

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	
)	Jointly Administered
Debtors.)	
)	Objection Deadline: 12/7/11 at 4:00 p.m.
)	

**SUMMARY OF TWELFTH MONTHLY FEE AND EXPENSE
STATEMENT OF CAHILL GORDON & REINDEL LLP FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO DEBTORS FOR THE
PERIOD FROM OCTOBER 1, 2011, THROUGH AND INCLUDING OCTOBER 31, 2011**

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown's Acquisition Corp. (8367); Charlie Brown's at Clifton, Inc. (7309); Charlie Brown's Mark Corp. (3569); Charlie Brown's Montclair, Inc. (4223); Charlie Brown's 1981, Inc. (7781); Charlie Brown's of Allentown, L.L.C. (8420); Charlie Brown's of Alpha, Inc. (9083); Charlie Brown's of Berwyn, LLC (3347); Charlie Brown's of Blackwood, L.L.C. (5698); Charlie Brown's of Bloomsburg, LLC (3326); Charlie Brown's of Brielle, Inc. (8115); Charlie Brown's of Carlstadt, Inc. (6936); Charlie Brown's of Chatham, Inc. (2452); Charlie Brown's of Commack LLC (4851); Charlie Brown's of Denville, Inc. (1422); Charlie Brown's of East Windsor, LLC (2747); Charlie Brown's of Edison, Inc. (8519); Charlie Brown's of Egg Harbor Twp, LLC (none); Charlie Brown's of Franklin, LLC (5232); Charlie Brown's of Garden City, LLC (7440); Charlie Brown's of Hackettstown, L.L.C. (7493); Charlie Brown's of Harrisburg, LLC (1085); Charlie Brown's of Hillsborough, Inc. (0344); Charlie Brown's of Holtsville, LLC (0138); Charlie Brown's of Jackson, LLC (3478); Charlie Brown's of Lacey, L.L.C. (6282); Charlie Brown's of Lakewood, Inc. (0156); Charlie Brown's of Langhorne, LLC (3392); Charlie Brown's of Lynbrook LLC (2772); Charlie Brown's of Maple Shade, Inc. (0404); Charlie Brown's of Matawan, Inc. (8337); Charlie Brown's of Middletown LLC (7565); Charlie Brown's of Oradell, Inc. (0348); Charlie Brown's of Pennsylvania, Inc. (6918); Charlie Brown's of Piscataway, LLC (8285); Charlie Brown's of Reading, LLC (1214); Charlie Brown's of Scranton, LLC (9817); Charlie Brown's of Selinsgrove, LLC (6492); Charlie Brown's of Springfield, LLC (9892); Charlie Brown's of Staten Island, LLC (1936); Charlie Brown's of Tinton Falls, Inc. (6981); Charlie Brown's of Toms River, LLC (5492); Charlie Brown's of Union Township, Inc. (8910); Charlie Brown's of Trelxertown, LLC (6582); Charlie Brown's of Wayne, Inc. (4757); Charlie Brown's of West Windsor, Inc. (0159); Charlie Brown's of Williamsport LLC (8218); Charlie Brown's of Woodbury, Inc. (0601); Charlie Brown's of York, LLC (0980); Charlie Brown's of Yorktown, LLC (7855); Charlie Brown's Restaurant Corp. (7782); Charlie Brown's Steakhouse Fishkill, Inc. (9139); Charlie Brown's Steakhouse Woodbridge, Inc. (1906); Charlie Brown's, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What's Your Beef V, Inc. (4719). The Debtors' address is 1450 Route 22 West, Mountainside, NJ 07092.

Name of Applicant: Cahill Gordon & Reindel LLP

Authorized to Provide Professional Services to: Debtors

Date of Retention: January 7, 2011, nunc pro tunc to November 17, 2010

Period for which compensation and reimbursement is sought: October 1 through and including October 31, 2011

Amount of Compensation sought as actual, reasonable, and necessary (excluding holdback): \$54,142.50

Amount of Expense Reimbursement sought as actual, reasonable, and necessary: \$71.19

This is a X monthly ___ interim ___ final application

The total time expended for the preparation of Cahill's prior monthly statement and third interim fee application was approximately 5.80 hours, and the corresponding compensation requested is approximately \$2,871.20.²

² The time expended in preparing this monthly statement will be reflected in Cahill's next monthly statement.

If this is not the first application, disclose the following for each prior application:

Date Filed	Type	Period Covered	Requested		Approved	
			Fees	Expenses	Fees	Expense
January 1, 2011	Monthly	11/18/2010 - 11/30/2010	\$80,126.80	\$1,068.44	\$64,101.44	\$1,068.44
January 21, 2011	Monthly	12/1/2010 - 12/31/2010	\$286,941.40	\$3,356.32	\$229,553.12	\$3,356.32
February 16, 2011	Monthly	1/1/2011 - 1/31/2011	\$334,546.45	\$3,674.59	\$267,637.16	\$3,674.59
March 15, 2011	Interim	11/17/2010 - 1/31/2011	\$701,614.65	\$8,099.35	\$701,614.65	\$8,099.35
March 22, 2011	Monthly	2/1/2011 - 2/28/2011	\$247,769.50 ³	\$3,974.29 ⁴	\$198,215.60	\$3,974.29
April 25, 2011	Monthly	3/1/2011 - 3/31/2011	\$292,631.55	\$5,470.51	\$234,105.24	\$5,470.51
May 24, 2011	Monthly	4/1/2011 - 4/30/2011	\$292,230.95	\$7,385.87	\$233,784.76	\$7,385.87
June 8, 2011	Interim	2/1/2011 - 4/30/2011	\$832,632.00	\$16,830.67	\$832,632.00	\$16,830.67
June 21, 2011	Monthly	5/1/2011 - 5/31/2011	\$214,094.30	\$2,118.42	\$171,275.44	\$2,118.42
July 20, 2011	Monthly	6/1/2011 - 6/30/2011	\$221,391.60	\$3,660.84	\$177,113.28	\$3,660.84
August 15, 2011	Monthly	7/1/2011 - 7/31/2011	\$224,314.70	\$13,154.49	\$179,451.76	\$13,154.49
August 26, 2011	Interim	5/1/2011 - 7/31/2011	\$659,800.60	\$18,933.75	\$527,840.48	\$18,933.75
September	Monthly	8/1/2011 - 8/31/2011	\$213,175.90 ⁵	\$1,852.77	\$170,540.72	\$1,852.77

³ This amount reflects a voluntary reduction by Cahill of \$1,080 of fees for travel which were inadvertently billed at 100%.

