order”), the above-captioned debtors (the “Debtors”) are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Application upon the filing of this Certificate of No Objection and without the need for entry of a Court order approving the Application.

² Pursuant to the Interim Compensation Order (as that term is defined herein), parties have twenty (20) days after the date of service to object to the Application.

Dated: December 9, 2011
Wilmington, Delaware

Respectfully submitted,



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EXHIBIT A

CB HOLDING CORP., et al.

Professional Fees and Expenses
Monthly Fee Application

Applicant & Docket No.	Time Period Covered	Fees & Expenses Requested in Application	Fees & Expenses Allowed/Awarded	Date Application Filed	Objection Deadline
Cahill Gordon & Reindel LLP [Docket No. 1098]	10/1/11 - 10/31/11	\$54,142.50 (Fees) \$71.19 (Expenses)	\$43,314.00 (Fees @ 80%) \$71.19 (Expenses @ 100%)	11/17/11	12/7/11