⁴ This amount reflects an adjustment of \$141.05 for incorrectly-billed reproduction charges.

⁵ Cahill requested \$4,790 of fees and expenses in its monthly statement for August that was credited to the amount ultimately due under the monthly statement for September.

			Requested		Approved	
Date Filed	Type	Period Covered	Fees	Expenses	Fees	Expense
23, 2011						
October 20, 2011	Monthly	9/1/2011-9/30/2011	\$129,815.60	\$659.44	\$103,852.48	\$659.44

SERVICES PROVIDED

Name of Professional	Year of Obtaining License to Practice and Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Joel H. Levitin	1987 - Partner	\$995.00	1.80	\$1,791.00
Stephen J. Gordon	1994 - Of Counsel	\$715.00	37.90	\$27,098.50
Richard A. Stieglitz	2004 - Associate	\$675.00	25.30	\$17,077.50
Maya Peleg	2009 - Associate	\$455.00	0.50	\$227.50
Mayer Steinman	2010 - Associate	\$410.00	3.10	\$1,271.00
Meghan McDermott	2011 - Associate	\$368.00	15.40	\$5,667.20
Barbara Tsang	Paraprofessional	\$306.00	2.70	\$826.20
Zarni Win	Paraprofessional	\$306.00	0.60	\$183.60
Total: \$54,142.50				
Blended Rate: \$620.19				

COMPENSATION BY PROJECT CATEGORY

Task Code	Description	Hours	Amount
B120	Asset Analysis and Recovery	0.80	\$668.00
B130	Asset Disposition	22.40	\$9,888.00
B150	Meetings & Communications with Creditors	1.50	\$1,060.50
B160	Fee/Employment Applications & Objections	5.80	\$2,871.20
B190	Other Contested Matters	0.60	\$405.00
B210	Business Advice & Operations	22.00	\$15,360.00
B220	Employee Related Matters	2.10	\$1,417.50
B230	Financing and Cash Collateral	0.90	\$767.50
B310	Claims Administration	8.50	\$5,482.30
B320	Plan and Disclosure Statement	22.70	\$16,222.50
	Total:	87.30	\$54,142.50

EXPENSE SUMMARY

Expenses	Amount
Copying	\$7.50
Telephone	\$9.04
Delivery Services/Messengers	\$24.79
Meals	\$23.16
Exhibit Tabs	\$6.70
Total:	\$71.19

Cahill Gordon & Reindel LLP (“Cahill”), counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), respectfully files this Twelfth Monthly Fee and Expense Statement (this “Monthly Statement”) for the period from October 1, 2011, through and including October 31, 2011 (the “Monthly Statement Period”), pursuant to Bankruptcy Code §§ 330 and 331, Bankruptcy Rule 2016, Local Rule 2016-2, and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered by this Court on December 13, 2010 (the “Interim Compensation Order”) (ECF No. 168) and respectfully represents as follows:

JURISDICTION

1. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

INTRODUCTION

2. On November 17, 2010 (the “Petition Date”), the Debtors filed with this Court separate, voluntary petitions for relief under Chapter 11 of the Bankruptcy Code. On November 19, 2010, this Court entered an order directing the joint administration of the Debtors’ separate Chapter 11 cases.

3. The Debtors continue to manage their remaining properties and operate their businesses as debtors-in-possession pursuant to Bankruptcy Code §§ 1107 and 1108. No trustee or examiner has been appointed in these cases.

4. On December 1, 2010, the United States Trustee appointed an official committee of unsecured creditors (the “Committee”) for these cases.

5. Prior to the Petition Date, and for some period of time thereafter, the Debtors owned and operated the restaurant brands known as Charlie Brown's Steakhouse ("Charlie Brown's"), Bugaboo Creek Steak House ("Bugaboo Creek"), and The Office Beer Bar & Grill ("The Office"). During these cases, the Debtors have marketed and sold substantially all of their assets.

6. The sale of Bugaboo Creek closed on April 21, 2011, and the final closings for The Office and Charlie Brown's occurred on June 24, 2011, and July 28, 2011, respectively. The Debtors continue to work with key parties-in-interest to wind-down their estates and cases.

7. On August 1, 2011, the Debtors filed their *Joint Plan of Liquidation Pursuant to Chapter 11 of the Bankruptcy Code* (the "Plan") (ECF No. 944) and accompanying disclosure statement (the "Disclosure Statement") (ECF No. 945). The hearing to consider approval of the Disclosure Statement is currently scheduled for November 22, 2011.

COMPENSATION SOUGHT²

8. By this Monthly Statement, Cahill requests payment of \$43,314.00, representing 80% of the total fees for professional services rendered during the Monthly Statement Period.³ Cahill maintains computerized time records of the time spent by all Cahill professionals and paraprofessionals in connection with its representation of the Debtors. Such itemized time records are attached hereto as Exhibit A and reflect professional services rendered during the Monthly Statement Period in the total amount of \$54,142.50.

² Although every effort has been made to include all time worked and all expenses incurred during the Monthly Statement Period in this Monthly Statement, some fees and expenses may not have been included due to unavoidable administrative delays. Cahill reserves the right to include any such amounts in subsequent monthly statements and/or fee applications.

³ Cahill requested \$4,790 of fees and expenses in its previous monthly statement that it has agreed to credit to the amount ultimately due under this monthly statement; accordingly, if no objections are filed to this Monthly Statement, Cahill would receive \$99,062.48 hereunder.

9. By this Monthly Statement, Cahill also requests payment of \$71.19, representing 100% of expenses incurred. A detailed summary of expenses by type is attached hereto as Exhibit B.⁴

10. During the Monthly Statement Period, Cahill has received no payment and no promises of payment from any source other than the Debtors for services rendered or to be rendered in any capacity in connection with the matters covered by the Monthly Statement. There is no agreement or understanding between Cahill and any other person, other than members of Cahill, for the sharing of compensation to be received for services rendered in these cases.

SUMMARY OF SERVICES RENDERED

11. Since the Petition Date, the primary focus of Cahill and the Debtors was to maximize the value of the Debtors' ongoing operations and assets for the benefit of the Debtors' creditors. These efforts required Cahill and the Debtors to take steps to ensure that the Debtors would be able to continue to operate their businesses, and to that end, Cahill devoted significant attention, and worked with the Debtors, to ease the concerns of employees, customers, vendors, and other parties that are inevitable in bankruptcy.

12. In addition, Cahill negotiated and drafted agreements relating to the sales of The Office, Bugaboo Creek, and Charlie Brown's, conducted related auctions, and obtained necessary Court approvals. Cahill continues to assist and advise the Debtors with certain post-closing tasks.

13. Cahill continues to assist the Debtors with sales of liquor licenses associated with restaurants closed prior to the Petition Date, including the negotiation and filing

⁴ In accordance with the Local Rules, Cahill has not included \$198.75 of expenses in this Monthly Statement.

of purchase agreements for three additional liquor licenses. Cahill has also been helping the Debtors to ensure that liquor license sales already approved by this Court receive necessary government approvals and are successfully transferred.

14. In addition, Cahill has devoted substantial time to drafting and negotiating the Plan and the Disclosure Statement and continues to negotiate amended versions of both to resolve various objections to the Disclosure Statement. Cahill will continue to work with the Debtors in hopes of filing amended versions of the Plan and the Disclosure Statement in the near future. Cahill has participated in multiple discussions with the Debtors regarding the treatment of various claims under the Plan. Cahill has also spent time negotiating resolutions to formal and informal objections to the Disclosure Statement and related tasks. Lastly, Cahill has responded to numerous inquiries from claimants relating to the bar date notice, the proof of claim forms, the Plan, and the Disclosure Statement.

ACTUAL AND NECESSARY EXPENSES

15. Cahill charges its clients for certain out-of-pocket expenses, including, but not limited to, travel (transportation, lodging, and meals), long-distance telephone, telecopier, document printing and duplication, postage, overnight shipping, and courier expenses.

16. In accordance with Local Rule 2016-2, Cahill has charged \$0.10 per page for standard duplication and \$1.00 per page for out-going facsimiles.⁵ Cahill's policy is to charge clients the actual cost of computer-assisted legal research and not to charge for incoming facsimiles.

⁵ Cahill normally charges \$0.15 per page for duplication and \$1.50 per page for out-going facsimiles.

17. The undersigned represents that he has reviewed the requirements of Local Rule 2016-2 and certifies that this Monthly Statement and the exhibits hereto generally comply therewith.

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WHEREFORE, Cahill respectfully requests that this Court (a) allow Cahill (i) interim compensation in the amount of \$54,142.50 for actual, reasonable, and necessary professional services rendered on behalf of the Debtors during the Monthly Statement Period and (ii) interim reimbursement in the amount of \$71.19 for actual, reasonable, and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay to Cahill the amount of \$43,314.00, which represents the sum of 80% of Cahill's allowed interim compensation and 100% of Cahill's allowed expense reimbursement; and (c) grant such other and further relief as is appropriate and just under the circumstances.

Dated: November 17, 2011
New York, New York

CAHILL GORDON & REINDEL LLP

/s/ Richard A. Stieglitz Jr.

Joel H. Levitin
Richard A. Stieglitz Jr.
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Eighty Pine Street
New York, New York 10005
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Attorneys for the Debtors and Debtors-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
CB HOLDING CORP., <u>et al.</u> , ¹)	Case No. 10-13683 (MFW)
)	
Debtors.)	Jointly Administered
)	Objection Deadline: 12/7/11 at 4:00 p.m.
)	

**NOTICE OF TWELFTH MONTHLY FEE
APPLICATION OF CAHILL GORDON & REINDEL LLP**

PLEASE TAKE NOTICE that on November 17, 2011, Richards, Layton & Finger, P.A. on behalf of Cahill Gordon & Reindel LLP (the “Applicant”) filed the attached **Twelfth Monthly Fee and Expense Statement of Cahill Gordon & Reindel LLP for**

¹ The other Debtors, and the last four digits of each of their tax identification numbers, are: 1820 Central Park Avenue Restaurant Corp. (5151); Bugaboo Creek Acquisition, LLC (4629); Bugaboo Creek Holdings, Inc. (0966); Bugaboo Creek of Seekonk, Inc. (1669); CB Holding Corp. (8640); CB VII, Inc. (9120); CB VIII, Inc. (1468); Charlie Brown North (6721); Charlie Brown’s Acquisition Corp. (8367); Charlie Brown’s at Clifton, Inc. (7309); Charlie Brown’s Mark Corp. (3569); Charlie Brown’s Montclair, Inc. (4223); Charlie Brown’s 1981, Inc. (7781); Charlie Brown’s of Allentown, L.L.C. (8420); Charlie Brown’s of Alpha, Inc. (9083); Charlie Brown’s of Berwyn, LLC (3347); Charlie Brown’s of Blackwood, L.L.C. (5698); Charlie Brown’s of Bloomsburg, LLC (3326); Charlie Brown’s of Brielle, Inc. (8115); Charlie Brown’s of Carlstadt, Inc. (6936); Charlie Brown’s of Chatham, Inc. (2452); Charlie Brown’s of Commack LLC (4851); Charlie Brown’s of Denville, Inc. (1422); Charlie Brown’s of East Windsor, LLC (2747); Charlie Brown’s of Edison, Inc. (8519); Charlie Brown’s of Egg Harbor Twp, LLC (none); Charlie Brown’s of Franklin, LLC (5232); Charlie Brown’s of Garden City, LLC (7440); Charlie Brown’s of Hackettstown, L.L.C. (7493); Charlie Brown’s of Harrisburg, LLC (1085); Charlie Brown’s of Hillsborough, Inc. (0344); Charlie Brown’s of Holtsville, LLC (0138); Charlie Brown’s of Jackson, LLC (3478); Charlie Brown’s of Lacey, L.L.C. (6282); Charlie Brown’s of Lakewood, Inc. (0156); Charlie Brown’s of Langhorne, LLC (3392); Charlie Brown’s of Lynbrook LLC (2772); Charlie Brown’s of Maple Shade, Inc. (0404); Charlie Brown’s of Matawan, Inc. (8337); Charlie Brown’s of Middletown LLC (7565); Charlie Brown’s of Oradell, Inc. (0348); Charlie Brown’s of Pennsylvania, Inc. (6918); Charlie Brown’s of Piscataway, LLC (8285); Charlie Brown’s of Reading, LLC (1214); Charlie Brown’s of Scranton, LLC (9817); Charlie Brown’s of Selinsgrove, LLC (6492); Charlie Brown’s of Springfield, LLC (9892); Charlie Brown’s of Staten Island, LLC (1936); Charlie Brown’s of Tinton Falls, Inc. (6981); Charlie Brown’s of Toms River, LLC (5492); Charlie Brown’s of Union Township, Inc. (8910); Charlie Brown’s of Trexlertown, LLC (6582); Charlie Brown’s of Wayne, Inc. (4757); Charlie Brown’s of West Windsor, Inc. (0159); Charlie Brown’s of Williamsport LLC (8218); Charlie Brown’s of Woodbury, Inc. (0601); Charlie Brown’s of York, LLC (0980); Charlie Brown’s of Yorktown, LLC (7855); Charlie Brown’s Restaurant Corp. (7782); Charlie Brown’s Steakhouse Fishkill, Inc. (9139); Charlie Brown’s Steakhouse Woodbridge, Inc. (1906); Charlie Brown’s, Inc. (4776); Jonathan Seagull Property Corp. (7248); Jonathan Seagull, Inc. (9160); The Office at Bridgewater, Inc. (3132); The Office at Cranford, Inc. (3131); The Office at Keyport, Inc. (1507); The Office at Montclair, Inc. (3128); The Office at Morristown, Inc. (3127); The Office at Ridgewood, Inc. (2949); The Office at Summit, Inc. (3126); and What’s Your Beef V, Inc. (4719). The Debtors’ address is 1450 Route 22 West, Mountainside, NJ 07092.

Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Debtors for the Period from October 1, 2011, Through and Including October 31, 2011

(the “Application”) with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must be made in accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (the “Interim Compensation Order”) dated December 13, 2010 [Docket No. 168], and must be filed with the Clerk of the Bankruptcy Court, and be served upon and received by: (i) counsel to the Debtors, Cahill Gordon & Reindel LLP, Eighty Pine Street, New York, New York 10005 (Attn: Joel H. Levitin, Esq., Richard A. Stieglitz Jr., Esq. and Maya Peleg, Esq.) and Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801 (Attn: Mark D. Collins, Esq. and Christopher M. Samis, Esq.); (ii) the United States Trustee, 844 King Street, Suite 2207, Wilmington, Delaware 19801 (Attn: Juliet Sarkessian, Esq.); and (iii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Boulevard, 11th Floor, Los Angeles, California 90067 (Attn: Jeffrey N. Pomerantz, Esq. and Jason S. Pomerantz, Esq.) and Pachulski Stang Ziehl & Jones LLP, 919 N. Market Street, 17th Floor, P.O. Box 8705, Wilmington, Delaware 19899-8705 (Attn: Bradford J. Sandler, Esq.) (collectively, the “Notice Parties”) so as to be received no later than **December 7, 2011 at 4:00 p.m.** (the “Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that if no objections are received by the Notice Parties prior to the Objection Deadline, in accordance with the Interim Compensation Order the Applicant may be paid certain fees and expenses pursuant to the terms of the Interim

Compensation Order without further notice or hearing. If an objection is properly filed and served and such objection is not otherwise resolved, or the Court determines that a hearing should be held in respect of the Application, a hearing will be held at a time convenient to the Court. Only those objections made in writing and timely filed, served and received in accordance with the Interim Compensation Order will be considered by the Court at the hearing.

Dated: November 17, 2011
Wilmington, Delaware

Respectfully submitted,

/s/ Tyler D. Semmelman

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-and-

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*Attorneys for the Debtors and
Debtors-in-Possession*

Exhibit A

November 15, 2011

Re: CHARLIE BROWN'S ACQUISITION CORP.
CHAPTER 11
Cahill Gordon & Reindel Statement of November 15, 2011
for Services during the month of October, 2011

SUMMARY OF CODES

		<u>Hours</u>	<u>Amount</u>
B120	Asset Analysis and Recovery	.80	668.00
B130	Asset Disposition	22.40	9,888.00
B150	Meetings & Communications with Creditors	1.50	1,060.50
B160	Fee/Employment Applications & Objections	5.80	2,871.20
B190	Other Contested Matters	.60	405.00
B210	Business Advice & Operations	22.00	15,360.00
B220	Employee Related Matters	2.10	1,417.50
B230	Financing and Cash Collateral	.90	767.50
B310	Claims Administration	8.50	5,482.30
B320	Plan and Disclosure Statement	22.70	16,222.50
		<hr/>	<hr/>
		87.30	54,142.50

Re: B120 Asset Analysis and Recovery

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/27/11	LEVITIN, JH	Review of preference analysis.	.40	398.00
10/27/11	STIEGLITZ, R	Review and discuss draft preference report with CRG and Vedder Price.	.40	270.00
Totals			_____ .80	_____ \$668.00

B120 Asset Analysis and Recovery Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
LEVITIN, JH	.40	995.00	398.00
STIEGLITZ, R	.40	675.00	270.00
Totals	<u>.80</u>		<u>\$668.00</u>

Re: B130 Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/02/11	STIEGLITZ, R	Emails internally regarding liquor license sales.	.20	135.00
10/03/11	STIEGLITZ, R	Emails regarding liquor license sale issues.	.30	202.50
10/03/11	STIEGLITZ, R	Emails regarding Office/Villa post-closing issues.	.20	135.00
10/03/11	STEINMAN, M	Revise charlie brown closing index, prepare charlie brown closing sets, prepare closing checklists for 3 closings.	2.80	1,148.00
10/05/11	MCDERMOTT, M	Review of assignment and assumption agreement for Keyport liquor license (.4). Send to client for review (.2). Tel. C. to purchaser attorney re: agreement (.2).	.80	294.40
10/05/11	STIEGLITZ, R	Calls (.2) and emails regarding liquor license sales (.3).	.50	337.50
10/06/11	MCDERMOTT, M	Follow up with client re: assignment and assumption agreement for Keyport (.2). Email purchaser attorney with executed assignment and purchase agreement with instructions (.2).	.40	147.20
10/06/11	TSANG, B	OCR PDFs and monitor progress; link tabs to Index and create bookmarks; burn data onto media and label for attorney review.	1.40	428.40
10/07/11	MCDERMOTT, M	Multiple comm. with purchaser of Peabody liquor license re: payment of balance for license.	.30	110.40
10/10/11	STIEGLITZ, R	Review abandonment notice.	.10	67.50

Re: B130 Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/11/11	STEINMAN, M	Review closing CD, closing sets.	.30	123.00
10/12/11	MCDERMOTT, M	Tel. C. with Keyport attorney to discuss progress of agreement and delay in filing.	.30	110.40
10/12/11	TSANG, B	Update and link tabs to index; burn data onto media and label for attorney review.	.70	214.20
10/13/11	MCDERMOTT, M	Multiple discussions re: liquor license and wire transfers (.3). Search records to match bids on LL with respective wire transfers (.7).	1.00	368.00
10/13/11	STIEGLITZ, R	Emails regarding liquor license sale issues.	.10	67.50
10/14/11	MCDERMOTT, M	Multiple discussions re: liquor license and wire transfers.	.40	147.20
10/17/11	MCDERMOTT, M	Several comm. with client and team re: deposit for Keyport LL.	.30	110.40
10/17/11	STIEGLITZ, R	Emails regarding liquor license sales.	.20	135.00
10/18/11	STIEGLITZ, R	Call with Bugaboo counsel re: post-closing issues (.3); discussing same with CRG (.).	.50	337.50
10/19/11	MCDERMOTT, M	Multiple comm. with attorney for purchaser of Keyport LL re: executed agreements and timing.	.30	110.40
10/19/11	MCDERMOTT, M	Prepare executed versions of assignment agreement and purchase agreement (.3). Draft (.5) and revise (.3) liquor license motion for Keyport.	1.10	404.80

Re: B130 Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/19/11	TSANG, B	Duplicate, verify and label media for an electronic closing set.	.60	183.60
10/19/11	STIEGLITZ, R	Emails with client regarding Bugaboo post-closing issues (.2); discuss same with Bugaboo counsel (.1).	.30	202.50
10/19/11	STIEGLITZ, R	Review liquor license sale motion.	.20	135.00
10/20/11	STIEGLITZ, R	Review of Bugaboo management agreement amendments (.3); related emails with client (.1).	.40	270.00
10/21/11	STIEGLITZ, R	Finalize Bugaboo management agreement amendments.	.20	135.00
10/23/11	STIEGLITZ, R	Internal emails and with client regarding liquor license sale.	.20	135.00
10/24/11	MCDERMOTT, M	Review of LOI re: Matawan LL (.3). Draft of purchase agreement for Matawan LL (.5). Review of Agreement (.3). Email to M. Redo re: license (.1). Several comm. with liquor broker re: agreement and timing (.3).	1.50	552.00
10/24/11	MCDERMOTT, M	Several emails to purchaser re: deposit information for Keyport LL (.2). Tel. C. to J. Miller re: deposit info (.2).	.40	147.20
10/24/11	MCDERMOTT, M	Several comm. with team and company re: Keyport deposit.	.30	110.40
10/24/11	STIEGLITZ, R	Emails regarding liquor license issues (.3); review and comment on draft sale agreement (.3).	.60	405.00

Re: B130 Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/25/11	MCDERMOTT, M	Further revise Matawan purchase agreement with comments from R. Stieglitz and M. Redo (.3). Several comm. to purchaser attorney re: license (.2).	.50	184.00
10/25/11	MCDERMOTT, M	Several comm. with team and bidder re: Keyport deposit.	.30	110.40
10/25/11	WIN, Z	Burn, verify and label, Charles Brown Restaurant Asset Sale, The Office Steakhouse Asset Sale, BugabooCreek per Stieglitz.	.60	183.60
10/25/11	STIEGLITZ, R	Numerous emails regarding liquor license sale and related documents.	.20	135.00
10/25/11	STIEGLITZ, R	Discuss cure issues related to Bugaboo sale with CRG.	.30	202.50
10/26/11	MCDERMOTT, M	Email to purchaser attorney for Keyport re: status of agreement and timing.	.20	73.60
10/26/11	STIEGLITZ, R	Emails regarding liquor license sales.	.20	135.00
10/27/11	MCDERMOTT, M	Email comm. to purchaser attorney for Fairfield LL.	.20	73.60
10/27/11	MCDERMOTT, M	Review of LOI for Highland Park LL (.3). Draft of LL Purchase Agreement for Highland Park LL (.6). Review of agreement (.3).	1.20	441.60
10/27/11	MCDERMOTT, M	Email comm. to Wilmington re: Keyport deposit (.2). Several comm. with purchase attorney re: Keyport agreements (.3).	.50	184.00

Re: B130 Asset Disposition

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/27/11	STIEGLITZ, R	Emails regarding liquor license sale issues.	.20	135.00
10/27/11	STIEGLITZ, R	Emails with landlord counsel (.2) and client (.1) regarding cure issue; review of related documents (.2).	.50	337.50
10/28/11	MCDERMOTT, M	Email comm. to attorney for Keyport LL (.2). Tel. C. to purchaser of Keyport LL (.2).	.40	147.20
10/28/11	STIEGLITZ, R	Filing liquor license sale motion.	.20	135.00
Totals			<hr/> 22.40	<hr/> \$9,888.00

B130 Asset Disposition Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
STIEGLITZ, R	5.60	675.00	3,780.00
STEINMAN, M	3.10	410.00	1,271.00
MCDERMOTT, M	10.40	368.00	3,827.20
TSANG, B	2.70	306.00	826.20
WIN, Z	.60	306.00	183.60
Totals	22.40		\$9,888.00

Re: B150 Meetings & Communications with Creditors

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/03/11	STIEGLITZ, R	Discussing plan/ds status with ust.	.10	67.50
10/03/11	GORDON, SJ	T/cs with claimants re: claims issues and reviewed materials re: same.	1.20	858.00
10/04/11	STIEGLITZ, R	Discussing case status with UST.	.20	135.00
Totals			1.50	\$1,060.50

B150 Meetings & Communications with Creditors Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
GORDON, SJ	1.20	715.00	858.00
STIEGLITZ, R	.30	675.00	202.50
	<hr/>		<hr/>
Totals	1.50		\$1,060.50

Re: B160 Fee/Employment Applications & Objections

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/14/11	MCDERMOTT, M	Revise CGR fees and expenses exhibits.	.70	257.60
10/14/11	MCDERMOTT, M	Draft CGR monthly fee statement schedules (.6) and statement (.7). Review and revise statement(.8).	2.10	772.80
10/14/11	STIEGLITZ, R	Revising fee statement.	.50	337.50
10/17/11	STIEGLITZ, R	Review proposed fee order.	.10	67.50
10/17/11	STIEGLITZ, R	Address UST questions regarding Cahill monthly fee app and respond accordingly.	.40	270.00
10/19/11	STIEGLITZ, R	Discussing UST fee questions (.4); drafting email to UST, UCC, Lenders, and CRG in connection therewith (.3).	.70	472.50
10/19/11	STIEGLITZ, R	Drafting fee statement.	.40	270.00
10/20/11	MCDERMOTT, M	Review and revise CGR monthly fee statement based on changes from R. Stieglitz (.4). Coordinate filing of fee statement (.2).	.60	220.80
10/31/11	STIEGLITZ, R	Responding to UST emails regarding fee applications.	.30	202.50
Totals			5.80	\$2,871.20

B160 Fee/Employment Applications & Objections Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
STIEGLITZ, R	2.40	675.00	1,620.00
MCDERMOTT, M	3.40	368.00	1,251.20
Totals	<u>5.80</u>		<u>\$2,871.20</u>

Re: B190 Other Contested Matters

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/06/11	STIEGLITZ, R	Emails regarding D'Anton settlement.	.10	67.50
10/07/11	STIEGLITZ, R	Calls to court regarding D'Anton settlement.	.20	135.00
10/17/11	STIEGLITZ, R	Emails regarding D'Anton and Mulligan payments.	.30	202.50
Totals			_____	_____
			.60	\$405.00

B190 Other Contested Matters Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
STIEGLITZ, R	.60	675.00	405.00
Totals	.60		\$405.00

Re: B210 Business Advice & Operations

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/04/11	STIEGLITZ, R	Review and comment on CRG wind-down exhibits prepared for lenders and others.	.50	337.50
10/05/11	STIEGLITZ, R	Review and comment on revised wind-down budget prepared by CRG.	.50	337.50
10/05/11	STIEGLITZ, R	Discuss insurance company comfort order with RLF and others.	.30	202.50
10/05/11	STIEGLITZ, R	Reviewing revised ACE language for DS (.5) and related emails (.2).	.70	472.50
10/06/11	STIEGLITZ, R	Discussing utility deposit return with client (.4) and lenders (.1).	.50	337.50
10/06/11	GORDON, SJ	Revised Plan and disclosure statement (2.0); t/cs and emails with R. Stieglitz, ACE and M. Peleg re: plan issues and reviewed materials re: same (2.7).	4.70	3,360.50
10/06/11	PELEG, M	Attention to various business issues.	.50	227.50
10/07/11	STIEGLITZ, R	Review of revised budget and related CRG documents (.4); related calls (.4) and emails (.3) with CRG.	1.10	742.50
10/10/11	STIEGLITZ, R	Call with CRG to discuss case status.	.20	135.00
10/10/11	STIEGLITZ, R	Discussing ACE further comments to plan.	.20	135.00
10/10/11	GORDON, SJ	T/c with ACE re: plan issues and reviewed materials re: same (2.2); revised plan and disclosure statement (1.8).	4.00	2,860.00

Re: B210 Business Advice & Operations

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/12/11	STIEGLITZ, R	Emails with client regarding utilities deposit return.	.20	135.00
10/12/11	STIEGLITZ, R	Discussing WARN issues with RLF.	.20	135.00
10/12/11	STIEGLITZ, R	Review and comment on hearing agenda.	.10	67.50
10/13/11	STIEGLITZ, R	Emails regarding utilities issues deposit return issues.	.20	135.00
10/14/11	GORDON, SJ	T/cs and emails with ACE counsel, R. Stieglitz and committee counsel re: plan issues and reviewed materials re: same.	2.10	1,501.50
10/17/11	STIEGLITZ, R	Emails with landlord counsel and client regarding cure/admin claim issue.	.30	202.50
10/18/11	STIEGLITZ, R	Participate in omnibus hearing via telephone.	.30	202.50
10/19/11	STIEGLITZ, R	Emails and calls with lenders to discuss status (.2); respond to email questions (.3).	.50	337.50
10/19/11	STIEGLITZ, R	Discussing case status with CRG.	.40	270.00
10/21/11	STIEGLITZ, R	Call with C. Boucher to discuss case status and next steps (.3); follow up with J. Levitin (.1).	.40	270.00
10/22/11	STIEGLITZ, R	Emails with C. Boucher discussing case next steps.	.20	135.00
10/24/11	STIEGLITZ, R	Emails with C. Boucher regarding budget issues.	.30	202.50
10/25/11	STIEGLITZ, R	Call with C. Boucher to discuss status and next steps.	.50	337.50

Re: B210 Business Advice & Operations

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/26/11	STIEGLITZ, R	Emails with C. Boucher regarding budget and related issues.	.30	202.50
10/27/11	LEVITIN, JH	Disc's w/R. Stieglitz re: status and strategies.	.40	398.00
10/27/11	STIEGLITZ, R	Update calls (2) with C. Boucher.	.50	337.50
10/27/11	GORDON, SJ	Reviewed materials re: cure issues (1.1); t/cs and emails with R. Stieglitz re: cure issues (0.4).	1.50	1,072.50
10/31/11	STIEGLITZ, R	Emails with C. Boucher regarding status.	.20	135.00
10/31/11	STIEGLITZ, R	Discussing lift stay motion with RLF and client.	.20	135.00
Totals			<u>22.00</u>	<u>\$15,360.00</u>

B210 Business Advice & Operations Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
LEVITIN, JH	.40	995.00	398.00
GORDON, SJ	12.30	715.00	8,794.50
STIEGLITZ, R	8.80	675.00	5,940.00
PELEG, M	.50	455.00	227.50
Totals	22.00		\$15,360.00

Re: B220 Employee Related Matters

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/04/11	STIEGLITZ, R	Emails regarding WARN issues.	.30	202.50
10/13/11	STIEGLITZ, R	Discussing WARN issues with RLF and client.	.40	270.00
10/14/11	STIEGLITZ, R	Call with CRG to discuss WARN issues.	.30	202.50
10/24/11	STIEGLITZ, R	Emails regarding WARN issues.	.20	135.00
10/26/11	STIEGLITZ, R	Calls regarding WARN issues with client and RLF (.4) and then with lender group (.5).	.90	607.50
Totals			2.10	\$1,417.50

B220 Employee Related Matters Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
STIEGLITZ, R	2.10	675.00	1,417.50
Totals	2.10		\$1,417.50

Re: B230 Financing and Cash Collateral

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/07/11	LEVITIN, JH	Disc's w/R. Stieglitz re: budget issues and strategy.	.50	497.50
10/20/11	STIEGLITZ, R	Emails with D. Lipke regarding various questions and responding accordingly.	.40	270.00
Totals			_____ .90	_____ \$767.50

B230 Financing and Cash Collateral Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
LEVITIN, JH	.50	995.00	497.50
STIEGLITZ, R	.40	675.00	270.00
	<hr/>		<hr/>
Totals	.90		\$767.50

Re: B310 Claims Administration

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/03/11	MCDERMOTT, M	Multiple telephone calls to potential claimants regarding the proof of claim form and deadlines.	.50	184.00
10/03/11	STIEGLITZ, R	Drafting Second Lien Lenders claims stip.	1.00	675.00
10/04/11	STIEGLITZ, R	Revising second lien lenders claim stip.	.30	202.50
10/05/11	STIEGLITZ, R	Revising second lien lenders claim stip (.5); related emails with CRG (.8)	1.30	877.50
10/06/11	STIEGLITZ, R	Finalize second lien lenders claim stip.	.40	270.00
10/07/11	MCDERMOTT, M	Multiple telephone conversations with four claimants of debtor re: bar date notice.	.70	257.60
10/07/11	STIEGLITZ, R	Emails regarding NYC tax claim (.3) and related calls (.2) at CRG's request.	.50	337.50
10/07/11	GORDON, SJ	Emails with R. Stieglitz and CRG re: tax claims issues and reviewed materials re: same.	.90	643.50
10/10/11	MCDERMOTT, M	Several communications with claimants re: bar date notice and deadlines.	.40	147.20
10/10/11	GORDON, SJ	Emails with R. Stieglitz and CRG re: tax claims issues.	.50	357.50
10/11/11	LEVITIN, JH	Review of corresp. on lender questions and disc's w/R. Stieglitz re: same.	.50	497.50
10/11/11	STIEGLITZ, R	Emails with lenders regarding WARN and other claim issues (.4); related internal discussions (.2).	.60	405.00

Re: B310 Claims Administration

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/11/11	GORDON, SJ	Emails with CRG re: tax claim issues and reviewed materials re: same.	.50	357.50
10/21/11	STIEGLITZ, R	Review of claims report.	.40	270.00
Totals			<hr/> 8.50	<hr/> \$5,482.30

B310 Claims Administration Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
LEVITIN, JH	.50	995.00	497.50
GORDON, SJ	1.90	715.00	1,358.50
STIEGLITZ, R	4.50	675.00	3,037.50
MCDERMOTT, M	1.60	368.00	588.80
Totals	<hr/> 8.50		<hr/> \$5,482.30

Re: B320 Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Description of Service</u>	<u>Hours</u>	<u>Amount</u>
10/03/11	GORDON, SJ	Reviewed materials re: Plan and disclosure statement.	2.80	2,002.00
10/04/11	GORDON, SJ	Revised plan and disclosure statement and reviewed materials re: same (2.2); emails with R. Stieglitz and CRG re: Plan and related issues (0.8).	3.00	2,145.00
10/05/11	GORDON, SJ	Revised Plan and disclosure statement (3.5); emails with R. Stieglitz and RLF re: plan and related issues (1.0).	4.50	3,217.50
10/07/11	GORDON, SJ	Reviewed materials re: plan issues.	1.10	786.50
10/13/11	GORDON, SJ	T/cs and emails with R. Stieglitz and M. Peleg re: plan issues and reviewed materials re: same.	2.00	1,430.00
10/14/11	STIEGLITZ, R	Revising DS.	.20	135.00
10/18/11	GORDON, SJ	Reviewed materials re: plan issues (1.2); revised draft plan and disclosure statement (0.8).	2.00	1,430.00
10/19/11	GORDON, SJ	Revised draft plan and disclosure statement.	3.50	2,502.50
10/20/11	GORDON, SJ	Reviewed plan - related materials.	1.00	715.00
10/24/11	GORDON, SJ	Revised draft plan and disclosure statement (2.4); met with R. Stieglitz re: plan issues (0.2).	2.60	1,859.00
Totals			22.70	\$16,222.50

B320 Plan and Disclosure Statement Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
GORDON, SJ	22.50	715.00	16,087.50
STIEGLITZ, R	.20	675.00	135.00
	<hr/>		<hr/>
Totals	22.70		\$16,222.50

----- TIME RECAP -----

<u>NAME</u>	<u>TITLE</u>	<u>RATE</u>	<u>HOURS</u>	<u>AMOUNT</u>
LEVITIN, J	Partner	995.00	1.80	1,791.00
GORDON, S	Counsel	715.00	37.90	27,098.50
STIEGLITZ, R	Associate	675.00	25.30	17,077.50
PELEG, M	Associate	455.00	.50	227.50
STEINMAN, M	Associate	410.00	3.10	1,271.00
MCDERMOTT, M	Associate	368.00	15.40	5,667.20
TSANG, B	Legal Assistant	306.00	2.70	826.20
WIN, Z	Legal Assistant	306.00	.60	183.60
	Total		87.30	\$54,142.50

Disbursements and other charges posted through October 31, 2011:

E101	Copying	7.50
E105	Telephone	9.04
E107	Delivery Services/Messengers	24.79
E111	Meals	23.16
E124	Exhibit Tabs	6.70
Total Disbursements		<hr/> \$71.19

Exhibit B

Disbursements and other charges posted through October 31, 2011:

E101	Copying	7.50
E105	Telephone	9.04
E107	Delivery Services/Messengers	24.79
E111	Meals	23.16
E124	Exhibit Tabs	6.70
Total Disbursements		<hr/> \$71.19

November 11, 2011

<u>EXP CODE</u>	<u>DATE</u>	<u>NAME</u>	<u>CATEGORY</u>	<u>AMOUNT</u>
E101	10/05/11	EQUITRAC	REPRODUCTION 10/03 - 10/06	.10
E101	10/12/11	EQUITRAC	REPRODUCTION 10/10 - 10/13	3.40
E101	10/26/11	EQUITRAC	REPRODUCTION 10/24 - 10/27	4.00
				<hr/> 7.50
E105	08/30/11	STIEGLITZ	Soundpath 9/4-25 #174422051	.80
E105	09/01/11	STIEGLITZ	Soundpath 9/4-25 #174757524	3.64
E105	09/06/11	PELEG	Soundpath 9/4-25 #175057522	2.40
E105	09/07/11	STIEGLITZ	Soundpath 9/4-25 #175280507	1.80
E105	09/11/11	STIEGLITZ	Soundpath 9/4-25 #175724797	.40
				<hr/> 9.04
E107	10/17/11	STIEGLITZ	fedex1017 Inv.#764797499 Inv. date 10/03/11	15.05
E107	10/31/11	STIEGLITZ	FEDEX1031 INV.# 767845466 INV.DATE 103111	9.74
				<hr/> 24.79
E111	08/18/11	CREED	seamlessweb 8/21 inv#996089- 215095317	23.16
E124	10/12/11	TSANG	EXHIBIT TABS 10/31/11	1.34
E124	10/19/11	TSANG	EXHIBIT TABS 10/31/11	5.36
				<hr/> 6.70
			MATTER TOTAL:	<hr/> 71.19